INTERNATIONAL STANDARD

ISO 14145-1

Second edition 2016-10-15

Roller ball pens and refills —

Part 1:
General use

Stylos rollers et recharges — Partie 1: Utilisation générale



ISO 14145-1:2016(E)



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Contents Introduction...... Scope Normative references Terms and definitions Requirements 4.1 Tip classification 4.2 Shapes and dimensions of refills 4.3 Performance Performance testing paper.......5 g 5 Sampling 5 Climatic conditions for testing 5 6 Drying time test 6 Reproducibility test 6 Water resistance test 6 Light resistance test..... Cap-off time test 6 Shelf life test..... Designation and marking7.1 Designation7.2 Marking Test report

Bibliography......

Foreword

ISO (the International Organization for Standardization) and IEC (the International Electrotechnical Commission) form the specialized system for worldwide standardization. National bodies that are members of ISO or IEC participate in the development of International Standards through technical committees established by the respective organization to deal with particular fields of technical activity. ISO and IEC technical committees collaborate in fields of mutual interest. Other international organizations, governmental and non-governmental, in liaison with ISO and IEC, also take part in the work. In the field of information technology, ISO and IEC have established a joint technical committee, ISO/IEC JTC 1.

The procedures used to develop this document and those intended for its further maintenance are described in the ISO/IEC Directives, Part 1. In particular the different approval criteria needed for the different types of document should be noted. This document was drafted in accordance with the editorial rules of the ISO/IEC Directives, Part 2 (see www.iso.org/directives).

Attention is drawn to the possibility that some of the elements of this document may be the subject of patent rights. ISO and IEC shall not be held responsible for identifying any or all such patent rights. Details of any patent rights identified during the development of the document will be in the Introduction and/or on the ISO list of patent declarations received (see www.iso.org/patents).

Any trade name used in this document is information given for the convenience of users and does not constitute an endorsement.

For an explanation on the meaning of ISO specific terms and expressions related to conformity assessment, as well as information about ISO's adherence to the WTO principles in the Technical Barriers to Trade (TBT) see the following URL: Foreword-Supplementary information

The committee responsible for this document is ISO/TC 10, Technical product documentation.

This second edition cancels and replaces the first edition (ISO 14145-1:1998), of which it constitutes a minor revision.

It also incorporates the Amendment ISO 14145-1:1998/Amd 1:2011.

ISO 14145 consists of the following parts, under the general title Roller ball pens and refills:

- Part 1: General use
- Part 2: Documentary use (DOC)

Introduction

This part of ISO 14145 is applicable to roller ball pens for general use. ISO 14145-2 is applicable to roller ball pens for documentary use.

For documentary use, some requirements, in addition to those for general use, are necessary

- a) to assure the legibility of lettering, and
- b) for the handling and storage of documents during long periods of time (these requirements are often discussed with the archivist).

An example of documentary use is the preparation of documents that are required as evidence.

Furthermore, pens which meet the requirements for documentary use produce lines which are more resistant to modification (e.g. attempts to falsify a document) than those for general use.

Roller ball pens and refills —

Part 1:

General use

1 Scope

This part of ISO 14145 establishes minimum quality requirements for roller ball pens (refillable and non-refillable) and refills for general use.

Additional requirements for roller ball pens for documentary use are given in ISO 14145-2.

2 Normative references

The following documents, in whole or in part, are normatively referenced in this document and are indispensable for its application. For dated references, only the edition cited applies. For undated references, the latest edition of the referenced document (including any amendments) applies.

ISO 105-A02, Textiles — Tests for colour fastness — Part A02: Grey scale for assessing change in colour

ISO 105-B02, Textiles — Tests for colour fastness — Part B02: Colour fastness to artificial light: Xenon arc fading lamp test

ISO 534, Paper and board — Determination of thickness, density and specific volume

ISO 535, Paper and board — Determination of water absorptiveness — Cobb method

ISO 536, Paper and board — Determination of grammage

ISO 868, Plastics and ebonite — Determination of indentation hardness by means of a durometer (Shore hardness)

ISO 2144, Paper, board and pulps — Determination of residue (ash) on ignition at 900 degrees C

ISO 5627, Paper and board — Determination of smoothness (Bekk method)

ISO 6588, Paper, board and pulps — Determination of pH of aqueous extracts

ISO 12756, Drawing and writing instruments — Ball point pens and roller ball pens — Vocabulary

3 Terms and definitions

For the purposes of this document, the definitions given in ISO 12756 apply.

