

BS ISO 29845:2011



BSI Standards Publication

Technical product documentation — Document types

NO COPYING WITHOUT BSI PERMISSION EXCEPT AS PERMITTED BY COPYRIGHT LAW

raising standards worldwide™



National foreword

This British Standard is the UK implementation of ISO 29845:2011.

The UK participation in its preparation was entrusted to Technical Committee TDW/4, Technical Product Realization.

A list of organizations represented on this committee can be obtained on request to its secretary.

This publication does not purport to include all the necessary provisions of a contract. Users are responsible for its correct application.

© BSI 2011

ISBN 978 0 580 66007 8

ICS 01.110

Compliance with a British Standard cannot confer immunity from legal obligations.

This British Standard was published under the authority of the Standards Policy and Strategy Committee on 30 September 2011.

Amendments issued since publication

Date	Text affected
------	---------------

INTERNATIONAL
STANDARD

BS ISO 29845:2011

ISO
29845

First edition
2011-09-01

**Technical product documentation —
Document types**

Documentation technique de produits — Types de document



Reference number
ISO 29845:2011(E)

© ISO 2011



COPYRIGHT PROTECTED DOCUMENT

© ISO 2011

All rights reserved. Unless otherwise specified, no part of this publication may be reproduced or utilized in any form or by any means, electronic or mechanical, including photocopying and microfilm, without permission in writing from either ISO at the address below or ISO's member body in the country of the requester.

ISO copyright office
Case postale 56 • CH-1211 Geneva 20
Tel. + 41 22 749 01 11
Fax + 41 22 749 09 47
E-mail copyright@iso.org
Web www.iso.org

Published in Switzerland

Contents

Page

Foreword	iv
Introduction.....	v
1 Scope	1
2 Normative references	1
3 Terms and definitions	1
3.1 General	1
3.2 Document types.....	3
4 Forms of presentation.....	7
4.1 General	7
4.2 Drawing	9
4.3 Model	23
4.4 Diagram	29
4.5 Chart	37
4.6 Graph	39
4.7 List	41
4.8 Textual	48
Bibliography.....	59

Foreword

ISO (the International Organization for Standardization) is a worldwide federation of national standards bodies (ISO member bodies). The work of preparing International Standards is normally carried out through ISO technical committees. Each member body interested in a subject for which a technical committee has been established has the right to be represented on that committee. International organizations, governmental and non-governmental, in liaison with ISO, also take part in the work. ISO collaborates closely with the International Electrotechnical Commission (IEC) on all matters of electrotechnical standardization.

International Standards are drafted in accordance with the rules given in the ISO/IEC Directives, Part 2.

The main task of technical committees is to prepare International Standards. Draft International Standards adopted by the technical committees are circulated to the member bodies for voting. Publication as an International Standard requires approval by at least 75 % of the member bodies casting a vote.

Attention is drawn to the possibility that some of the elements of this document may be the subject of patent rights. ISO shall not be held responsible for identifying any or all such patent rights.

ISO 29845 was prepared by Technical Committee ISO/TC 10, *Technical product documentation*, Subcommittee SC 1, *Basic conventions*.

Introduction

The figures in this International Standard are intended only as illustrations to aid the user in understanding the practices elaborated in the text. In some cases, the figures show the level of detail needed for emphasis; in others, they are only complete enough to illustrate a concept or facet thereof. The absence of figures has no bearing on the applicability of the specified requirement or practice.

Technical product documentation — Document types

1 Scope

This International Standard establishes and defines the types of documents required to be in the documentation for the specification of products, equipment and plants at all levels of complexity. It deals with the range of document types used from the conceptual phase to finished product, in all engineering fields.

The purpose of this International Standard is

- to facilitate a structure for (data modelling) product data management systems,
- to facilitate searching and retrieval of documents,
- to establish document types for the purpose of better communication and understanding between parties involved in document interchange, and
- to fulfil the requirement in ISO 7200:2004 regarding document type fields.

NOTE The figures in this International Standard are intended only as illustrations to aid the user in understanding the document types described by the text. Consequently, the figures are simplified in such a way that the content presented in illustrated document types may not always apply all ISO rules regarding the presentation of drawings and other types of documents.

2 Normative references

The following referenced documents are indispensable for the application of this document. For dated references, only the edition cited applies. For undated references, the latest edition of the referenced document (including any amendments) applies.

ISO 7200:2004, *Technical product documentation — Data fields in title blocks and document headers*

3 Terms and definitions

For the purposes of this document, the following terms and definitions apply.

3.1 General

3.1.1

document

fixed and structured amount of information that can be managed and interchanged as a unit between users and systems

[ISO 11442:2006, 3.10]

3.1.2

documentation

collection of documents related to a given subject

[IEC 82045-1, 2001]

3.1.3

document type

document defined with respect to its specified content of information, function and form of presentation

NOTE Adapted from IEC 61082-1:2006.

3.1.4

object

entity treated in the process of design, engineering, realisation, operation, maintenance and demolition

[ISO 15519-1:2010, 3.3.2]

3.1.5

product

intended or accomplished result of labour, or of a natural or artificial process

[IEC 82045-1:2001]

NOTE 1 A product usually has a part number, type designation, and/or a name.

NOTE 2 A technical system, building, plant or services can be considered as a product.

3.1.6

drawing

technical information, given on an information carrier, graphically presented in accordance with agreed rules and usually to scale

[ISO 10209-1:1992, 2.11]

3.1.7

model

three-dimensional physical or digital description of the ideal shape of an object

3.1.8

design model

portion of the data set that contains model and supplemental geometry

[ISO 16792:2006, 3.10]

3.1.9

diagram

technical document showing the functions of the objects composing a system and their interrelations using graphical symbols

3.1.10

chart

document of information in the form of a table, graph, or diagram

3.1.11

graph

diagram showing the relation between variable quantities, typically of two variables, each measured along a pair of lines at right angles

3.1.12

list

document in which the information is presented in columns and rows

3.1.13

sketch

drawing prepared freehand or in a CAD system and not necessarily to scale

3.1.14

textual

presentation form using characters, for example in written instructions and descriptions

3.1.15

report

account given of a matter after investigation or consideration

3.2 Document types

3.2.1

part drawing

drawing depicting a single part which cannot be further disassembled and which includes all the necessary information required for the definition of the part

[ISO 10209-1:1992, 3.16]

3.2.2

assembly drawing

drawing representing the relative position and/or shape of a group of assembled parts

[ISO 10209-1:1992, 3.2]

3.2.3

tabular drawing

drawing listing differing variations of a specific configuration using a single, common illustration

3.2.4

fabrication drawing

part drawing of an assembly of fully specified items, permanently joined together

3.2.5

installation drawing

drawing showing the general configuration of an item and the necessary information to install the item relative to its mating structures or associated items

[ISO 10209-1:1992, 3.16]

3.2.6

layout drawing

drawing showing the location of sites, structures, buildings, spaces, elements, assemblies or components

[ISO 10209-1:1992,3.13]

3.2.7

interface drawing

drawing giving information for the assembly and matching of two parts, concerning, for example, their dimensions, configuration limitations, performance and test requirements

[ISO 10209-1:1992, 3.11]

3.2.8

outline drawing

drawing giving the outside peripheral envelope, overall dimensions and mass of an object

NOTE Adapted from ISO 10209-1:1992.

3.2.9

supplier drawing

drawing defining a part developed and owned by an external supplier

3.2.10

illustration drawing

drawing showing figures and sketches for any general purpose which is not covered by the more specific document types

3.2.11

space envelope drawing

drawing showing the maximum space which can be occupied for an intended design solution and the geometrically significant interfaces of components and assemblies which are not yet designed in detail

3.2.12

block plan

drawing which identifies a site and locates the outlines of construction works in relation to a town plan or similar document

[ISO 10209-1:1992, 3.3]

3.2.13

site plan

layout drawing giving the position of construction works in relation to the setting out points, the means of access and the general layout of a site

NOTE Adapted from ISO 10209-1:1992.

3.2.14

part model

model in which the product described is one single item

3.2.15

assembly model

model in which the product described is an assembly of two or more items

[ISO 16792:2006, 3.3]

3.2.16

installation model

model in which the product described is an installation, showing parts or assemblies and a partial or complete representation of the installation site

[ISO 16792:2006, 3.17]

3.2.17

interference model

model that shows the overall geometry and the space required as well as possible collisions

3.2.18

space envelope model

model showing the maximum space which can be occupied for an intended design solution and the geometrically significant interfaces of components and assemblies which are not yet designed in detail

3.2.19

annotated design model

combination of design model, annotation and attributes that describes a product

3.2.20

overview diagram

diagram providing a comprehensive view of an object with low degree of detailing

3.2.21

network map

overview diagram showing a network on a map

[ISO 14617-15:2002, 3.2]

3.2.22

block diagram

overview diagram predominantly using block symbols

[ISO 10209-4:1999, 5.15.8.1]

3.2.23

network diagram

overview diagram which shows the connections between different kinds of installations for transmitting of electricity, fluids (e.g. water, gas) or heating/cooling, sewage system, telecommunications, equipment, etc.

NOTE Adapted from ISO 10209-4:1999.

3.2.24

circuit diagram

diagram providing information about the circuitry of an object(s)

[ISO 15519-1:2010, 3.2.8]

3.2.25

function diagram

diagram providing information about the functional behaviour of a system

[ISO 15519-1:2010, 3.2.7]

3.2.26

process flow diagram

diagram illustrating the configuration of a process system or process plant by means of graphical symbols

[ISO 15519-1:2010, 3.2.6]

3.2.27

piping and instrumentation diagram

P&I diagram

process flow diagram representing the technical realization of a process system by means of graphical symbols for equipment, connections and process measurement and control functions

[ISO 15519-1:2010, 3.2.9]

3.2.28

angular chart

chart showing the relation between the angular position of an object and the function

3.2.29

structure diagram

chart which shows the relation between different objects in a system or a product from different points of view presented graphically as a hierarchical tree

3.2.30

graph

diagram showing the relation between variable quantities, typically of two variables, each measured along a pair of lines at right angles

3.2.31

parts list

list of elements of an object(s)

[ISO 15519-1:2010, 3.2.11]

3.2.32

document list

formally built-up inventory in which all relevant documents for a specific purpose are listed

3.2.33

bill-of-material

BOM

presentation of the constituents in a product structure with the possibility to adopt the level of decomposition to actual need

3.2.34

signal list

list providing information about signals defined as input or output of functional units

3.2.35

coordinate data list

list providing information about certain positions on a part represented in a Cartesian coordinate system

3.2.36

apparatus list

list providing information about the constituent functional components included in a system

3.2.37

connection table

connection table lists the connections on different levels, internal and external, of the installation

3.2.38

standard

document established by consensus and approved by a recognized body, that provides, for common and repeated use, rules, guidelines and characteristics or their results, aimed at the achievement of the optimum degree of order in a given context

[ISO/IEC Guide 2:2004, 3.2]

3.2.39

technical specification

document specifying the requirements for one specific part or for a group of parts with equal characteristics

3.2.40

requirement specification

document compiled and evaluated with the requirements from the markets (customer), authorities, and the company itself

3.2.41

part definition

text-based document that may be supplied with a drawing image of the defined part, specifying property requirements for the part described by the document

3.2.42

calculation sheet

document providing the results of calculations regarding essential product characteristics

3.2.43

process specification

document that defines the type and sequence of steps of a process used to produce a part

3.2.44

assembly instruction

document providing information of how and in what sequence the different part shall be assembled to receive a specific end product

3.2.45

test specification

specification explaining how to perform the test activities according to the test plan

3.2.46

test plan

document describing the scope realization resources and plans for the intended test activities

3.2.47

quality plan

document defining a set of activities planned that helps achieve quality in the project being executed

3.2.48

test report

compilation of tests carried out at a new part, assembly, product or system and documentation of test results

4 Forms of presentation

4.1 General

The forms of presentation identified in Table 1 are the main types of documents used in the field of engineering. The table also shows where the documents are commonly used. However, the document types can also occur in other technical areas than those shown in Table 1 depending on company standards, technical discipline, etc.

Table 1 — Presentation formats

Presentation format	Description	Application ^a
1 Drawing	Graphical presentation depicting the shape, size, etc. of a physical part or assembly, usually to scale	A
2 Model	Three-dimensional physical or digital description of the ideal shape of an object.	A
3 Diagram	Graphical presentation showing the functions of the objects composing a system and their interrelations using graphical elements and symbols	A
4 Chart	Document of information in the form of a table, graph, or diagram.	B, D
5 Graph	Diagram showing the relation between variable quantities, typically of two variables, each measured along a pair of lines at right angles.	B, D
6 List	Document in which the information is presented in columns and rows	A
7 Textual	Presentation form using characters, for example in written instructions and descriptions	A
^a See Table 2.		

The application code identifies the technical area in which the presentation format is used.

Table 2 — Application codes

Code	Technical area
A	overall technology
B	construction engineering (building construction and civil engineering)
C	mechanical engineering
D	process plant engineering

NOTE The figures in the following subclauses are typical examples of the described document types. The information in the title blocks is identical throughout this International Standard except for the document types and titles.

4.2 Drawing

4.2.1 Part drawing

A part drawing (see Figure 1) depicts a single part which cannot be further disassembled. The drawing includes information required for the definition of the part, e.g. material properties, dimensions, tolerances, surface texture.

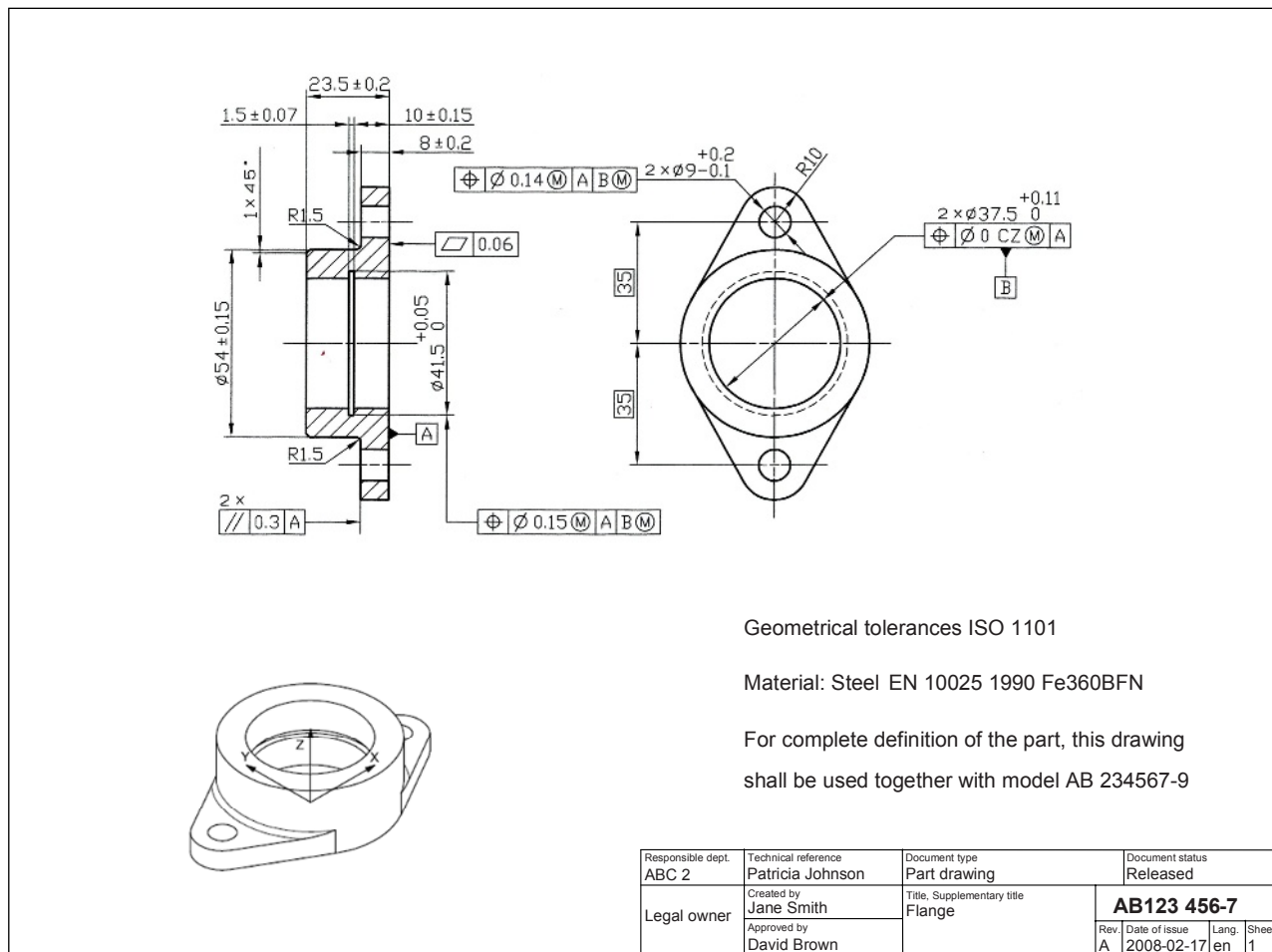


Figure 1 — Part drawing

Examples of part drawings from the construction field include the following:

- a **detail drawing** which can show the appearance and properties of a part as well as its relation to and mounting with other parts;
- a **manufacturing drawing**, e.g. for beams, columns, floor slabs or other structural elements.

4.2.2 Assembly drawing

An assembly drawing (see Figure 2) is a drawing representing the relative position and/or shape of a group of assembled parts. It depicts the constituents of a parts list. Relevant information may be added.

The list of parts is normally provided in a separate document, i.e. a parts list, but it can be included within the drawing.

