# INTERNATIONAL STANDARD

ISO 238

Second edition 2016-11-15

# Reduction sleeves and extension sockets for tools with Morse taper shanks

Douilles de réduction et allonges pour outils au cône Morse





#### **COPYRIGHT PROTECTED DOCUMENT**

#### © ISO 2016, Published in Switzerland

All rights reserved. Unless otherwise specified, no part of this publication may be reproduced or utilized otherwise in any form or by any means, electronic or mechanical, including photocopying, or posting on the internet or an intranet, without prior written permission. Permission can be requested from either ISO at the address below or ISO's member body in the country of the requester.

ISO copyright office Ch. de Blandonnet 8 • CP 401 CH-1214 Vernier, Geneva, Switzerland Tel. +41 22 749 01 11 Fax +41 22 749 09 47 copyright@iso.org www.iso.org

Co	ntents	Page
Fore	eword	iv
1	Scope	1
2	Normative references	
3	Terms and definitions	
4	Interchangeability 4.1 General 4.2 Reduction sleeves 4.3 Extension sockets	1
5	Reduction sleeves for tools with Morse taper shanks	2
6	Extension sockets for tools with Morse taper shanks	4
Ann	nex A (informative) Relationship between designations in this document and ISO 13399	8
Rihl	lingraphy	9

#### **Foreword**

ISO (the International Organization for Standardization) is a worldwide federation of national standards bodies (ISO member bodies). The work of preparing International Standards is normally carried out through ISO technical committees. Each member body interested in a subject for which a technical committee has been established has the right to be represented on that committee. International organizations, governmental and non-governmental, in liaison with ISO, also take part in the work. ISO collaborates closely with the International Electrotechnical Commission (IEC) on all matters of electrotechnical standardization.

The procedures used to develop this document and those intended for its further maintenance are described in the ISO/IEC Directives, Part 1. In particular the different approval criteria needed for the different types of ISO documents should be noted. This document was drafted in accordance with the editorial rules of the ISO/IEC Directives, Part 2 (see <a href="www.iso.org/directives">www.iso.org/directives</a>).

Attention is drawn to the possibility that some of the elements of this document may be the subject of patent rights. ISO shall not be held responsible for identifying any or all such patent rights. Details of any patent rights identified during the development of the document will be in the Introduction and/or on the ISO list of patent declarations received (see <a href="https://www.iso.org/patents">www.iso.org/patents</a>).

Any trade name used in this document is information given for the convenience of users and does not constitute an endorsement.

For an explanation on the meaning of ISO specific terms and expressions related to conformity assessment, as well as information about ISO's adherence to the World Trade Organization (WTO) principles in the Technical Barriers to Trade (TBT) see the following URL: <a href="www.iso.org/iso/foreword.html">www.iso.org/iso/foreword.html</a>.

The committee responsible for this document is ISO/TC 29, *Small tools*, Subcommittee SC 2, *Holding tools*, *adaptive items and interfaces*.

This second edition cancels and replaces the first edition (ISO 238:1974), of which it constitutes a minor revision, notably with the addition of Annex A, which gives the relationship between the designations of this document and the ISO 13399 series.

## Reduction sleeves and extension sockets for tools with Morse taper shanks

#### 1 Scope

This document specifies the dimensions of the following two pieces of equipment:

- a) reduction sleeves for tools with Morse taper shanks;
- b) extension sockets for tools with Morse taper shanks.

It comprises, for each of them, two tables giving the dimensions in millimetres and the corresponding dimensions in inches, respectively.

#### 2 Normative references

There are no normative references in this document.

#### 3 Terms and definitions

No terms and definitions are listed in this document.

ISO and IEC maintain terminological databases for use in standardization at the following addresses:

- IEC Electropedia: available at <a href="http://www.electropedia.org/">http://www.electropedia.org/</a>
- ISO Online browsing platform: available at <a href="http://www.iso.org/obp">http://www.iso.org/obp</a>

#### 4 Interchangeability

#### 4.1 General

The numerical values given, whether in millimetres or in inches, automatically ensure interchangeability with the corresponding machines and tools, whatever the system of units employed.

The mating dimensions of the sleeves and sockets are in fact in accordance with those specified in ISO 296 for Morse taper shanks, which were determined so as to give the same guarantee of interchangeability.

#### 4.2 Reduction sleeves

In the reduction sleeves in millimetres and in inches, the inside taper is always strictly the same as the standard Morse taper of the same number, even in its length.

The same applies to the outside taper, except for the length which is sometimes equal to or sometimes greater than that of the standard taper of the same number.

#### 4.3 Extension sockets

The statements made above concerning the Morse taper dimensions of the reduction sleeves are equally applicable to the extension sockets, under the same conditions.

#### ISO 238:2016(E)

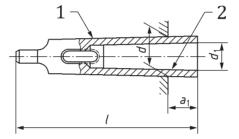
Table 3 and Table 4 also specify, for the latter, the diameter of the parallel portion and the minimum value for the total length  $l_2$ .