4 Requirements

4.1 Tip classification

Tips shall be classified according to the ball diameter (see Table 1).

Table 1 — Tip classification

Dimensions in millimetres

Tip classification	Tip code	Ball diameter
(line width)		
Extra fine	EF	Ø < 0,55
Fine	F	$0.55 \le \emptyset < 0.75$
Medium	M	$0.75 \le \emptyset < 1.00$
Broad	В	1,00 ≤ Ø

4.2 Shapes and dimensions of refills

Refills shall be classified into types A, B, C and D. The shapes and dimensions of types A to C are given in <u>Figure 1</u> and <u>Table 2</u>. Refills with shapes and dimensions other than those specified in <u>Figure 1</u> and <u>Table 2</u> are designated type D.

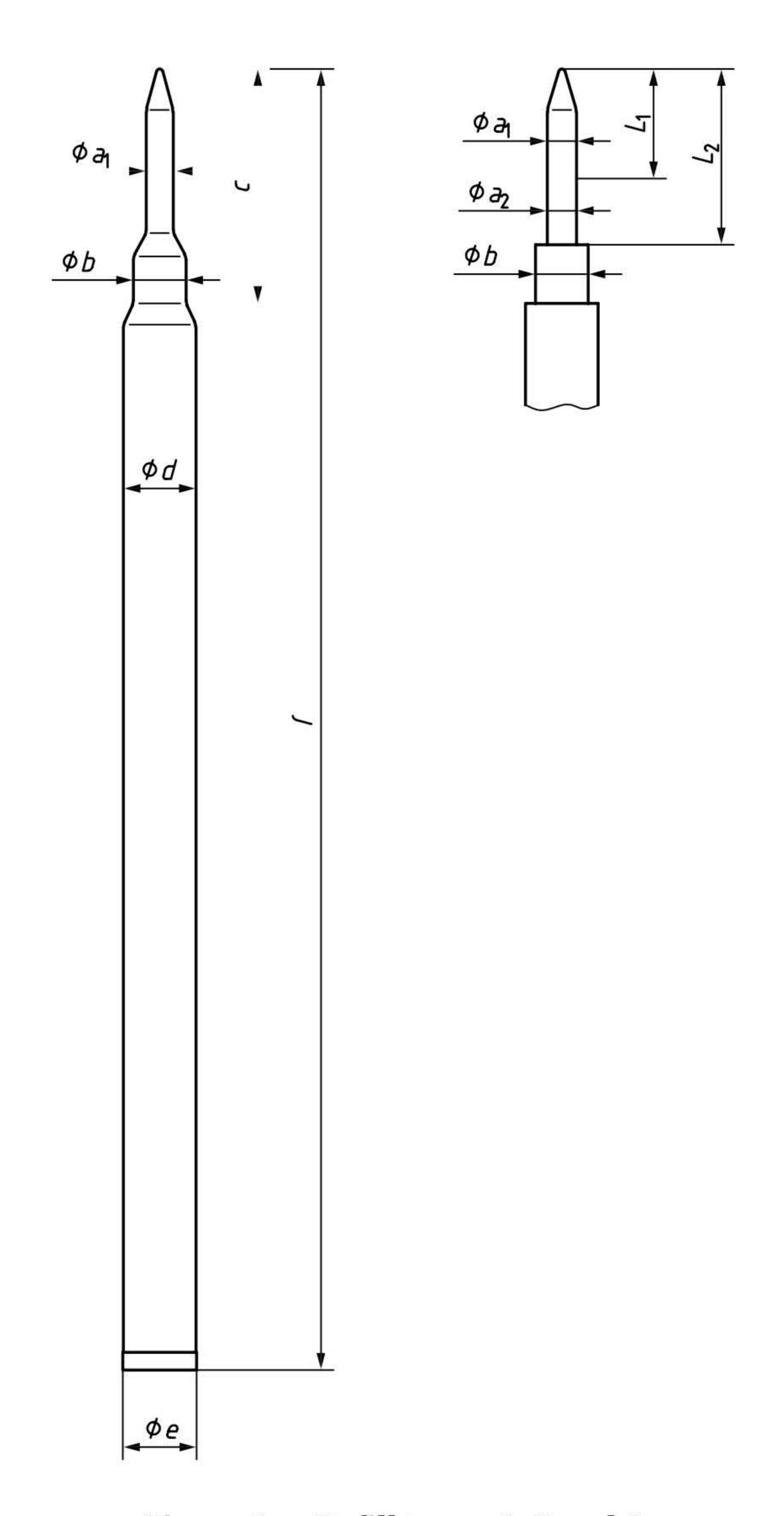


Figure 1 — Refill types A, B and C

Table 2 — Refill types A, B and C

Dimensions in millimetres

Type code	a ₁ a	L_1	a ₂	L_2	b	С	d	e^{b}	f
Α	2,3 ± 0,1		<u> </u>	0	4,5 ± 0,1	20 ±1	6,2 ± 0,1	$6,3 \pm 0,3$	111 ± 2
В	$2,3 \pm 0,1$	<u></u>	¥= <u></u>	S	4,5 ± 0,1	20 ± 1	6,2 ± 0,1	$6,3 \pm 0,3$	87 ± 2
С	2,5 ± 0,05	9 ± 0,5	2,5 +0,60 -0,05	15 ± 0,5	4,5 ± 0,05	20 ± 0,5	6,3 ± 0,15	(110 ± 1

Denotes a diameter of a tip holder.

b Denotes outside diameter of an end plug.

ISO 14145-1:2016(E)

4.3 Performance

4.3.1 Writing performance

Smooth writing shall start within 10 cm and the writing distance shall be at least 400 m without obvious starving or fluctuation of line intensity when tested as specified in 6.3.1.

4.3.2 Strike through

No strike through shall be evident to a trained eye when tested as specified in 6.3.2.

4.3.3 Drying time

The line shall be found non-smearing when tested as specified in 6.3.3.

4.3.4 Reproducibility

The reproduced line shall be visible when tested as specified in 6.3.4.

4.3.5 Water resistance

NOTE This performance is optional and is only applicable to roller ball pens or refills marked "water resistant" (WR).

The line shall remain visible when tested as specified in 6.3.5.

4.3.6 Light resistance

The line shall remain visible when tested as specified in 6.3.6.

4.3.7 Cap-off time

The roller ball pen shall start writing within 10 cm without starving when tested as specified in 6.3.7.

4.3.8 Shelf life