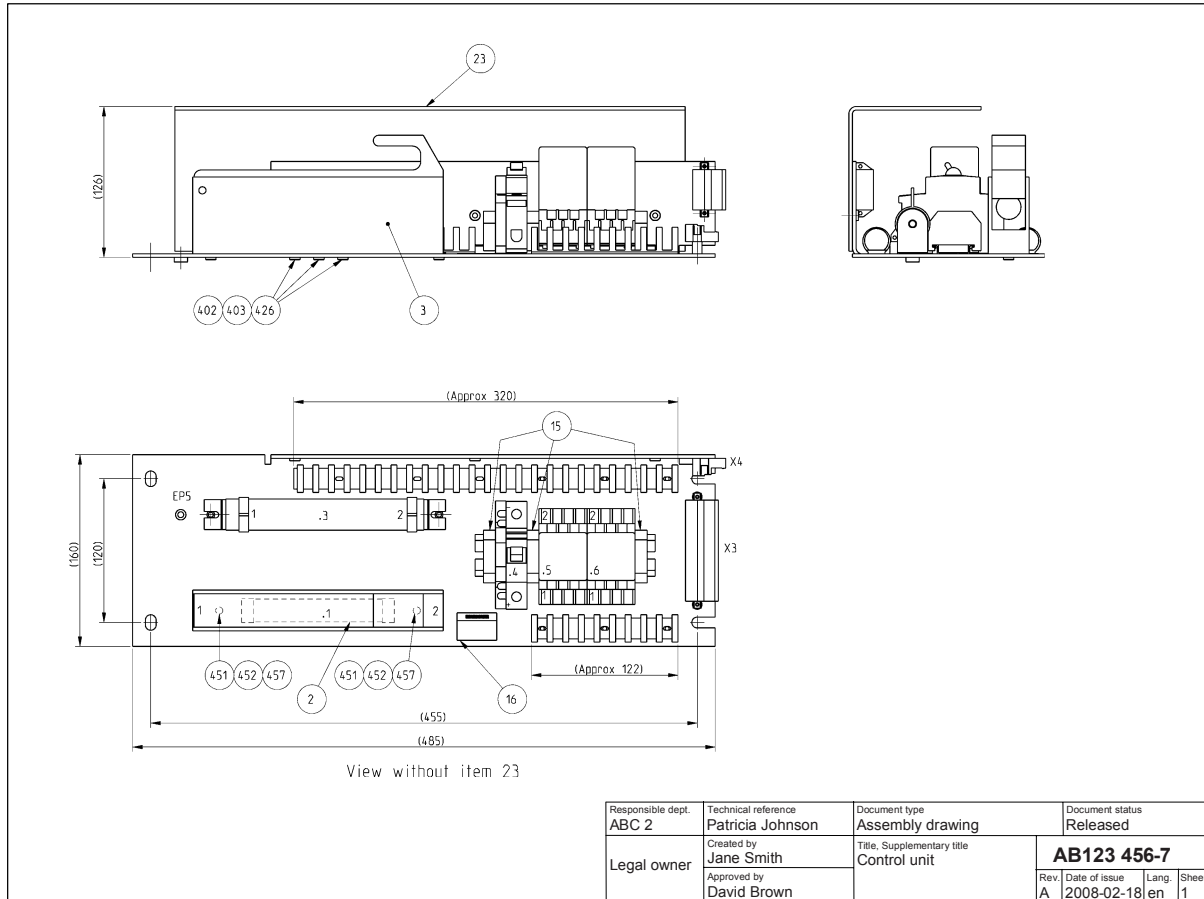


Figure 2 — Assembly drawing

Examples of assembly drawings from the construction field include the following:

- a **general arrangement drawing** (showing an entire building or a technical system within a building, such as the structural system or the ventilation system);
- an **assembly drawing** (showing a more limited assembly, such as a kitchen);
- a **dimensional drawing** (specifying dimensions necessary for construction or production, sometimes used for separating dimensions from the drawing that specifies identities/types of parts, especially for architectural and structural drawings).

4.2.3 Tabular drawing

A tabular drawing (see Figure 3) uses a method of dimensioning that enables a series of variable common features of a part or assembly to be presented in a tabular form.

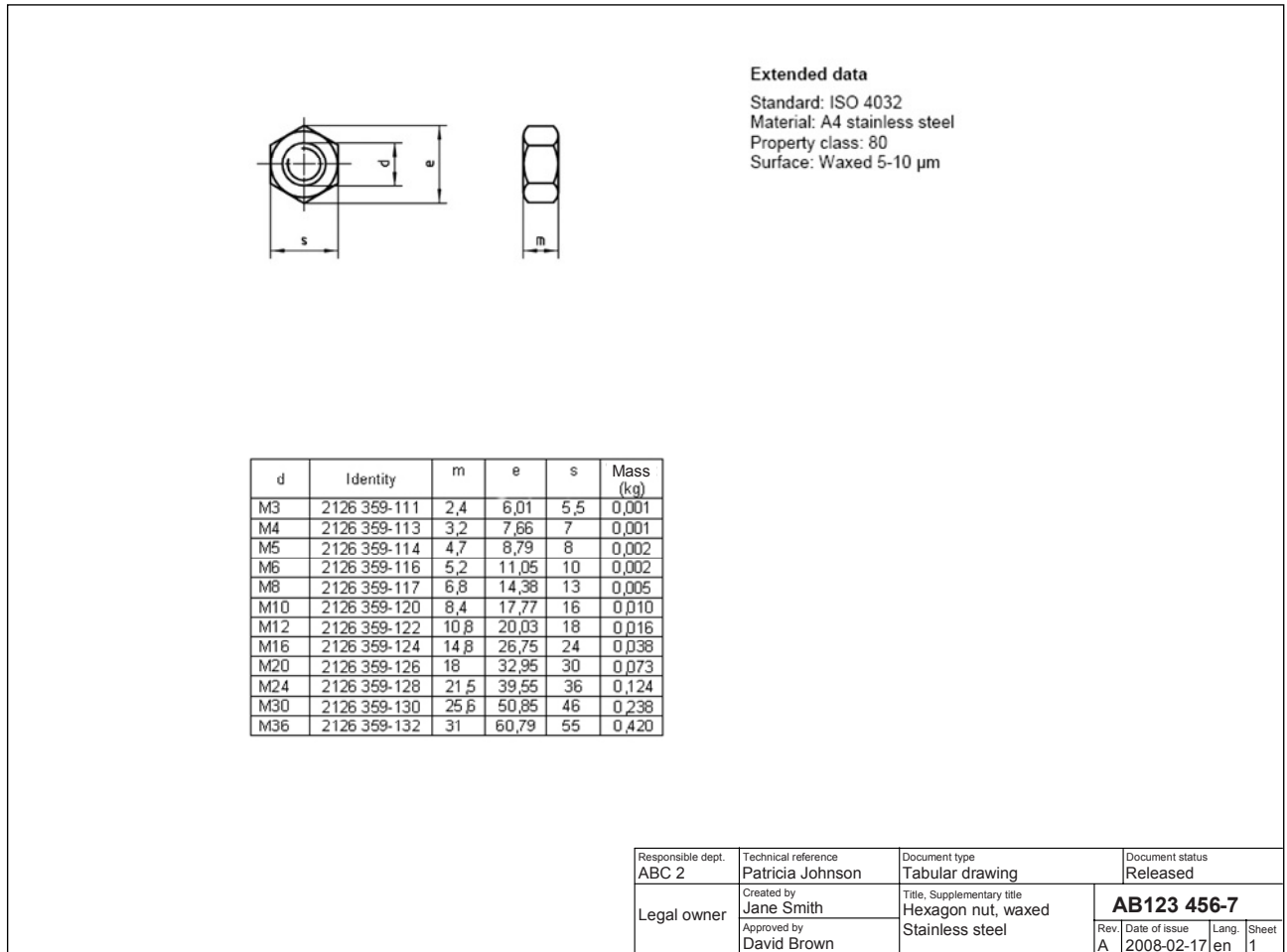


Figure 3 — Tabular drawing

An example of a tabular drawing from the construction field is a **component schedule**. This often covers a number of variants that have a general type in common, but differ both in geometrical specification and other features. For example, a door schedule may cover all steel doors, both single- and double-swing variants. Some subtypes are given below:

- a door schedule;
- a window schedule;
- a bar schedule.

4.2.4 Fabrication drawing

A fabrication drawing (see Figure 4) is a part drawing of an assembly of items permanently joined together, e.g. by welding, soldering or adhesive. The constituents shall be fully specified.

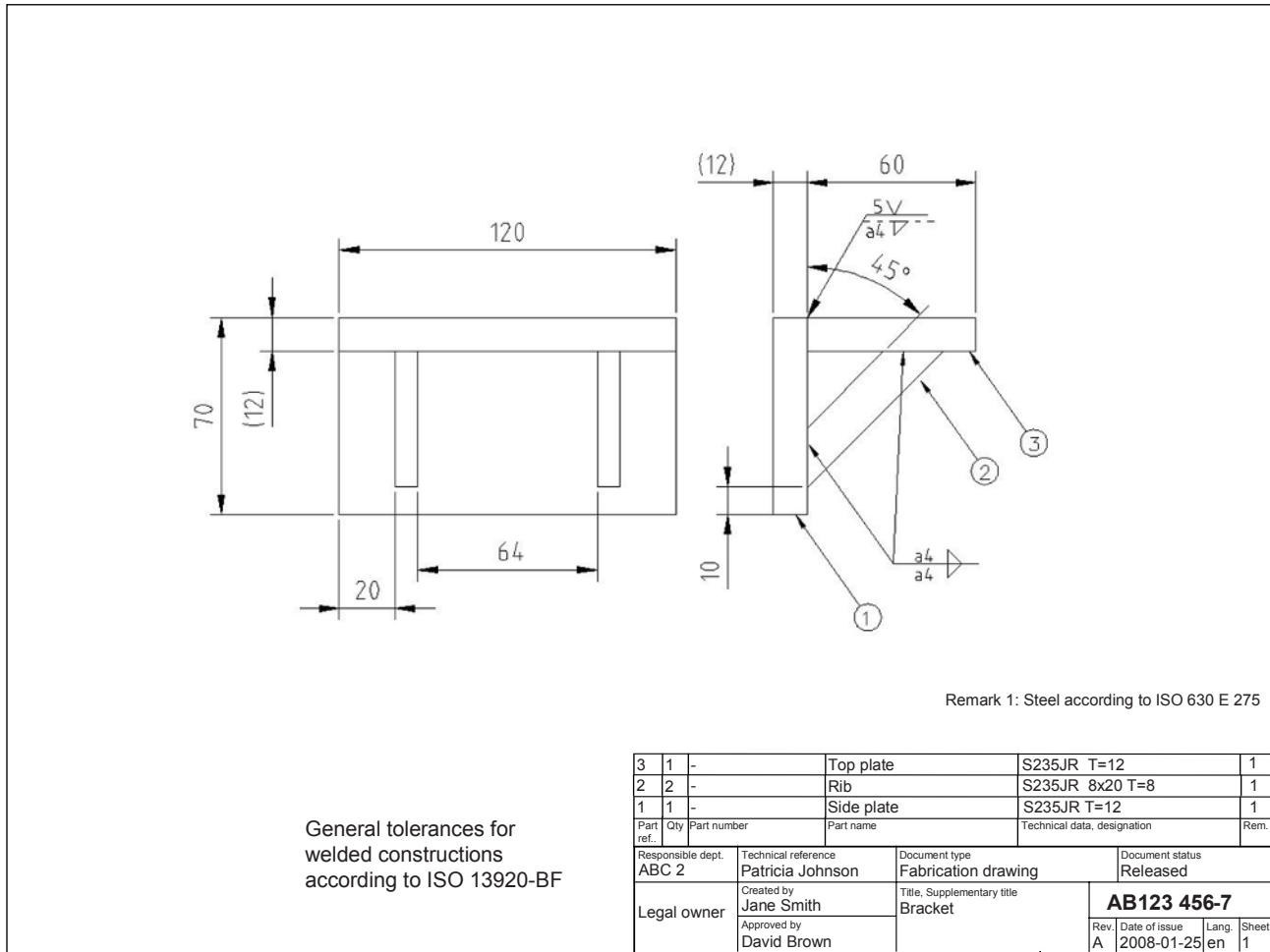


Figure 4 — Fabrication drawing

An example of a fabrication drawing from the construction field is a **manufacturing drawing** for welded components such as banisters or railings. The subdivision of manufacturing drawings normally just depends on which manufacturer supplies the part or assembly, not on the method of fabrication, such as whether items are permanently joined together.

4.2.5 Installation drawing

An installation drawing (see Figure 5) shows the general configuration of an item and the necessary information to install the item relative to its mating structures or associated items.

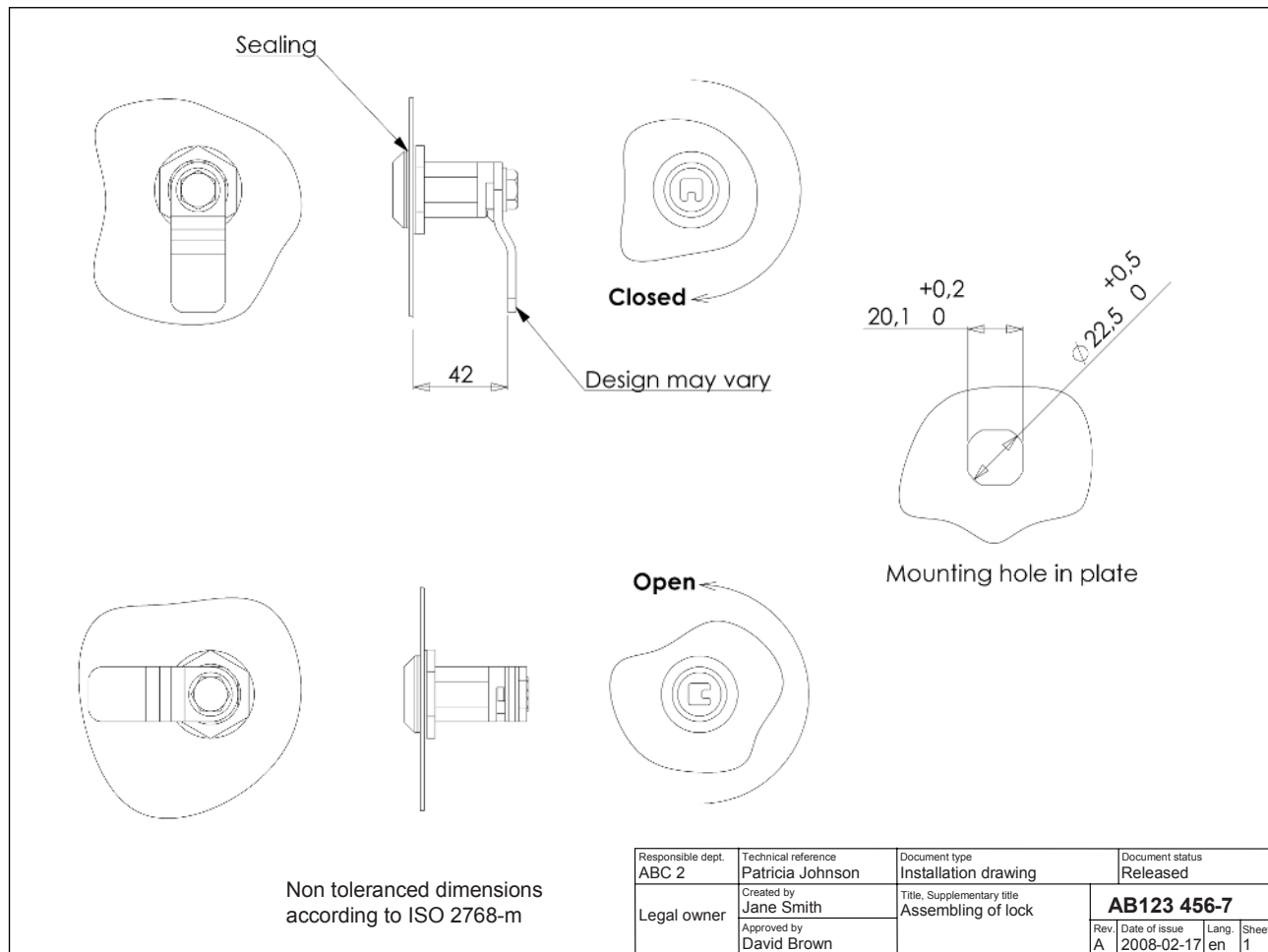


Figure 5 — Installation drawing

An example of an installation drawing from the construction field is a **detail drawing**. This can show the appearance and properties of a part as well as its relation to and mounting with other parts, cf. 4.2.1.

4.2.6 Layout drawing

A layout drawing (see Figure 6) shows the location of sites, structures, buildings, spaces, elements, assemblies or components. It may also show the important parts of a design and their technical and functional interrelation.