Lengths  $l_2$  above this minimum should be selected to suit requirements, but preference should be given to multiples of 5 mm or 1/4 inch or even 10 mm or 1/2 inch.

NOTE This minimum will be either the minimum value shown in the tables or the slightly larger one indicated in the relevant note as "reinforced minimum".

#### 5 Reduction sleeves for tools with Morse taper shanks

An example of a method of designating a reduction sleeve with outside Morse taper 4 and inside Morse taper 2 is shown in Figure 1.



#### Key

- 1 outside Morse taper
- 2 inside Morse taper

Figure 1 — Reduction sleeve Morse 4 × 2

Table 1 — Dimensions (mm)

Dimensions in millimetres

	Outsid	Inside	taper		
M.T. No.	d	1	$a_1$	M.T. No.	$d_1$
2	17,780	92	17	1	12,065
3	22.025	99	5	1	12,065
3	23,825	112	18	2	17,780
	31,267	124	6.5	(1)	12,065
4		124	6,5	2	17,780
		140	22,5	3	23,825
	44,399	156	6,5	(1)	12,065
5				(2)	17,780
5				3	23,825
		171	21,5	4	31,267
				(1)	12,065
				(2)	17,780
6	63,348	218	8	3	23,825
				4	31,267
				5	44,399

The use of those sizes where the inside taper is shown in brackets should be avoided whenever possible.

Morse tapers are in accordance with ISO 296 dealing with self-holding tapers for tool shanks (except for the dimensions  $a_1$  and l which are greater for certain tools than the corresponding dimensions a and  $l_2$  given in ISO 296).

**Table 2 — Dimensions (inches)** 

Dimensions in inches

	Outsid	Inside	e taper			
M.T. No.	d	1	$a_1$	M.T. No.	$d_1$	
2	0,700	35/8	11/ /16	1	0,475	
2	0.020	37/8	3/ /16	1	0,475	
3	0,938	4 3/8	11/ / 16	2	0,700	
	47/	1/	(1)	0,475		
4	1,231	4/8	1/4	2	0,700	
7	1,231	1,231	51/2	7/8	3	0,938
				(1)	0,475	
		61/8	1/4	(2)	0,700	
5	5 1,748	/ 8	/ 0 / 4	3	0,938	
		63/4	27/ /32	4	1,231	

The use of those sizes where the inside taper is shown in brackets should be avoided whenever possible.

Morse tapers are in accordance with ISO 296 dealing with self-holding tapers for tool shanks (except for the dimensions  $a_1$  and l which are greater for certain tools than the corresponding dimensions a and  $l_2$  given in ISO 296).

Table 2 (continued)

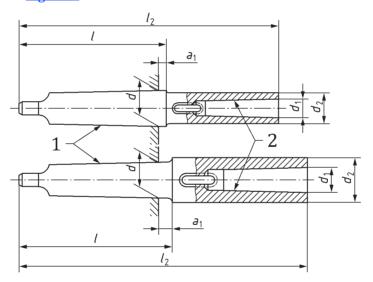
	Outsid	Inside taper			
M.T. No.	d	1	$a_1$	M.T. No.	$d_1$
		89/		(1)	0,475
				(2)	0,700
6	6 2,494		5/	3	0,938
		/ 16	/ 16 4	1,231	
				5	1,748

The use of those sizes where the inside taper is shown in brackets should be avoided whenever possible.

Morse tapers are in accordance with ISO 296 dealing with self-holding tapers for tool shanks (except for the dimensions  $a_1$  and l which are greater for certain tools than the corresponding dimensions a and  $l_2$  given in ISO 296).

#### 6 Extension sockets for tools with Morse taper shanks

An example of the method of designating an extension socket with outside Morse taper 4 and inside Morse taper 2 is shown in Figure 2.



#### Key

- 1 outside Morse taper
- 2 inside Morse taper

Figure 2 — Extension socket Morse 4 × 2

Table 3 — Dimensions (mm)

Dimensions in millimetres

	Outsid	e taper		Inside	taper		
M.T. No.	d	I I	$a_1$	M.T. No.	$d_1$	$d_2$	$l_2$
1	12,065	69	7	1	12,065	20	145
1	12,003	09	/	(2)	17,780	30	160
				1	12,065	20	160
2	17,780	84	9	2	17,780	30	175
				(3)	23,825	36	196
		99	5	1	12,065	20	175
3	23,825			2	17,780	30	194
3	23,023	103	9	3	23,825	36	215
				(4)	31,267	48	240
	31,267	31,267 128	6,5	(1)	12,065	20	200
				2	17,780	30	215
4			10,5	3	23,825	36	240
				10,5	4	31,267	48
				(5)	44,399	63	300
				(1)	12,065	20	232
		156	6,5	(2)	17,780	30	247
5	44,399			3	23,825	36	268
		163	13,5	4	31,267	48	300
			13,3	5	44,399	63	335
				(1)	12,065	20	294
				(2)	17,780	30	309
6	63,348	8 218 8	8	(3)	23,825	36	330
				4	31,267	48	355
				5	44,399	63	390

The use of those sizes where the inside taper is shown in brackets should be avoided whenever possible.