The roller ball pen or refill shall conform with 4.3.1 when tested as specified in 6.3.8.

5 Test equipment and accessories

5.1 Write test machine

The write test machine (see ISO 12756) shall be set to each of the following conditions when performing the machine writing test:

- a) point load: $1_{-0,3}^{0}$ N;
- b) writing angle: test write a sample at $60^{\circ}_{0}^{+5^{\circ}}$ and $70^{\circ}_{-5^{\circ}}^{0}$, determine at which angle the trace is most consistent and select this angle;
- c) writing speed: 4,5 m/min ± 0,5 m/min;
- d) writing pattern: continuous spiral line (100 mm circumference) with a pitch between 2 mm and 5 mm.

5.2 Performance testing paper

The performance testing paper shall conform to the specifications given in Table 3.

Table 3 — Testing paper

Sp	Reference International Standard			
Grammage:	$70 \text{ g/m}^2 \pm 10 \text{ g/m}^2$	ISO 536		
Smoothness ^a :	$50 \text{ s} \pm 30 \text{ s}$	ISO 5627		
Residue after incineration:	$\left(7 + 2 \atop -3\right)$ % residue (ash) at 900 °C	ISO 2144		
Cobb value, Cobb ₆₀ :	$25 \text{ g/m}^2 \pm 10 \text{ g/m}^2$	ISO 535		
pH value:	$6,5_{-1,5}^{+1}$	ISO 6588-1 and ISO 6588-2		
Thickness:	80 μm ± 10 μm	ISO 534		
Colour:	White	; -		
Composition:	100 % wood cellulose fibre, bleached			
a Soft backing side used for testing, clamping pressure of 1 MPa.				

5.3 Eraser

Eraser without abrasive and with a hardness of (45 ± 5) Shore A in accordance with ISO 868.

5.4 Reproducibility apparatus

Photocopier, microfilm processor or telefacsimile machine.

5.5 Light test apparatus

Fade-o-meter, xenotest or technical equivalent.

6 Testing

6.1 Sampling

Roller ball pen and refill samples shall be tested within six months after manufacture, except for the shelf life test (see <u>6.3.8</u>).

6.2 Climatic conditions for testing

The test shall be carried out under standard test atmosphere of either 23/50 (23 °C, 50 % relative humidity) or 27/65 (27 °C, 65 % relative humidity) and according to conditions at the place of testing. Ordinary tolerances (temperature ±2 °C, relative humidity ±5 %) are to be applied.

NOTE The resultant limits of relative humidity are therefore: (45 % to 55 %) and (60 % to 70 %).