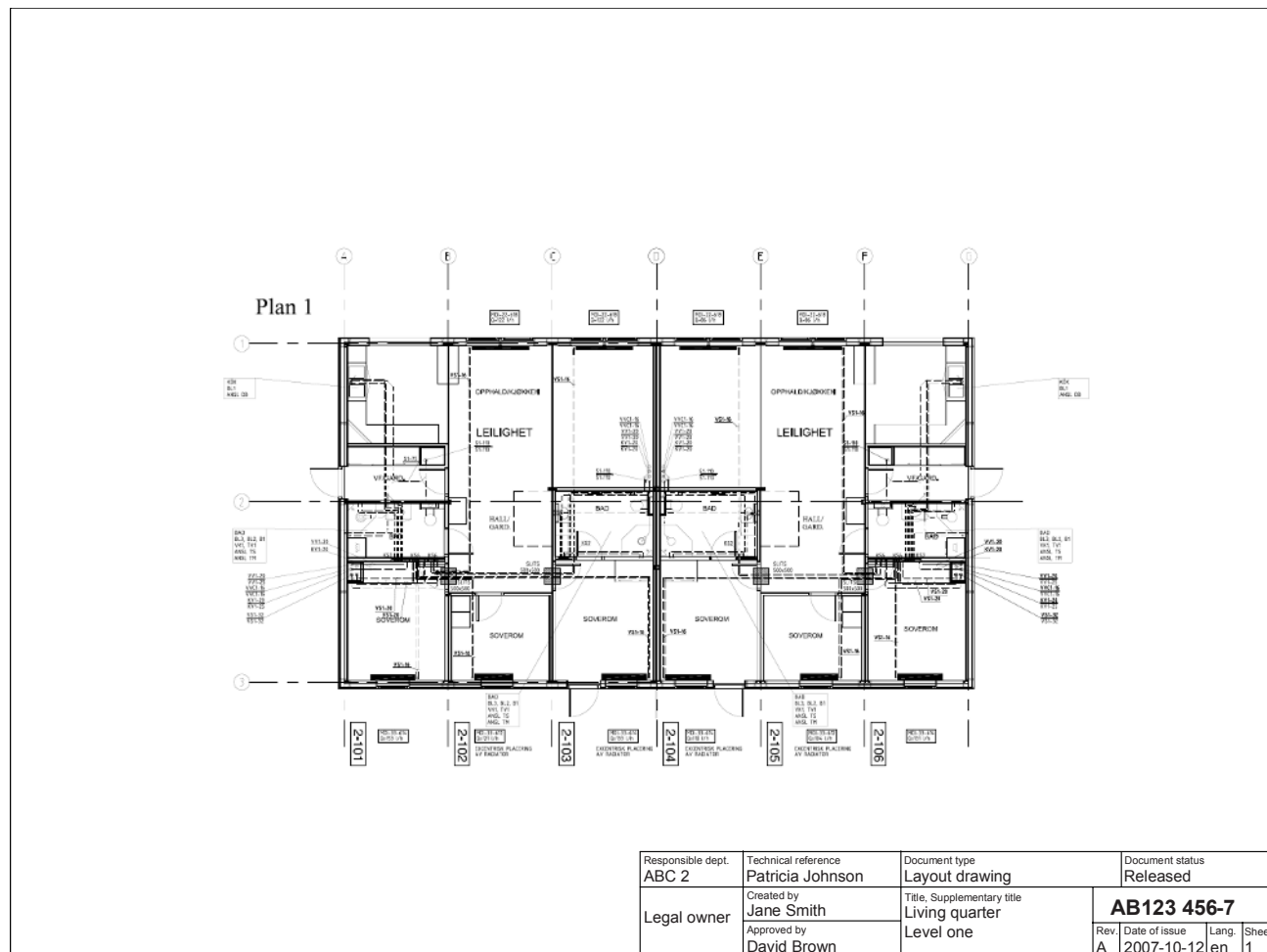


Figure 6 — Layout drawing

An example of a layout drawing from the construction field is a **general arrangement drawing**. The illustration shows one type of general arrangement drawing; elevations/facades and sections are other common types. General arrangement drawings are mostly specific to technical disciplines, e.g. architectural, structural, water and sewage, HVAC, power and lighting, alarm, data networks, furnishing, catering and fire protection.

4.2.7 Interface drawing

An interface drawing (see Figure 7) gives information for the assembly and matching of two parts, concerning, for example, their dimensions, configuration limitations, performance and test requirements.

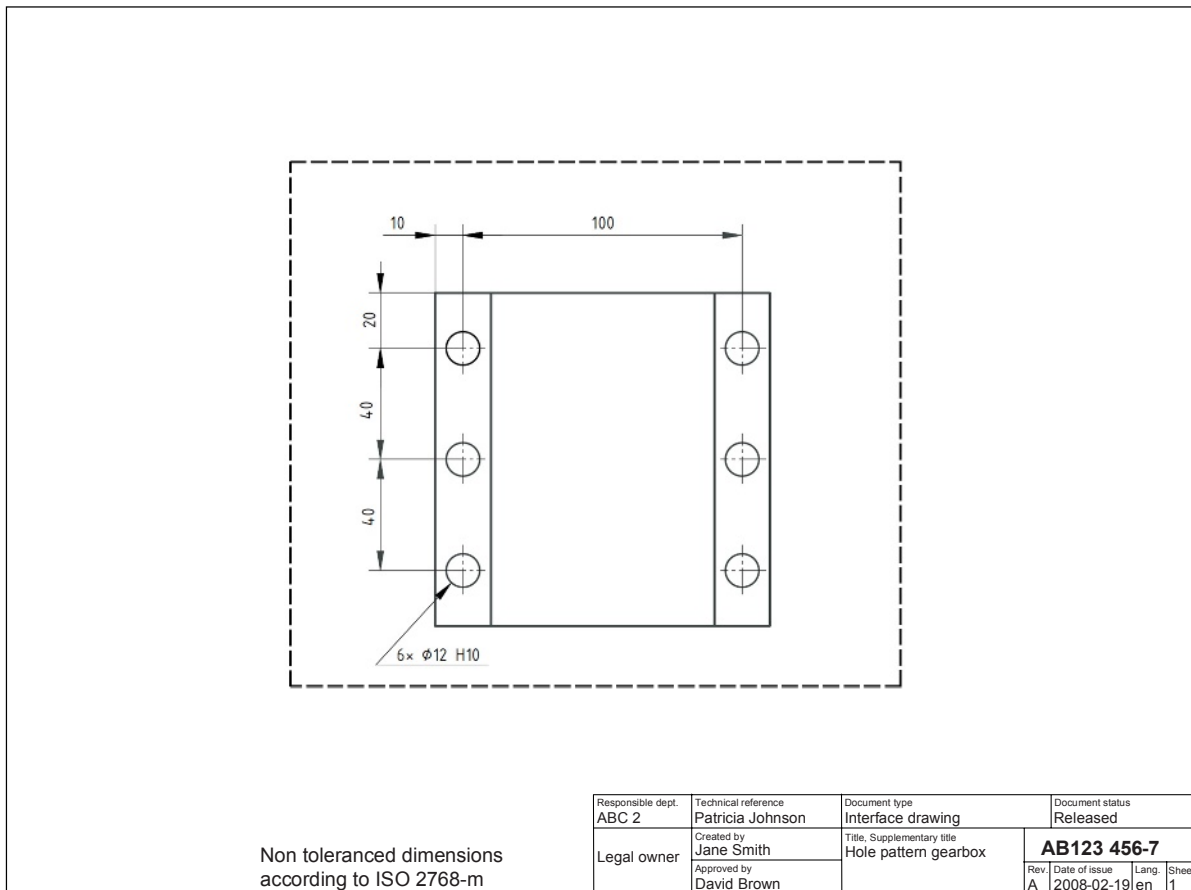


Figure 7 — Interface drawing

This type of drawing is not directly applicable to construction. Interfaces such as hole patterns may be included in detail drawings or manufacturing drawings.

4.2.8 Outline drawing

An outline drawing (see Figure 8) provides the outside peripheral envelope, overall dimensions and the mass of an object, used in the determination of packaging and transportation requirements.

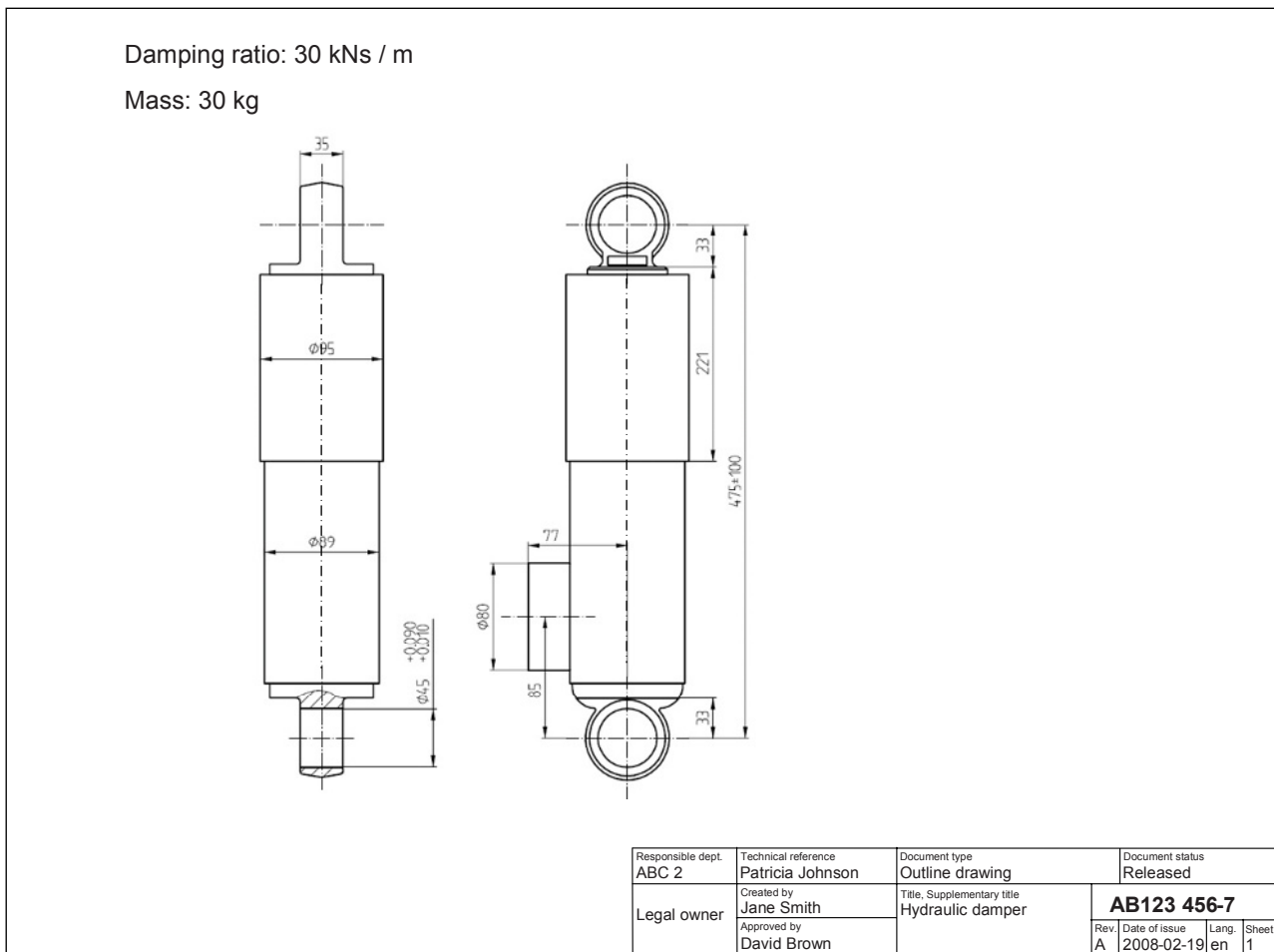
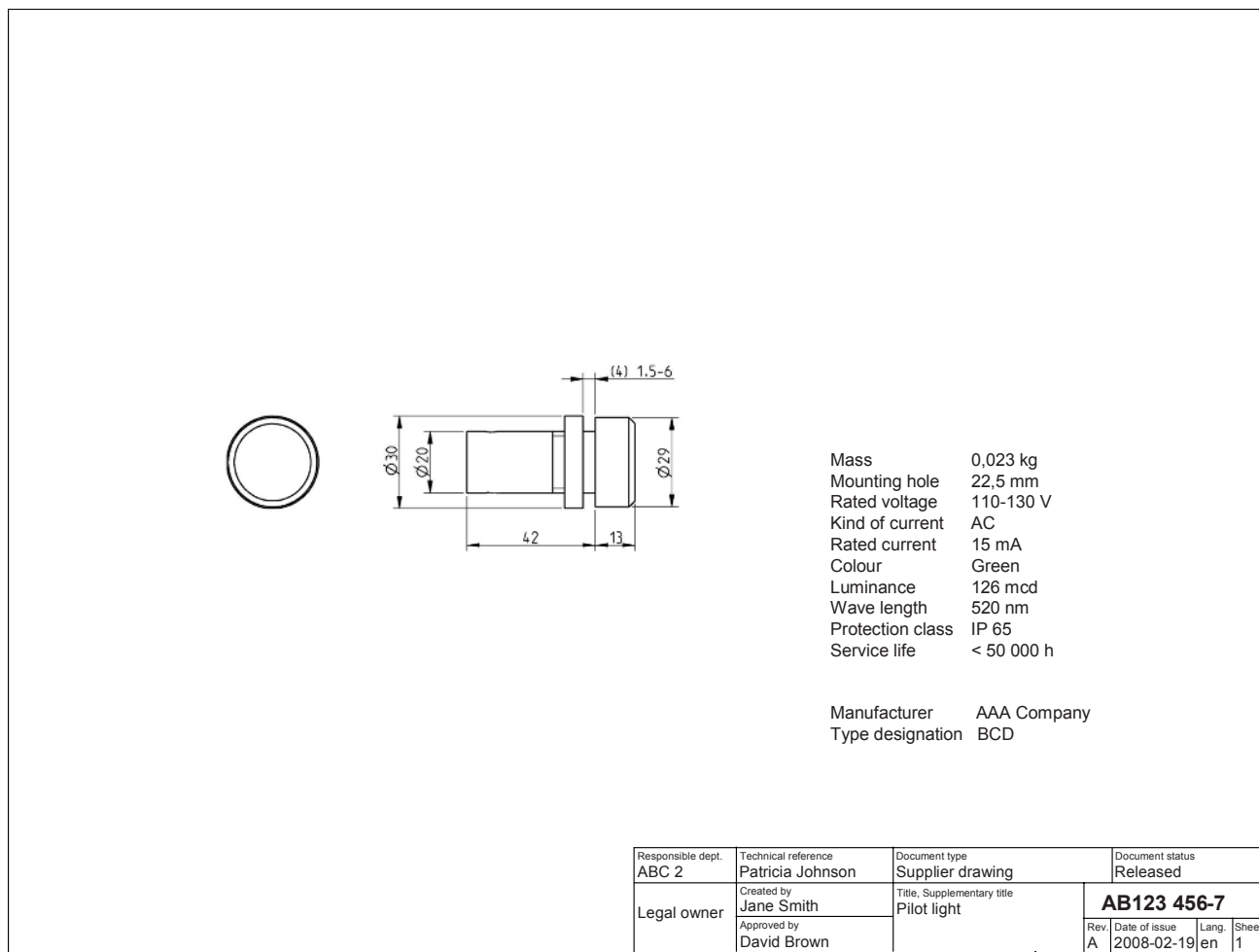


Figure 8 — Outline drawing

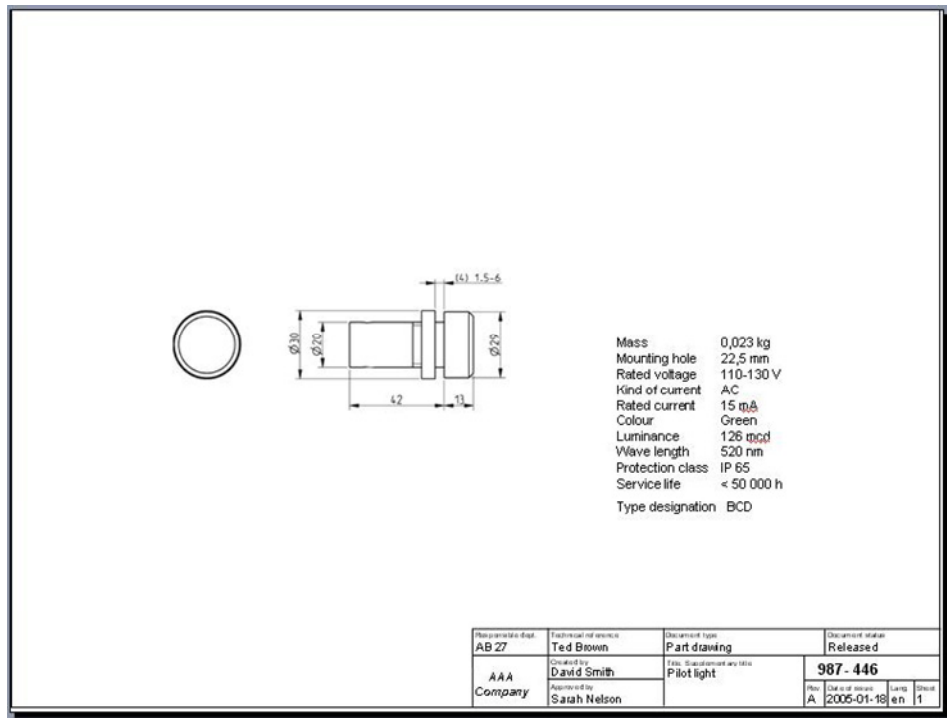
4.2.9 Supplier drawing

A supplier drawing (see Figure 9) defines a part developed and owned by an external supplier; it can be redrawn [see Figure 9 a)], or pasted on the using company's drawing sheet [see Figure 9 b)].



a) Supplier drawing (redrawn)

Figure 9 — Supplier drawings (continued on next page)



Responsible dept. ABC 27	Technical reference Ted Brown	Document type Part drawing	Document status Released
AAA Company	Created by David Smith	Title, Supplementary title Pilot light	987 - 446
	Approved by Sarah Nelson		

Responsible dept. ABC 2	Technical reference Patricia Johnson	Document type Supplier drawing	Document status Released
Legal owner	Created by Jane Smith	Title, Supplementary title Pilot light	AB123 456-7
	Approved by David Brown		

b) Supplier drawing (pasted)

Figure 9 — Supplier drawings

An example of a supplier drawing from the construction field is a **manufacturing drawing**.

4.2.10 Illustration drawing

An illustration drawing (see Figure 10) shows figures and sketches for any general purpose which is not covered by the more specific document types such as assembly drawing, outline drawing, etc.