The minimum length shown for  $l_2$  is the normal. The minimum described as "reinforced" comprises the same values, increased as follows:

- 5 mm or ¼ inch for extension sockets with inside tapers 1 to 3;
- -10 mm or  $\frac{1}{2}$  inch for those with inside tapers 4 and 5.

For the choice of length  $\mathcal{l}_2$  above the minimum shown above, give preference, to suit requirements, to lengths in multiples of

- 5 mm or ¼ inch, and
- 10 mm or ½ inch.

Morse tapers are in accordance with ISO 296 dealing with self-holding tapers for tool shanks (except for the dimensions  $a_1$  and l which are greater for certain tools than the corresponding dimensions a and  $l_2$  given in ISO 296).

Table 4 — Dimensions (inches)

Dimensions in inches

	Outsid	e taper		Inside	e taper		l <sub>o</sub>	
M.T. No.	d	I	$a_1$	M.T. No.	$d_1$	$d_2$	l <sub>2</sub> min.	
4	0.475	2 2 /	3/	1	0,475	0,787	5 3/4	
1	0,475	23/4	3/32	(2)	0,700	1,181	63/8	
				1	0,475	0,787	63/8	
2	0,700	33/8	11/32	2	0,700	1,181	67/8	
				(3)	0,938	1,417	7 3/4	
		37/8	3/16	1	0,475	0,787	67/8	
3	0,938			2	0,700	1,181	75/8	
	0,930	4 1/8	11/32	3	0,938	1,417	8 1/2	
				(4)	1,231	1,890	93/8	
		47/8	1/4	(1)	0,475	0,787	77/8	
				2	0,700	1,181	8 1/2	
4	1,231			3	0,938	1,417	93/8	
		5	5	13/32	4	1,231	1,890	10 1/2
						(5)	1,748	2,480
				(1)	0,475	0,787	91/8	
		1,748	1/4	(2)	0,700	1,181	93/4	
5				3	0,938	1,417	10 3/8	
			17/	4	1,231	1,890	11 7/8	
		67	63/8	17/32	5	1,748	2,480	13 1/4

Table 4 (continued)

	Outsid	e taper		Inside	taper		l <sub>o</sub>					
M.T. No.	d	1	$a_1$	M.T. No.	$d_1$	$d_2$	l <sub>2</sub> min.					
	2,494 8	89/ 5/16		(1)	0,475	0,787	11 5/8					
			5/ /16	(2)	0,700	1,181	12 1/8					
6				(3)	0,938	1,417	13					
											4	1,231
				5	1,748	2,480	15 3/8					

The use of those size where the inside taper is shown in brackets should be avoided whenever possible.

The minimum length shown for  $l_2$  is the normal. The minimum described as "reinforced" comprises the same values, increased as follows:

- 5 mm or ¼ inch for extension sockets with inside tapers 1 to 3;
- -10 mm or  $\frac{1}{2}$  inch for those with inside tapers 4 and 5.

For the choice of length  $l_2$  above the minimum shown above, give preference, to suit requirements, to lengths in multiples of

- 5 mm or ¼ inch, and
- 10 mm or ½ inch.

Morse tapers are in accordance with ISO 296 dealing with self-holding tapers for tool shanks (except for the dimensions  $a_1$  and l which are greater for certain tools than the corresponding dimensions a and  $l_2$  given in ISO 296).

### Annex A

(informative)

## Relationship between designations in this document and ISO 13399

For relationship between designations in this document and preferred symbols according to ISO 13399, see  $\underline{\text{Table A.1}}$ .

Table A.1 — Relationship between designations in this International Standard and ISO 13399

Symbol in this document	Reference in this document	Property name in the ISO 13399 series	Symbol in the ISO 13399 series	Reference in the ISO 13399 series
M.T. No. outside taper	Figure 1, Figure 2 Table 1, Table 2, Table 3 and Table 4	connection size code machine side	CZCMS	71EBDBF5060E6
M.T. No.	Figure 1, Figure 2 Table 1, Table 2, Table 3 and Table 4	connection size code workpiece side	CZCWS	727C2BCBC1684
1	Figure 1 <u>Table 1</u> and <u>Table 2</u>	overall length	OAL	71D078EB7C086
$l_2$	Figure 2 <u>Table 3</u> and <u>Table 4</u>	overall length	OAL	71D078EB7C086

### **Bibliography**

- [1] ISO 296, Machine tools Self-holding tapers for tool shanks
- [2] ISO 13399 (all parts), Cutting tool data representation and exchange