6.3 Procedure

6.3.1 Writing performance test

Take a quantity of at least 10 roller ball pens and/or refills at random. Generate a continuous 400 m line on the testing paper specified in $\underline{5.2}$ by the write test machine specified in $\underline{5.1}$ under the climatic conditions specified in $\underline{6.2}$.

At the start and finish of the writing distance, examine for compliance with 4.3.1.

Use this machine-written test sheet for the following tests, except for 6.3.3 (drying time test), 6.3.7 (cap-off test) and 6.3.8 (shelf life test).

6.3.2 Strike through test

Prepare a machine-written test piece approximately 5 cm long, without the beginning and end of a written line, from the test sheet provided in <u>6.3.1</u> and keep it under the climatic conditions specified in <u>6.2</u> for 24 h.

Examine the back of the test paper for compliance with 4.3.2.

6.3.3 Drying time test

Draw a straight line in accordance with 5.1 a), b) and c) on the testing paper specified in 5.2. After 20 s, rub once perpendicularly across the written line with the eraser specified in 5.3.

Examine the line for compliance with 4.3.3.

6.3.4 Reproducibility test

Reproduce the written line from a machine-written test piece approximately 5 cm long from the test sheet provided in 6.3.1 using the apparatus specified in 5.4.

Examine the reproduced line for compliance with 4.3.4.

6.3.5 Water resistance test

Keep a machine-written test piece approximately 5 cm long from the sheet provided in 6.3.1 under the climatic conditions specified in 6.2 for 2 h, then immerse in distilled water or de-ionized water for 1 h. Remove and allow to air dry.

Examine the written line of the test piece for compliance with 4.3.5.

6.3.6 Light resistance test

Expose a machine-written test piece approximately 5 cm long from the test sheet provided in <u>6.3.1</u> to the light source of the apparatus specified in <u>5.5</u>, together with the blue wool references specified in ISO 105-B02, until the contrast between the unexposed and the exposed blue wool reference 3 becomes equal to grey scale grade 4 specified in ISO 105-A02.

Examine the written line of the test piece for compliance with 4.3.6.

6.3.7 Cap-off time test

Remove the cap from the unused roller ball pen and expose the writing tip. After establishing flow, keep it horizontally under the climatic conditions specified in 6.2 for 24 h.

Hand-write a straight line and examine it for compliance with 4.3.7.

6.3.8 Shelf life test

Select a quantity of at least 10 recently manufactured and unused roller ball pens and/or refills complete with caps. Store horizontally at a temperature of (40 ± 2) °C and at a relative humidity of (55 ± 5) % for 90 days.

Test in accordance with 6.3.1 and examine for compliance with 4.3.7.

7 Designation and marking

7.1 Designation

The designation of a roller ball pen or refill shall comprise, in the given order, the following elements:

- a) the description block (e.g. "roller ball pen" or "roller ball refill");
- b) the number of this part of ISO 14145 (i.e. ISO 14145-1);
- c) the type classification code for refills (see 4.2);
- d) the tip classification code (EF, F, M or B; see Table 1); and
- e) the classification code for water resistant (WR), if applicable.

EXAMPLES A disposable roller ball pen complying with the requirements of this part of ISO 14145, with medium sized tip (M), shall be designated as follows:

Roller ball pen ISO 14145-1 M

A roller ball refill complying with the requirements of this part of ISO 14145, type B, with broad sized tip (B), water resistant (WR), shall be designated as follows:

Roller ball refill ISO 14145-1 B B WR

7.2 Marking

For identification, disposable roller ball pens or refills shall be marked as follows:

- a) the name of the manufacturer, supplier or trademark;
- b) the designation in accordance with $\frac{7.1}{1}$ [except $\frac{7.1}{1}$ a), which is optional]; and
- c) the date of manufacture (year/month, in full or coded) or the batch number.

8 Test report

The test report shall include the following information:

- a) a reference to this part of ISO 14145, i.e. ISO 14145-1;
- b) the date and place of test;
- c) precise identification of the samples (see 7.2);
- d) identification of the following variable or optional requirements:
 - test atmosphere (see 6.2);
 - writing angle and writing pitch (see 5.1);
 - reproducibility apparatus (see <u>5.4</u>); and

ISO 14145-1:2016(E)

- light test apparatus (see <u>5.5</u>);
- e) the results in accordance with this part of ISO 14145;
- f) any deviations from the specified procedures (see Clauses 5 to 6); and
- g) the identification and signature of the tester.

Bibliography

[1] ISO 14145-2, Roller ball pens and refills — Part 2: Documentary use (DOC)