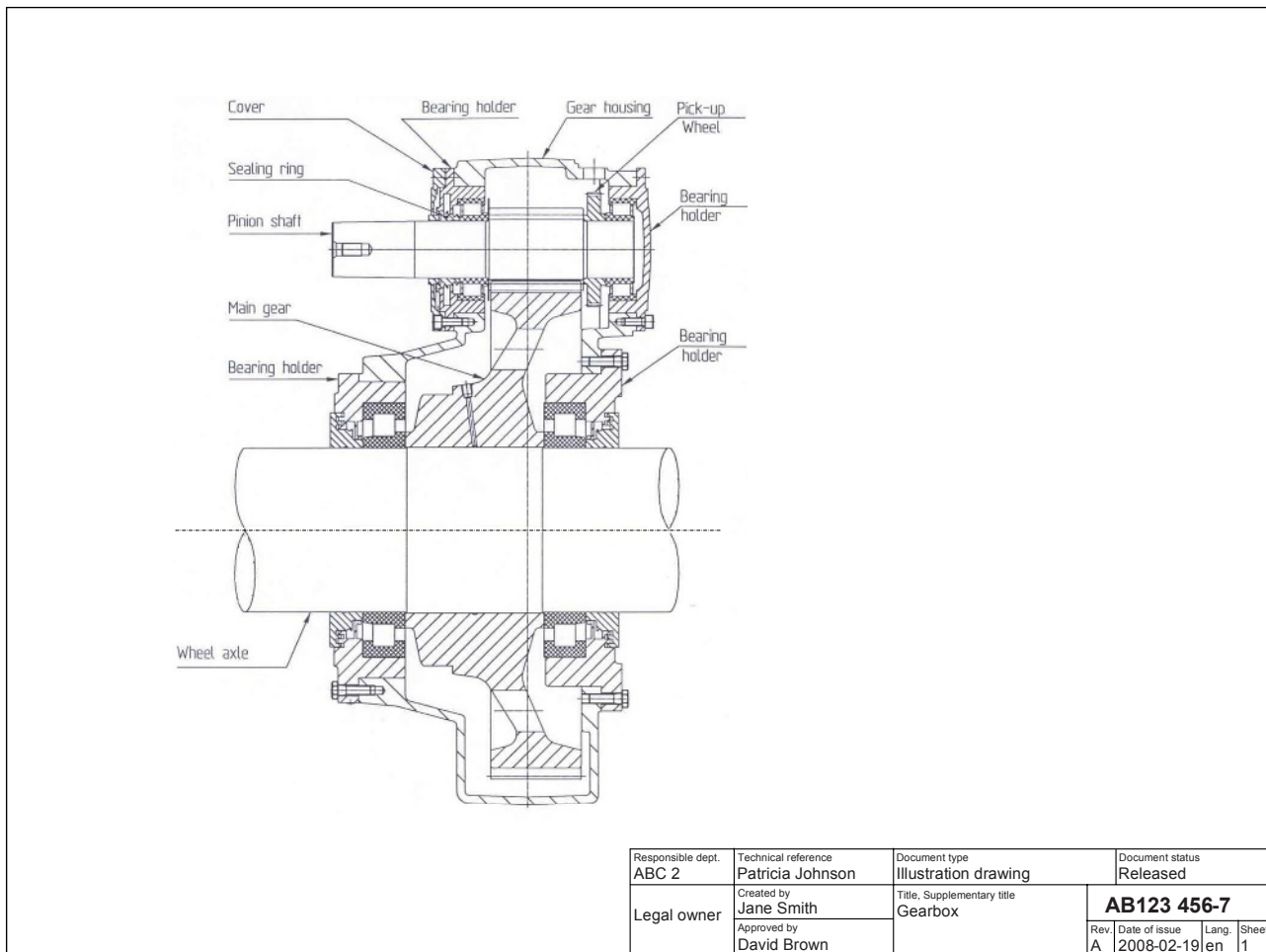


Figure 10 — Illustration drawing

Examples of illustration drawings from the construction field include the following:

- a pattern drawing;
- a masonry drawing.

4.2.11 Space envelope drawing

A space envelope drawing (see Figure 11) is used for communication between one responsible unit or company and another.

The drawing shows maximum space which can be occupied for an intended design solution and the geometrically significant interfaces of components and assemblies which are not yet designed in detail.

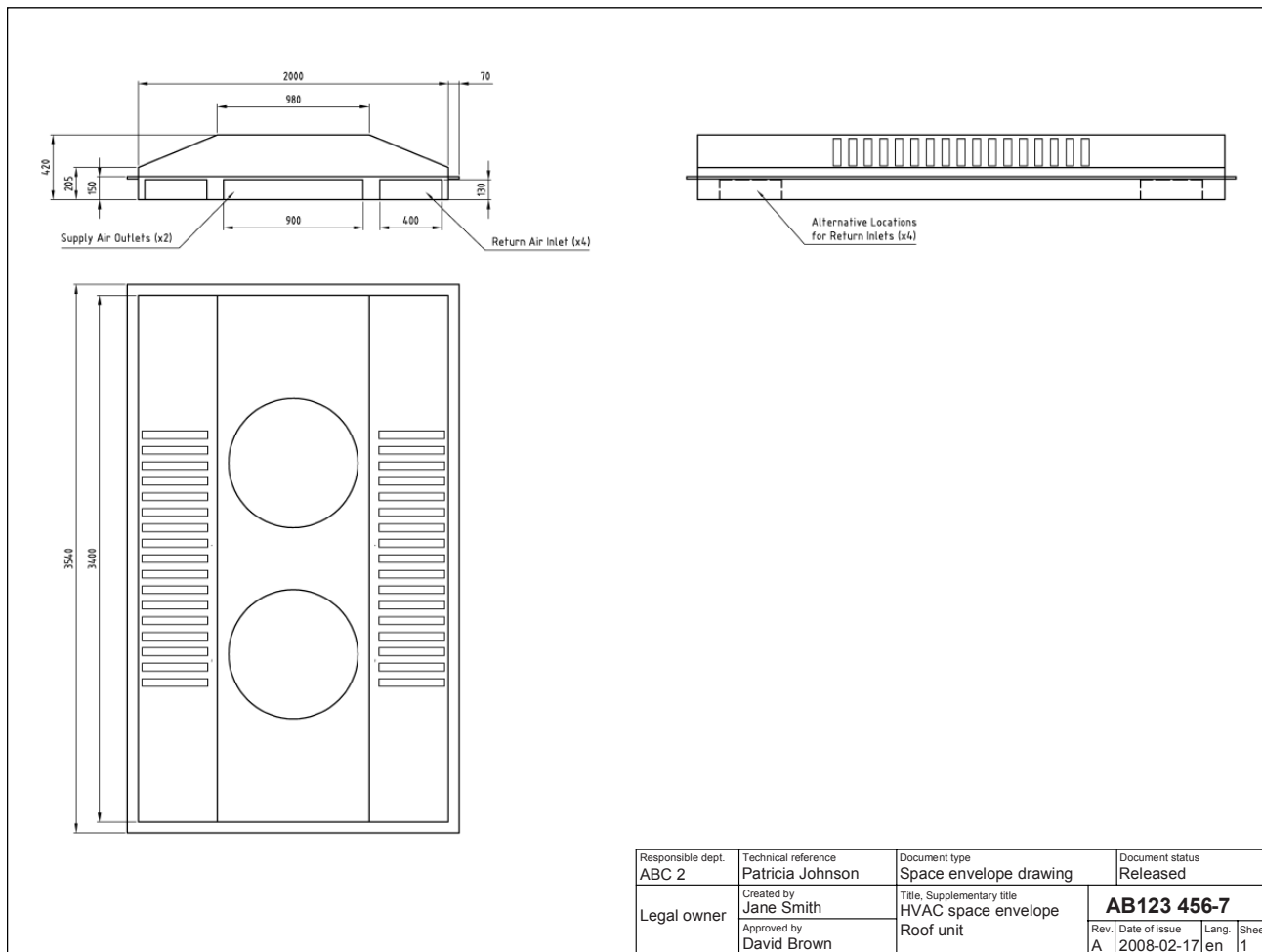


Figure 11 — Space envelope drawing

This type of drawing is not directly applicable to construction. Such information may be included in a **coordination drawing**.

4.2.12 Block plan

A block plan (see Figure 12) is a drawing which identifies a site and locates the outlines of construction works in relation to a town plan or similar document.

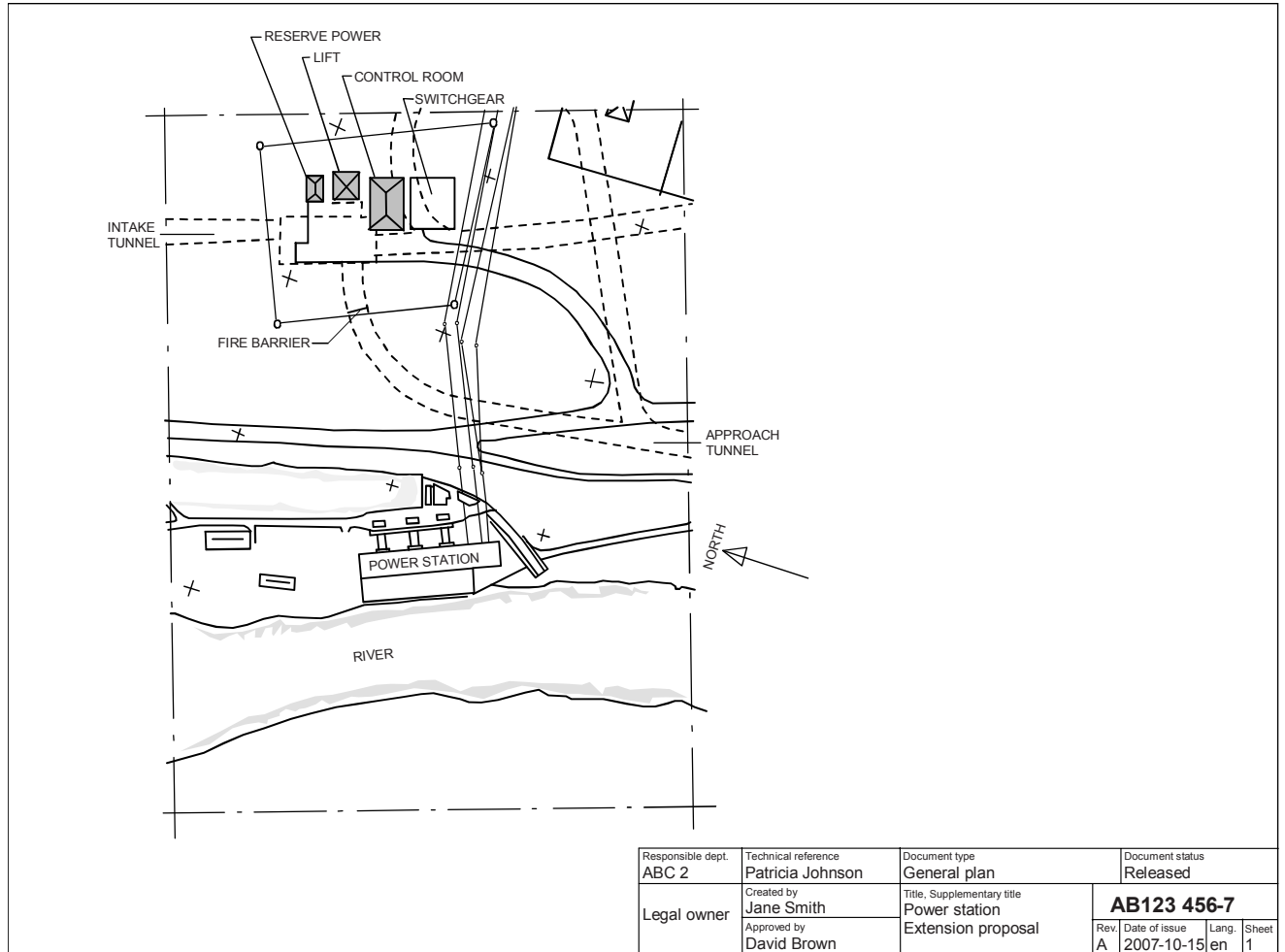


Figure 12 — Block plan

This type of drawing is construction specific.

4.2.13 Site plan

A site plan (see Figure 13) is a layout drawing giving the position of construction works in relation to the setting out points, the means of access and the general layout of a site.

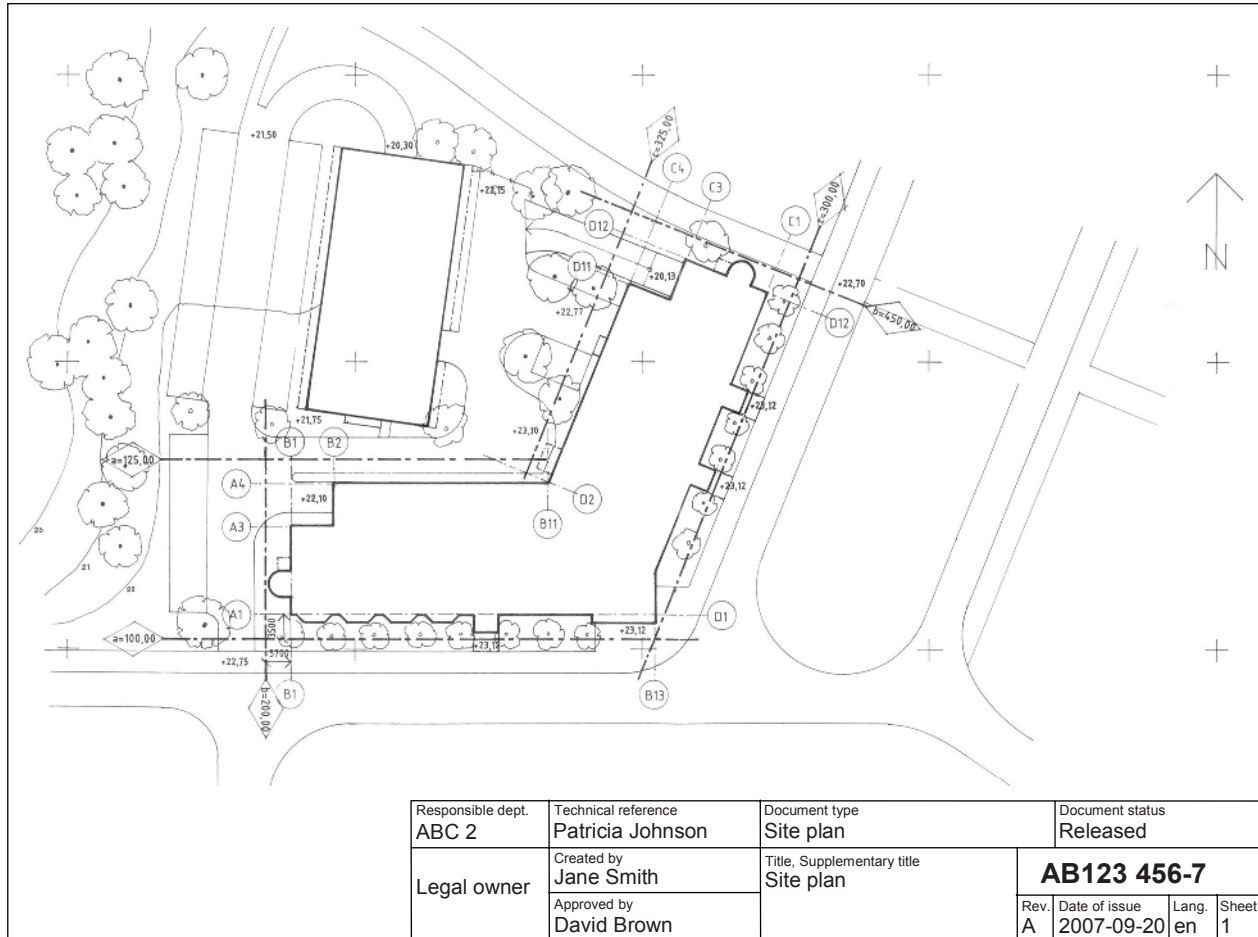


Figure 13 — Site plan

This type of drawing is construction specific. It is also known as a **setting-out drawing** or **levelling drawing**.

4.3 Model

4.3.1 General

Data needed for unambiguous identification of a model shall be in accordance with ISO 7200.

Common practice in construction, though, is to differentiate between

- a) **graphical models** in 2D or 3D, and
- b) **building information models** (BIM) which are object-oriented – consisting of objects, each having a number of properties (geometrical representations can be among them) and relations to other objects.

Models are generally understood to be “data repositories” that can be filtered in order to produce a presentation for a defined purpose. Examples of presentations include different kinds of drawings or visualization in perspective, as well as text documents or tabular documents.

4.3.2 Part model

A part model (see Figure 14) is a model in which the product described is one single item.

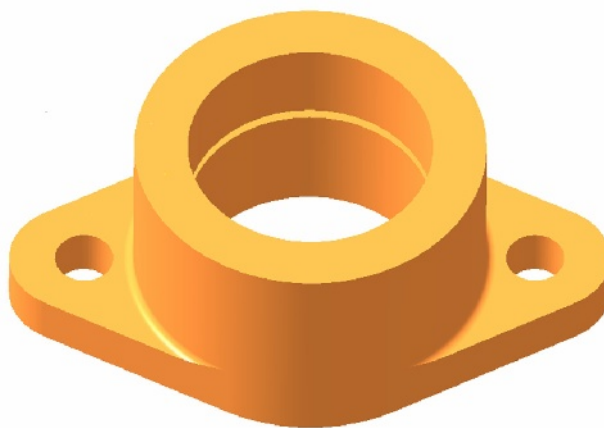


Figure 14 — Part model

4.3.3 Assembly model

An assembly model (see Figure 15) is a model in which the product described is an assembly of two or more items.

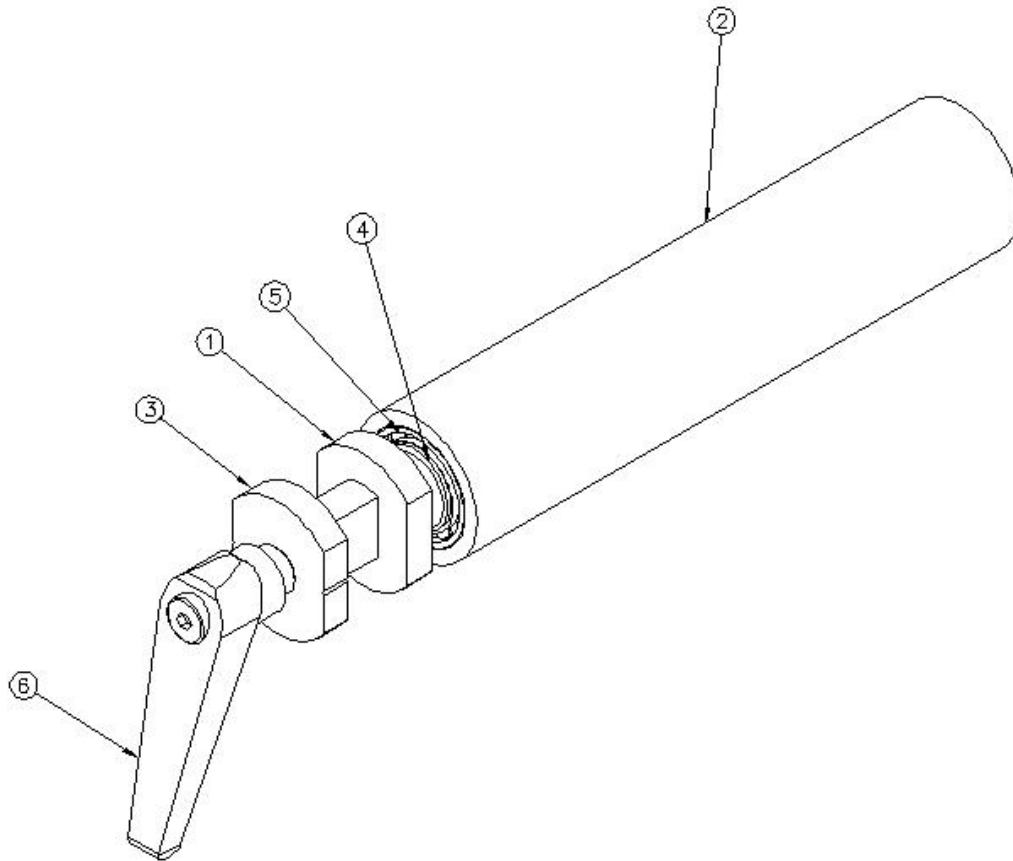


Figure 15 — Assembly model

4.3.4 Installation model

An installation model (see Figure 16) is a model in which the product described is an installation, showing parts or assemblies and a partial or complete representation of the installation site.

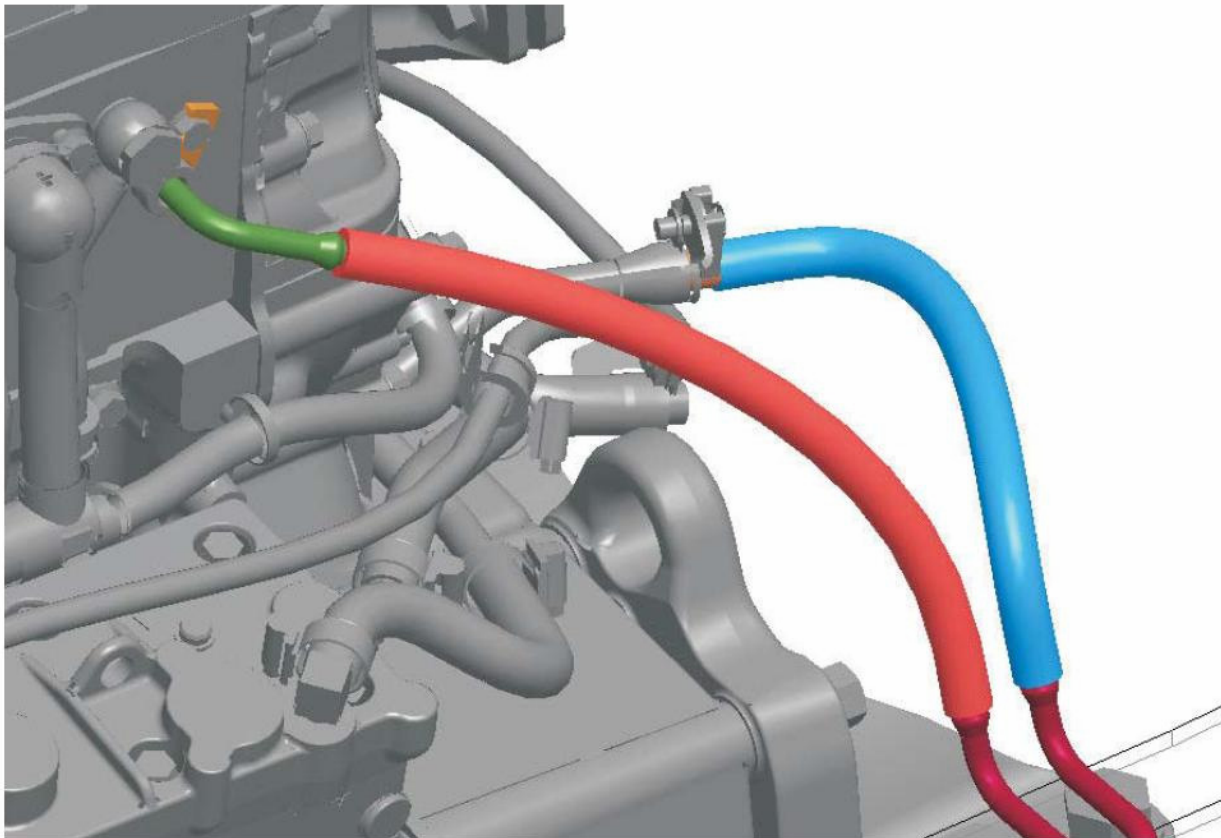


Figure 16 — Installation model

4.3.5 Interference model

An interference model (see Figure 17) shows the overall geometry of an object without giving unnecessary detailed information for the intended purpose, for example, conceptual proposals, space and collision analysis, digital mock-ups and centre of gravity calculations.

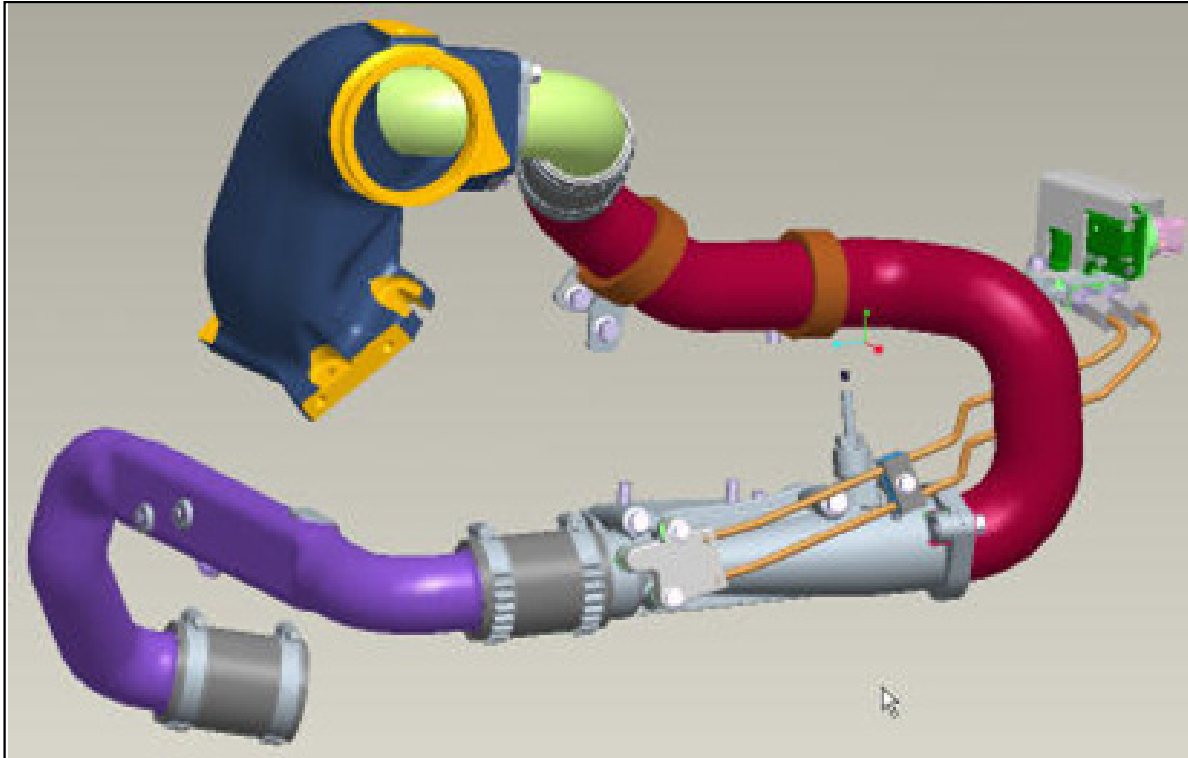


Figure 17 — Interference model

4.3.6 Space envelope model

A space envelope model (see Figure 18) is used in communication between one responsible unit or company and another.

The model shows the maximum space which can be occupied for an intended design solution and the geometrically significant interfaces of components and assemblies which are not yet designed in detail.

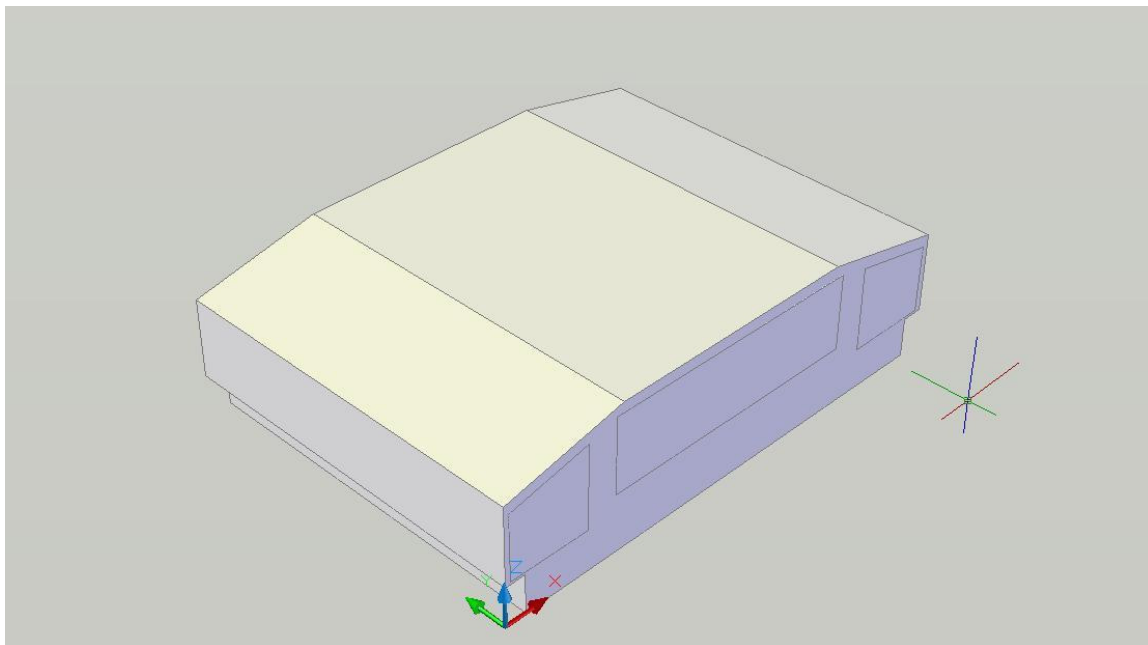


Figure 18 — Space envelope model

4.3.7 Annotated design model

An annotated design model (see Figure 19) is a combination of a design model, annotation and attributes that describes a product.

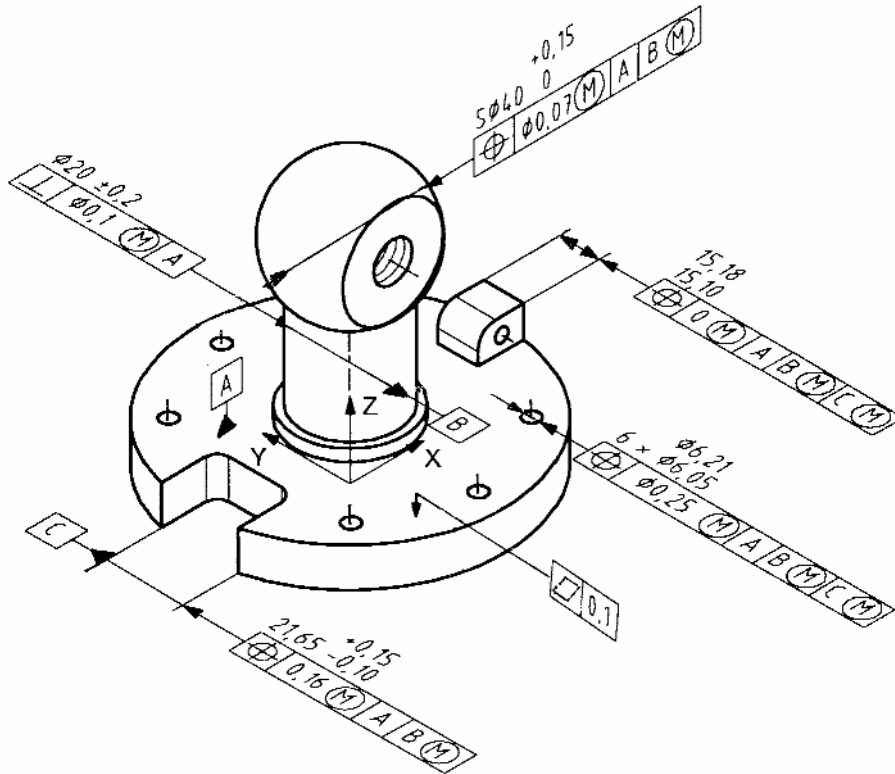


Figure 19 — Annotated design model

4.4 Diagram

4.4.1 General

A diagram is a technical document showing the functions of the objects composing a system and their interrelations using graphical symbols.

4.4.2 Overview diagram

An overview diagram (see Figure 20) provides a comprehensive view of an object with low degree of detailing.

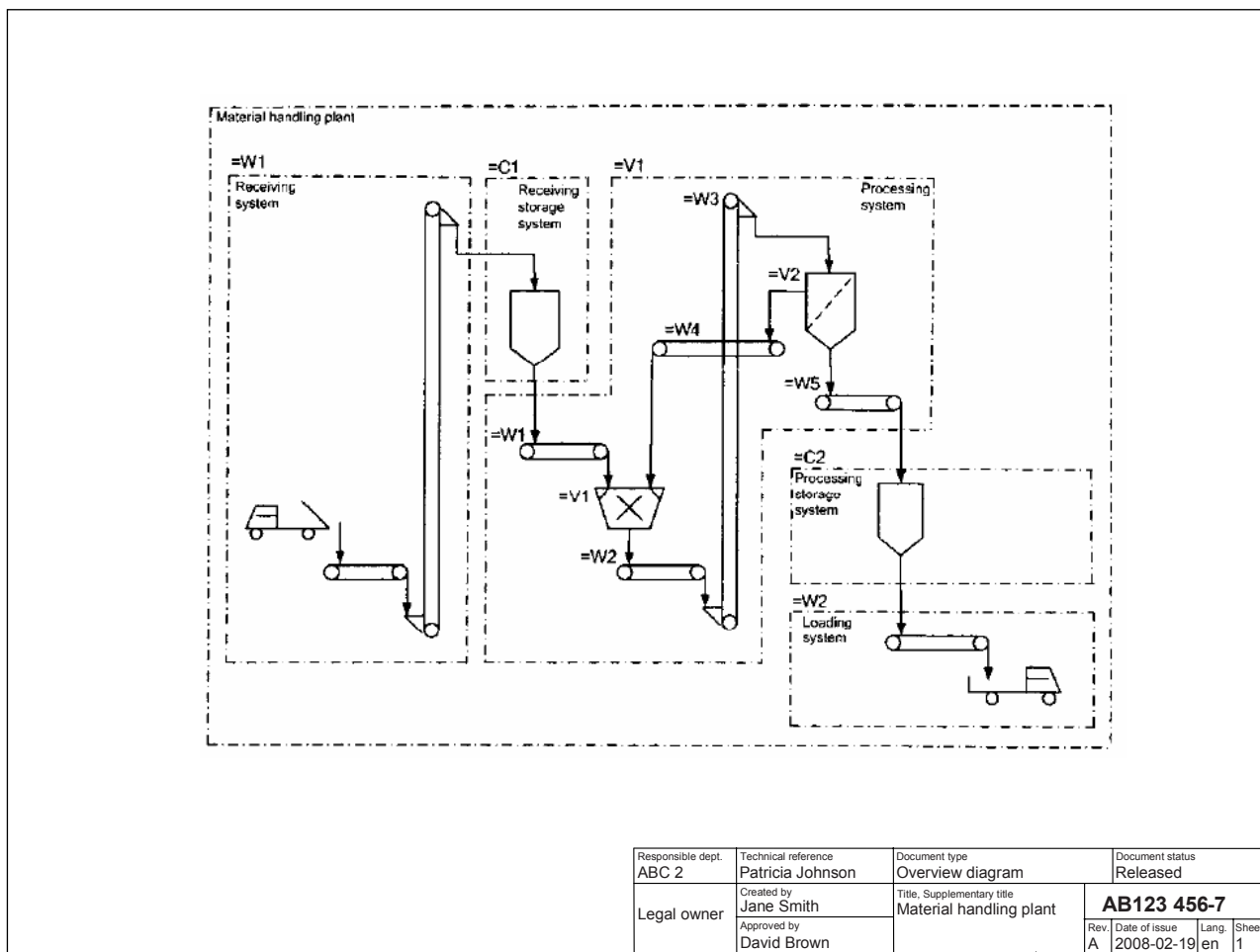


Figure 20 — Overview diagram

An example of an overview diagram from the construction field is a **single-line diagram**. This shows the composition of a service installation in a simplified way.

4.4.2.1 Network map

A network map (see Figure 21) is an overview diagram showing a network on a map, for example, networks for district heating, district cooling, natural gas including generating stations and substations.

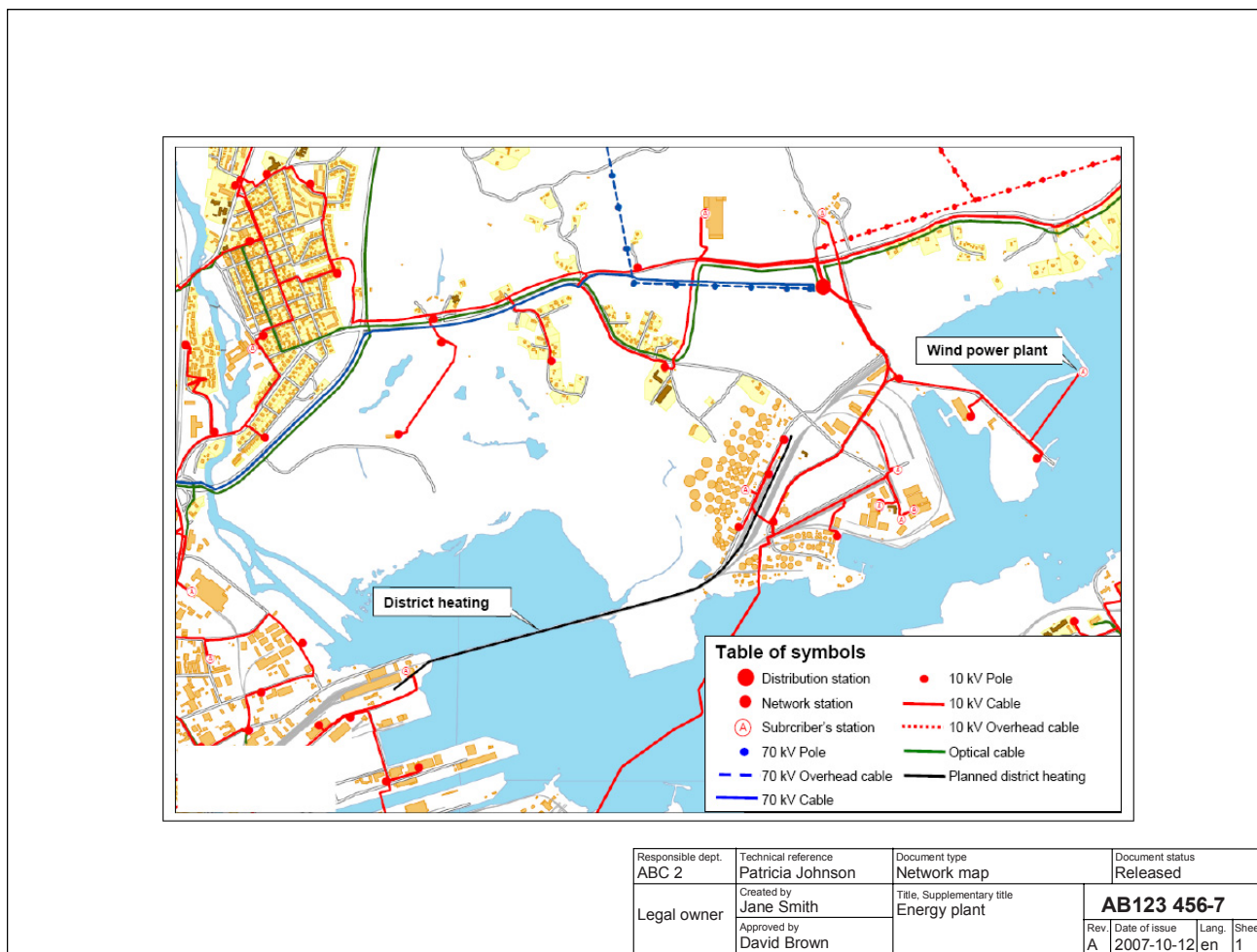


Figure 21 — Network map

4.4.2.2 Block diagram

A block diagram (see Figure 22) is an overview diagram providing a comprehensive view of an object predominantly using block symbols, for example, using rectangular symbols.

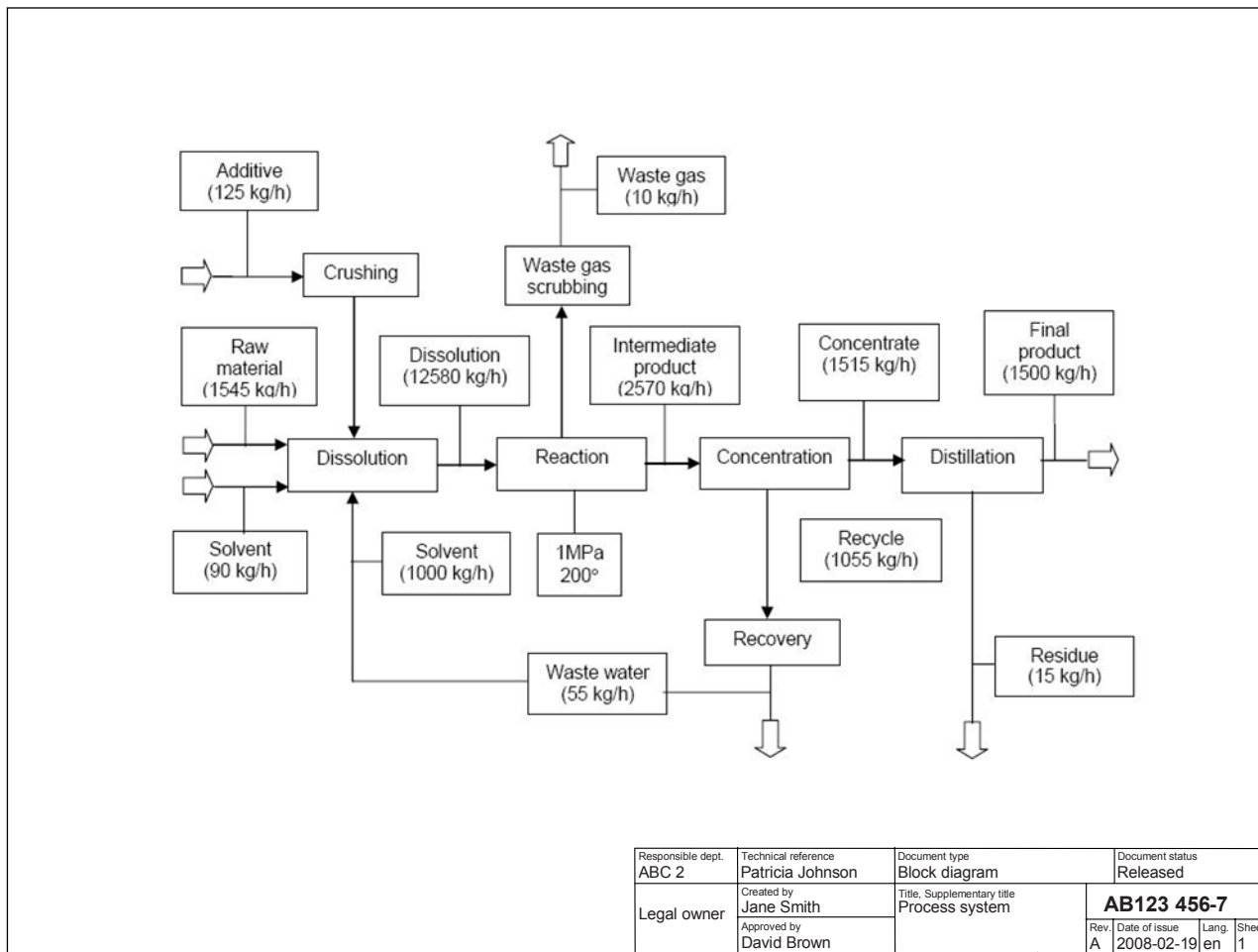


Figure 22 — Block diagram

An example of a block diagram from the construction field is a **room-relation drawing**. This shows the disposition of rooms and their relations to others.

4.4.2.3 Network diagram

A network diagram (see Figure 23) is an overview diagram which shows the connections between different kinds of installations for transmitting of electricity, fluids (e.g. water, gas) or heating/cooling, sewage system, telecommunications, equipment, etc.

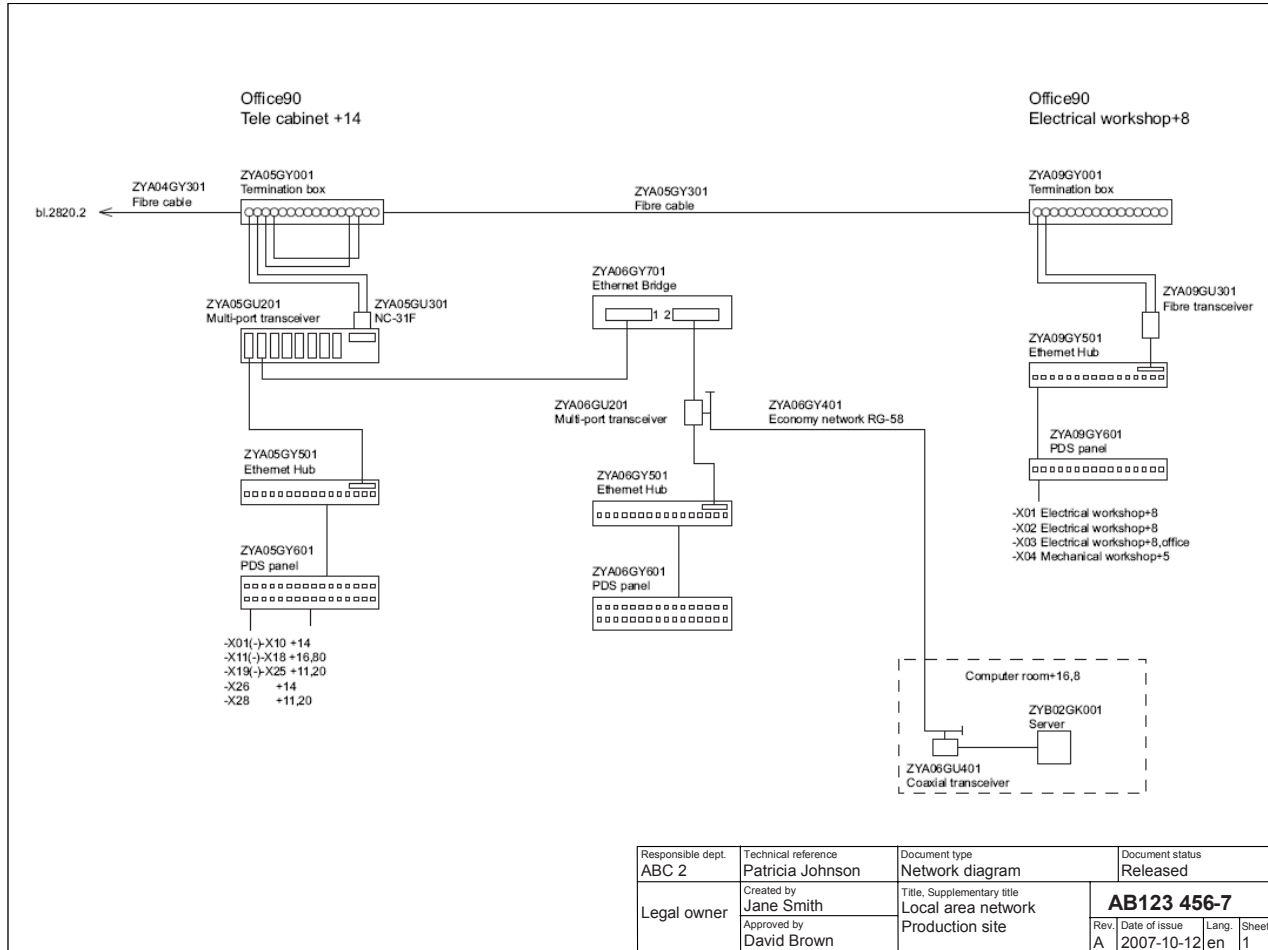


Figure 23 — Network diagram

An example of a network diagram from the construction field is a **flow diagram**.

4.4.3 Circuit diagram

A circuit diagram (see Figure 24) is a diagram providing information about the circuitry of an object(s).

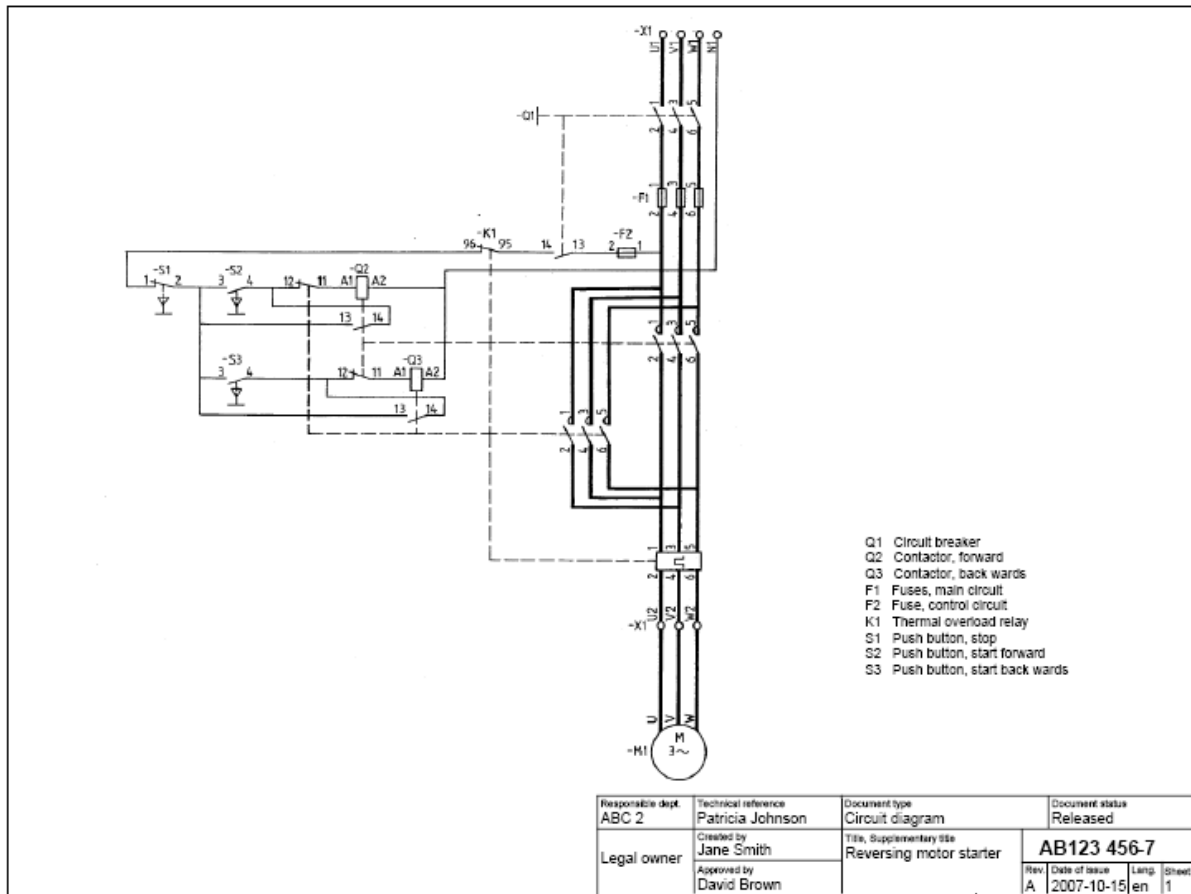


Figure 24 — Circuit diagram

4.4.4 Function diagram

A function diagram (see Figure 25) provides information about the functional behaviour of a system or an object. The diagram shall present the systems or objects and their interconnections independent of physical implementation. Information on function diagrams is provided in ISO 15519-1.

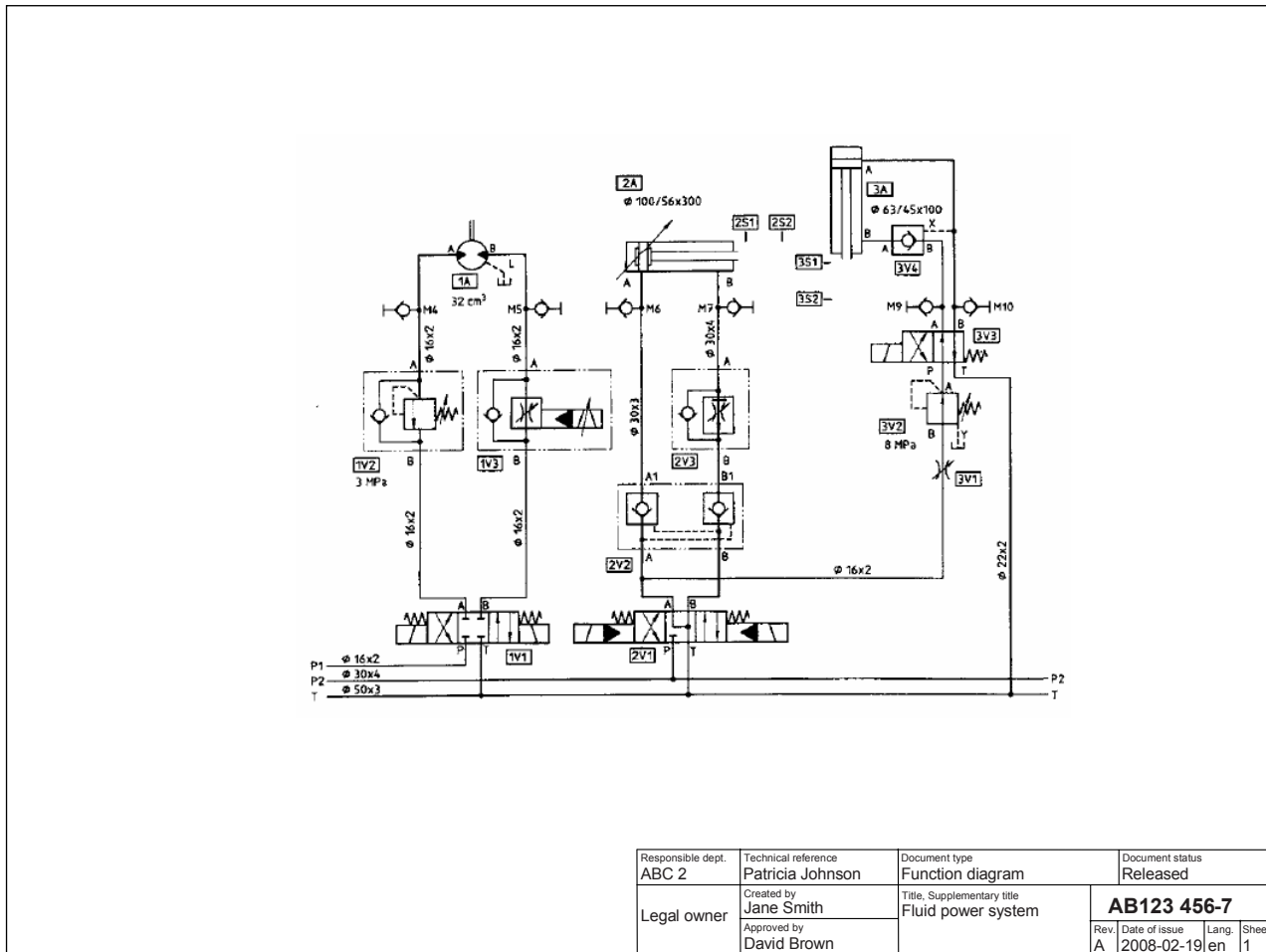


Figure 25 — Function diagram

4.4.4.1 Process flow diagram

A process flow diagram (see Figure 26) illustrates the configuration of a process system or process plant by means of graphical symbols.

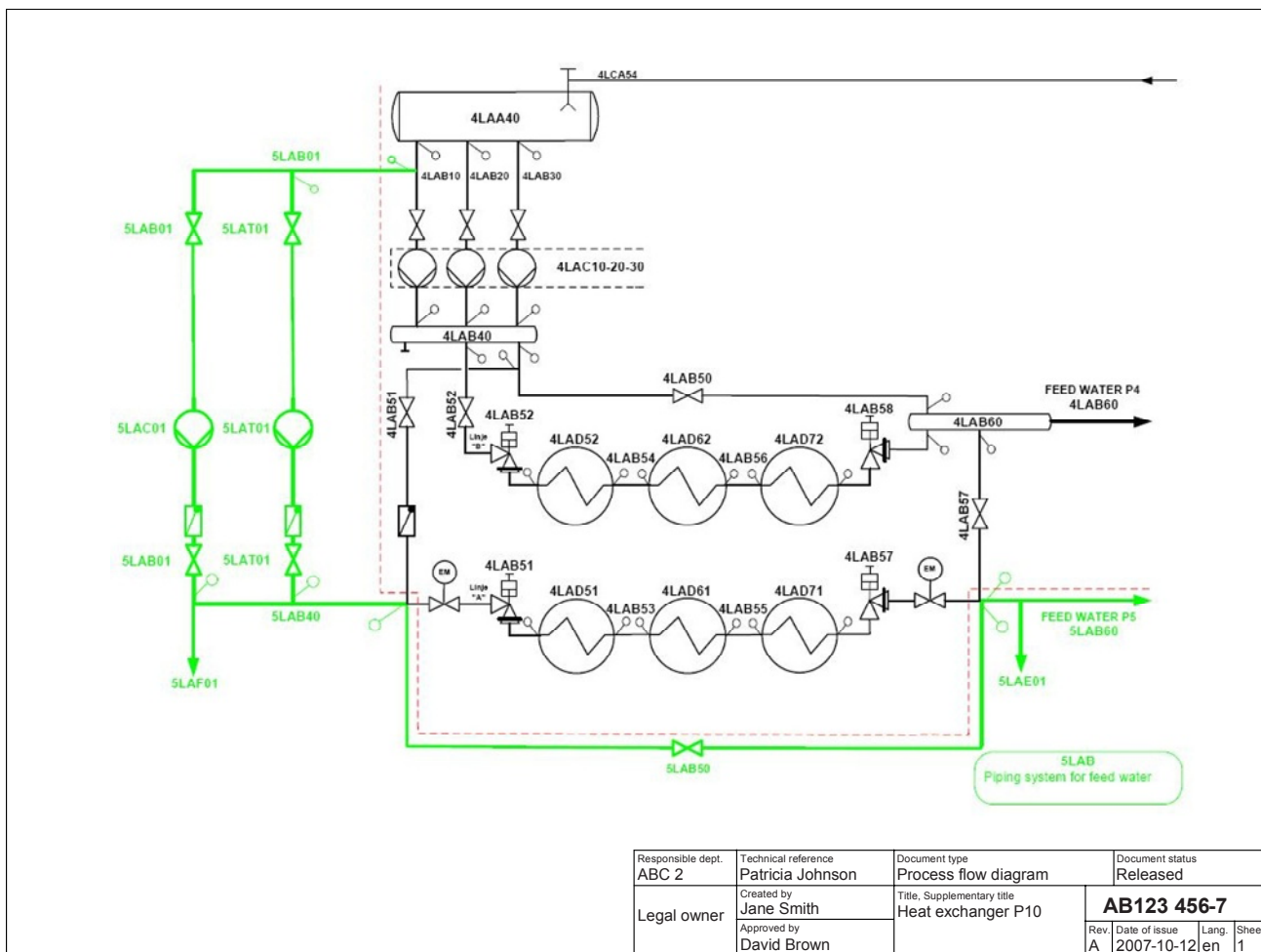


Figure 26 — Process flow diagram

4.4.4.2 P&I diagram (piping and instrumentation diagram)

A P&I diagram (see Figure 27) illustrates the configuration of a process system or process plant representing the technical realization by means of graphical symbols for equipment, connections and process measurement and control functions.

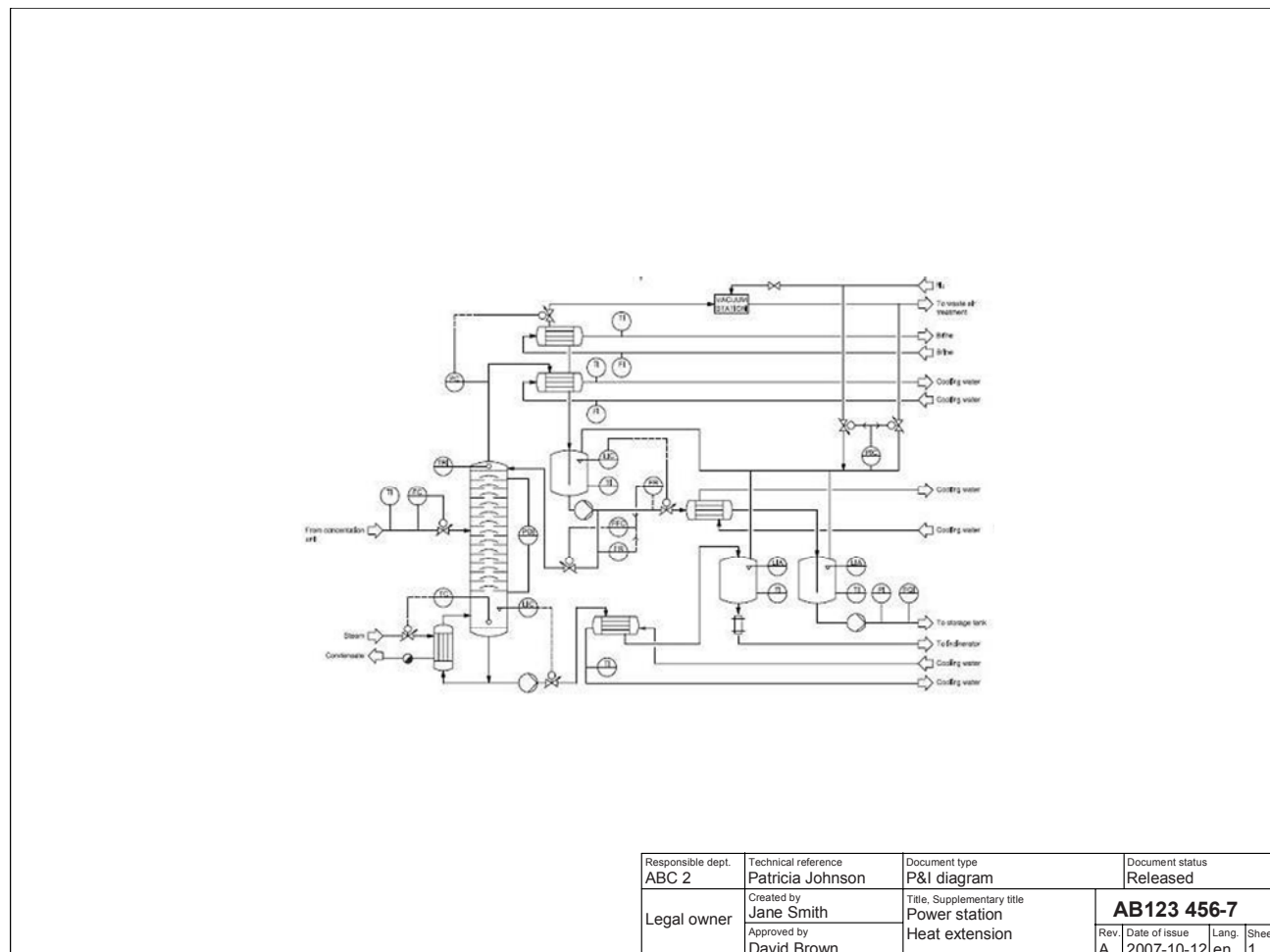


Figure 27 — P&I diagram

4.5 Chart

4.5.1 General

A chart is a document in the form of a table, graph, or diagram, e.g. an angular chart, a function chart, a sequence chart, a structure diagram and a nomogram.

4.5.2 Angular chart

An angular chart (see Figure 28) shows the relation between the angular position of an object and the function, e.g. a cam shaft and a cam shaft pulley.

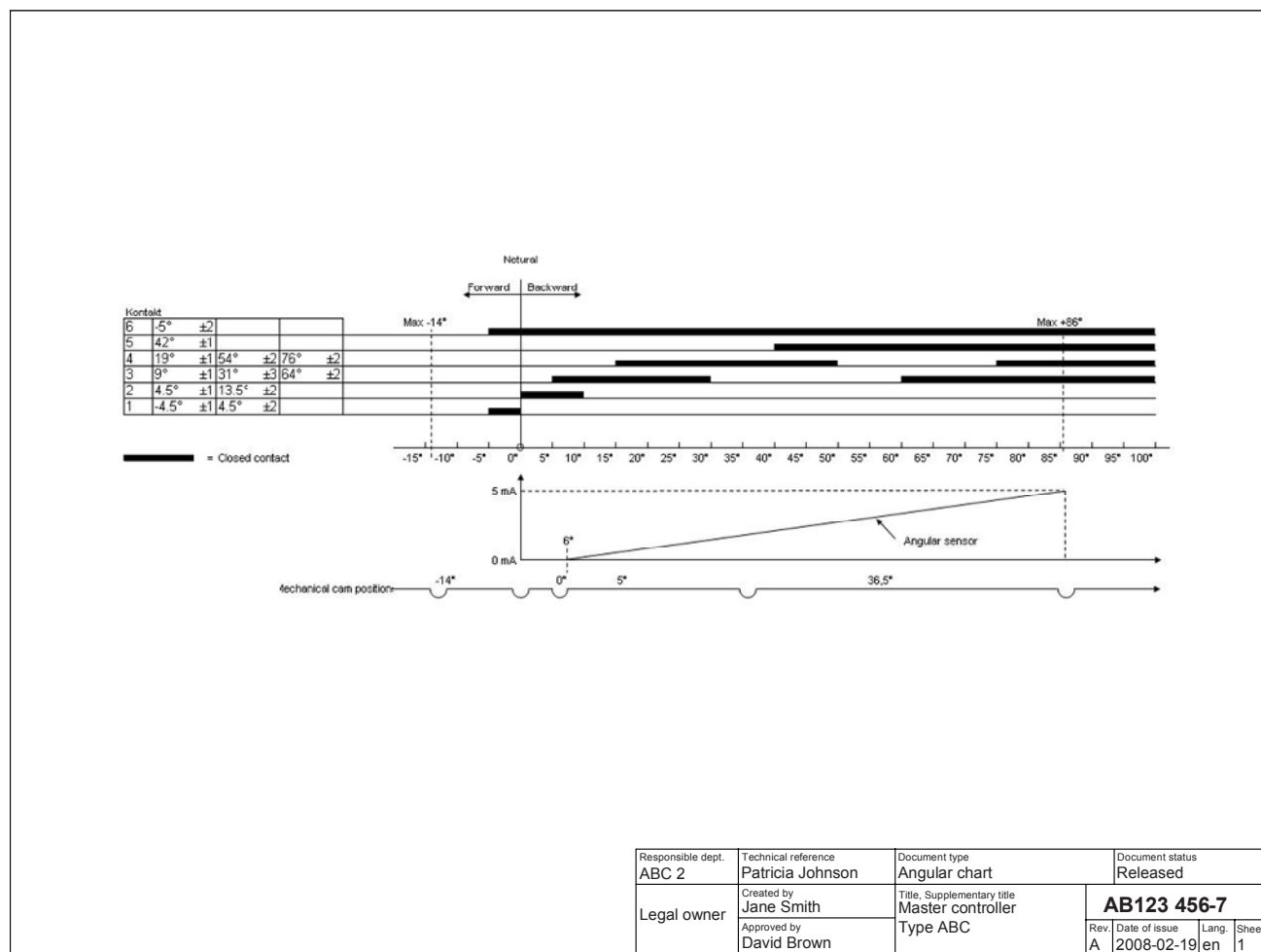


Figure 28 — Angular chart

Charts are mostly used for other purposes than construction. No specific examples are suggested.

4.5.3 Structure diagram

A structure diagram (see Figure 29) is a chart which shows the relation between different objects in a system or a product from different points of view, e.g. presenting functional objects, objects used to build a system or a product and documents relevant for a system or a product.

The structure is presented graphically as a hierarchical tree, which shows the constituent's identification numbers and descriptions. The presentation may vary from case to case depending on the purpose of the diagram.

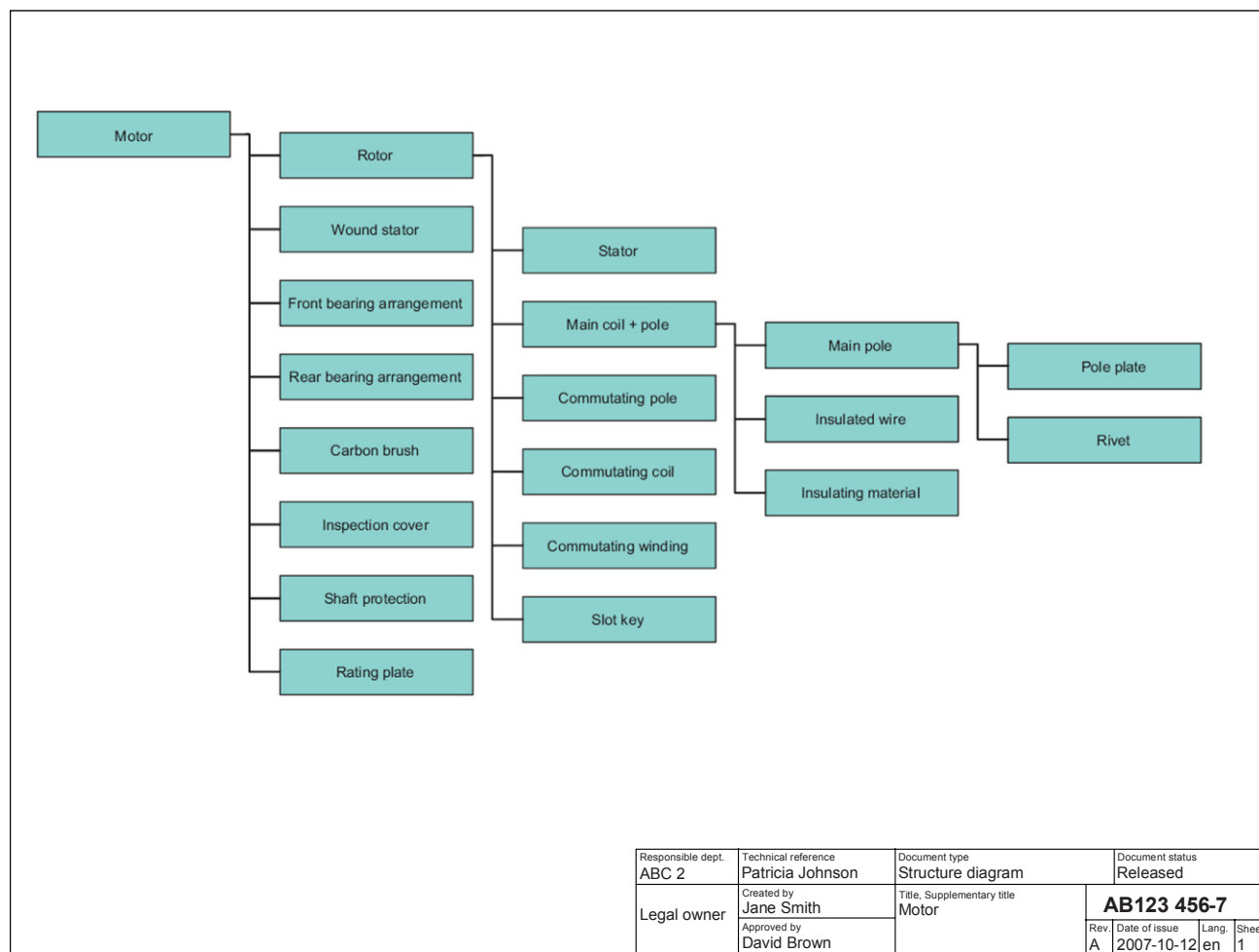
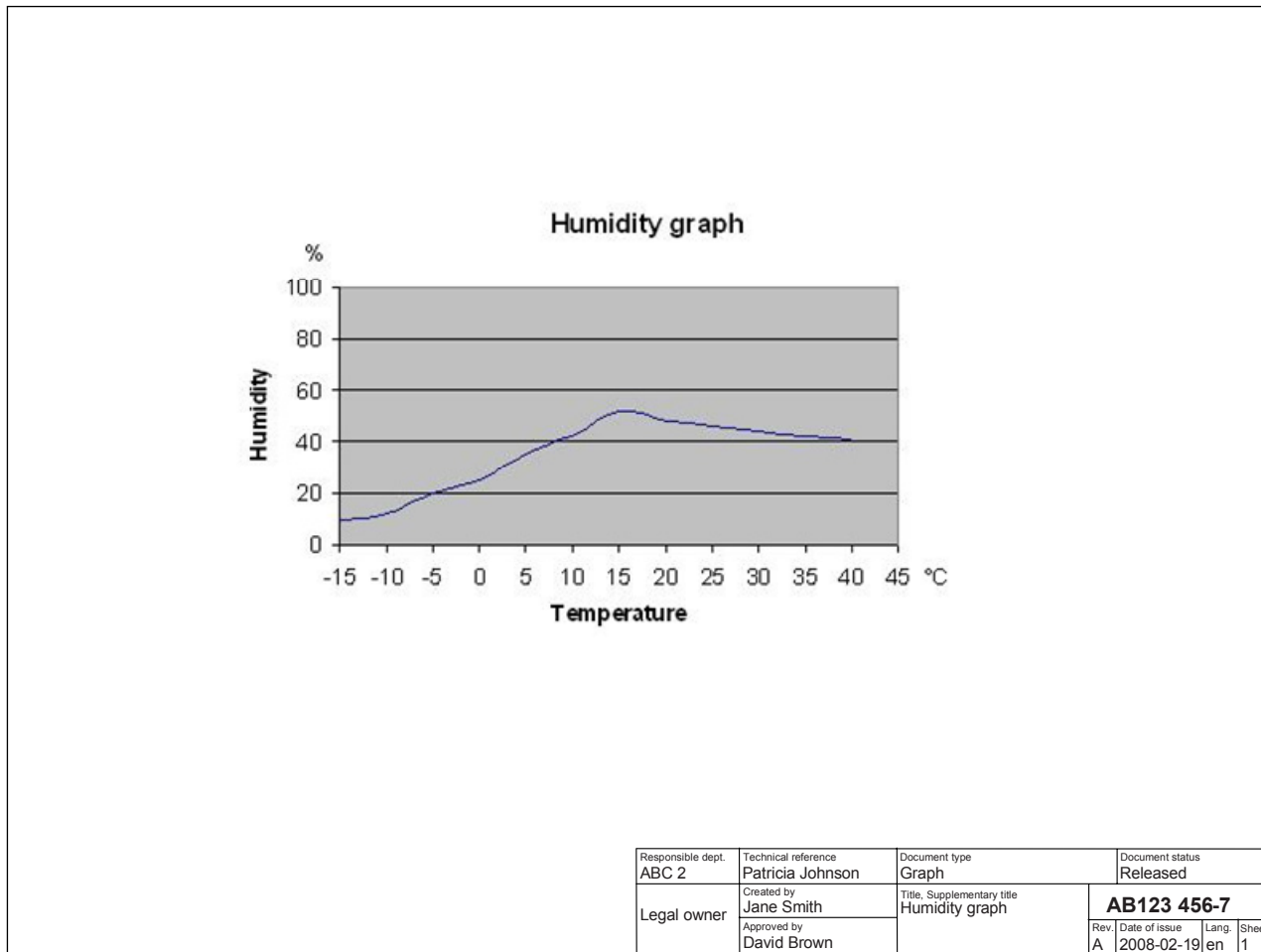


Figure 29 — Structure diagram

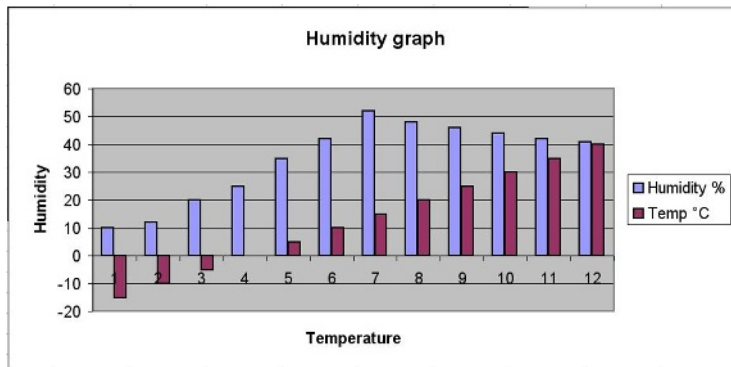
4.6 Graph

A graph (see Figure 30) is a diagram showing the relation between variable quantities, typically of two variables, each measured along a pair of lines at right angles presented, e.g. in Figures 30 a) and 30 b).



a) Graph (line)

Figure 30 — Graphs (continued on the next page)



Responsible dept. ABC 2	Technical reference Patricia Johnson	Document type Graph	Document status Released
Legal owner	Created by Jane Smith	Title, Supplementary title Humidity graph	AB123 456-7
	Approved by David Brown		

b) Graph (column)

Figure 30 — Graphs

Graphs are mostly used for other purposes than construction. No specific examples are suggested.

4.7 List

4.7.1 Parts list

Parts lists (see Figure 31) specify all constituents of an assembled part by part reference number, quantity, part number, technical data, etc. The association between the part on a parts list and its graphical representation on the drawing is given by an identification reference. This reference can be given by a part reference or the constituent part number. For details of parts list, see ISO 7573.

A parts list shows only the constituent parts of the next lower structural level in the decomposition of the assembly.

An example of term that may occur for this document type is a spare parts list.

Technical data Weight 8,2 kg Primary voltage 21-30 V DC Secondary voltage 24 V DC, +/- 0,3 V Output power 300 W Ambient temperature 65 Cel, max				Document references Assembly model AB123 002-13 Assembly drawing AB123 002-14 Circuit diagram AB123 002-15 Test specification AB123 002-16 Maintenance instruction AB123 002-17																																			
Part ref.	Qty	Unit	Reference designation	Part number	Part name	Technical data, designation	Remark																																
1	1			AB123 001-55	Apparatus plate																																		
2	1			AB123 001-56	Front plate																																		
3	1			AB123 001-57	Side plate																																		
4	1			AB123 001-58	Side plate																																		
5	1			AB123 005-1	Cooler																																		
6	1		D1	AB123 007-3	Circuit breaker	3-pole, 10A																																	
7	1		V1	AB123 007-8	Rectifier																																		
8	1		C1	AB123 007-9	Capacitor	47uF, 40V																																	
9	1			AB123 009-45	Insulating nut	Polyamide M12	Tightening torque: 6 Nm																																
10	1		T1	AB123 007-2	Transformer	Manufacturer NN, type ABC																																	
11	6			AB123 009-68	Torx pan head screw	ISO 14583 - M5x16 - 8.8 - A2F																																	
12	2			AB123 009-52	Hexagon head screw	ISO 4017 - M8x25 - 8.8 - A2F																																	
13	2			AB123 009-27	Hexagon nut	ISO 4032 - M8 - 8 - AF																																	
14	2			AB123 009-89	Washer	ISO 7089 - 8 - 200HV - A2F																																	
15	1			AB123 009-95	Label		Marked: AB123 456-7																																
<table border="1" style="width: 100%; border-collapse: collapse;"> <tr> <td style="width: 15%;">Responsible dept.</td> <td style="width: 25%;">ABC 2</td> <td style="width: 15%;">Technical reference</td> <td style="width: 20%;">Patricia Johnson</td> <td style="width: 15%;">Document type</td> <td style="width: 15%;">Parts list</td> <td style="width: 10%;">Document status</td> <td style="width: 10%;">Released</td> </tr> <tr> <td>Legal owner</td> <td>Jane Smith</td> <td>Created by</td> <td>Jane Smith</td> <td>Title, Supplementary title</td> <td>Supply unit</td> <td colspan="2" style="text-align: center;">AB123 456-7</td> </tr> <tr> <td></td> <td>Approved by</td> <td></td> <td>David Brown</td> <td>Rev.</td> <td>Date of issue</td> <td>Lang.</td> <td>Sheet</td> </tr> <tr> <td></td> <td></td> <td></td> <td></td> <td>A</td> <td>2008-02-28</td> <td>en</td> <td>1</td> </tr> </table>								Responsible dept.	ABC 2	Technical reference	Patricia Johnson	Document type	Parts list	Document status	Released	Legal owner	Jane Smith	Created by	Jane Smith	Title, Supplementary title	Supply unit	AB123 456-7			Approved by		David Brown	Rev.	Date of issue	Lang.	Sheet					A	2008-02-28	en	1
Responsible dept.	ABC 2	Technical reference	Patricia Johnson	Document type	Parts list	Document status	Released																																
Legal owner	Jane Smith	Created by	Jane Smith	Title, Supplementary title	Supply unit	AB123 456-7																																	
	Approved by		David Brown	Rev.	Date of issue	Lang.	Sheet																																
				A	2008-02-28	en	1																																

Figure 31 — Parts list

4.7.2 Document list

A document list (see Figure 32) is a formally built-up inventory in which all documents, or subsets of documents, that belong to a system, part, project, assignment, etc. are listed. The list should include the identification number, revision index, document type, etc. of the documents.

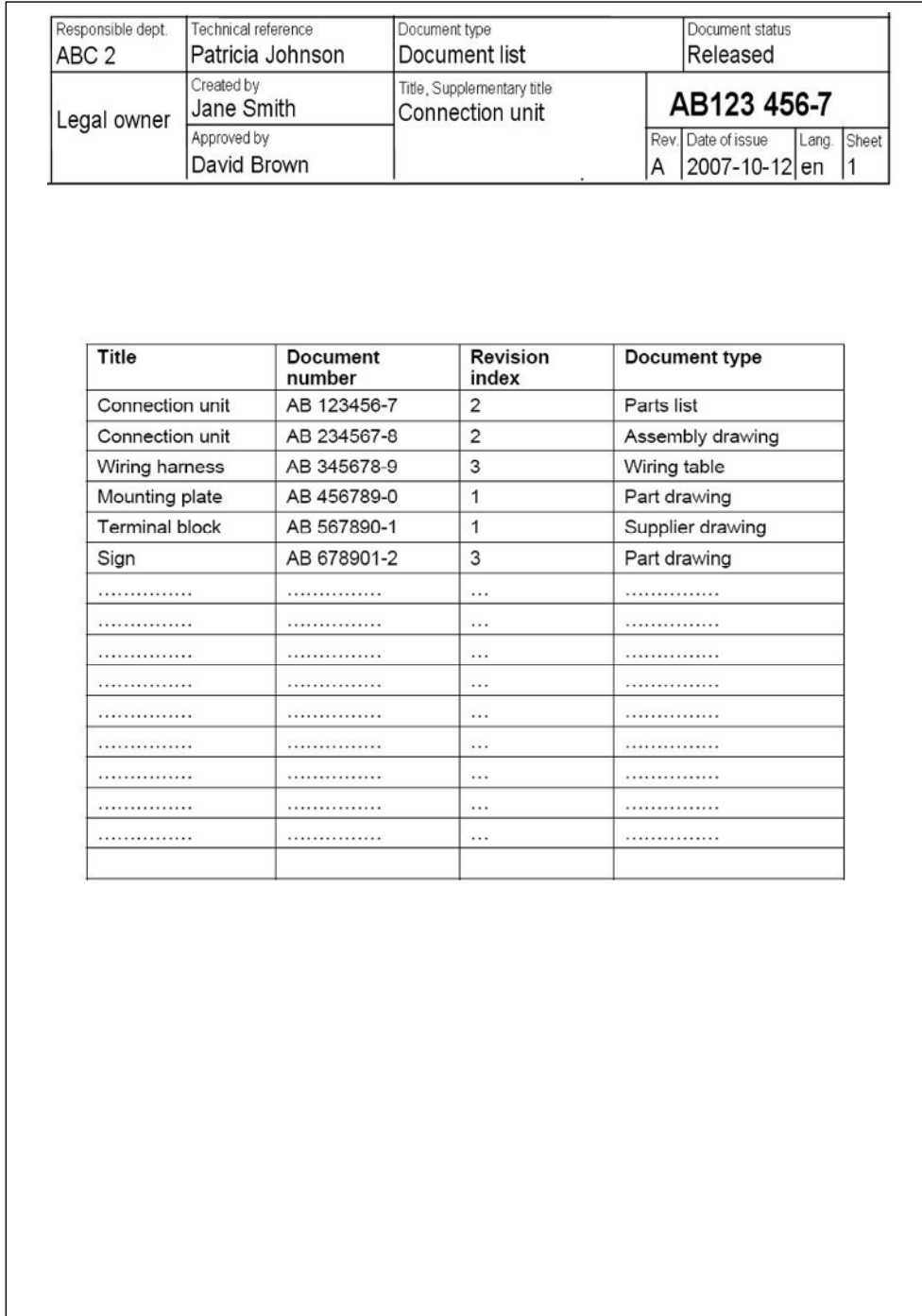


Figure 32 — Document list

The construction industry also uses **document lists**. Drawing lists are common; these only list drawings of a construction project. The general document list then references the drawing list.

4.7.3 Bill-of-material (BOM)

A BOM (see Figure 33) is a presentation of the constituents in a product structure with the possibility to adopt the level of decomposition to actual need.

A BOM can be adapted for different purposes, e.g. an engineering BOM (E-BOM) and a production BOM (P-BOM).

EXAMPLE List of the raw materials, assemblies, components, parts, consumable items and the quantities of each needed to manufacture an end product.

NOTE A BOM is similar to a parts list with the exception that parts list defines one structural level only.

Responsible dept. ABC 2	Technical reference Patricia Johnson	Document type Bill of material	Document status Released			
Legal owner	Created by Jane Smith	Title, Supplementary title Solvent Recovery Plant Pipe Work	AB123 456-7			
	Approved by David Brown		Rev. A	Date of issue 2008-01-25	Lang. en	Sheet 1

'Project ABC123456
 'Solvent Recovery Plant
 'Date: 1 Sep 2009 16:27
 'Pipework Bill of material

CODE NAME	Bore1	Bore2	Bore3	Detail Text	Material Text	Tube mm	Quantity
ATT15	15	15	0	unset		0.00	1
ST1599	100	100	0	HANGER FOR CS PIPE STD-000941 - DIA 114.3		0.00	1
ST1600	100	100	0	SLIDE GUIDE FOR CS PIPE, CL. HEIG 157 DIA 114.3		0.00	2
KC200	200	200	0	CAP LONG ANSI B16.9 BW	ASTM A234-WPB	0.00	4
KC300	300	300	0	CAP LONG ANSI B16.9 BW	ASTM A234-WPB	0.00	2
EA100	100	100	0	ELBOW LR ANSI B16.9 BW	ASTM A234-WPB	0.00	13
EA150	150	150	0	ELBOW LR ANSI B16.9 BW	ASTM A234-WPB	0.00	25
EB25	25	25	0	ELBOW 90DEG ANSI B16.11 SW #3000	ASTM A105	0.00	11
EB50	50	50	0	ELBOW 90DEG ANSI B16.11 SW #3000	ASTM A105	0.00	29
EC50	50	50	0	ELBOW 45DEG ANSI B16.11 SW #3000	ASTM A105	0.00	2
FH100	100	100	0	FLANGE SO ANSI B16.5 #150 RF	ASTM A105	0.00	1
FH150	150	150	0	FLANGE SO ANSI B16.5 #150 RF	ASTM A105	0.00	5
FHD100	100	100	0	FLANGE SO ANSI B16.5 #500 RF	ASTM A105	0.00	2
FSS0	50	50	0	FLANGE SW ANSI B16.5 #150 RF	ASTM A105	0.00	2
GC25	25	25	0	GASKET RF 1.5MM ANSI B16.5 #150	SS & ASB	0.00	4
GC250	250	250	0	GASKET RF 1.5MM ANSI B16.5 #150	SS & ASB	0.00	3
TA200	200	200	200	TEE ANSI B16.9 BW	ASTM A234-WPB	0.00	3
TA200X150	200	200	150	TEE ANSI B16.9 BW	ASTM A234-WPB	0.00	2
TA300	300	300	300	TEE ANSI B16.9 BW	ASTM A234-WPB	0.00	1
TA300X250	300	300	250	TEE ANSI B16.9 BW	ASTM A234-WPB	0.00	2
PA250	250	0	0	PIPE SCH40 ANSI B36.10	API 5L-B	16076.70	9
PA300	300	0	0	PIPE SCH40 ANSI B36.10	API 5L-B	22522.00	11
PA50	50	0	0	PIPE SCH80 ANSI B36.10	ASTM A106-B	80561.98	55
PA80	80	0	0	PIPE SCH40 ANSI B36.10	API 5L-B	7104.13	3
AD100	100	100	0	CTRL VALVE FISHER TYPE 657-ED #300 RF	ASTM A216-WCB	0.00	2
VJ100	100	100	0	VALVE SWING CH ANSI B16.10 #150 RF	ASTM A216-WCB	0.00	2
VJ150	150	150	0	VALVE SWING CH ANSI B16.10 #150 RF	ASTM A216-WCB	0.00	2
150WELFFWS	150	150	0	SITE WELD	WELD	0.00	1

Figure 33 — Engineering bill-of-material

An example of a BOM from the construction field is a **bill of quantities** which specifies both materials and quantities of works.

4.7.4 Signal list

A signal list (see Figure 34) provides information about signals defined as input or output of functional units.

Document type: Signal list									
Title: CDU - DC system									
Bus name	Byte	Type	Task	Tragraph	Tragraph	Description	Scaling	Scaling	Comment
CDU	Off			From	To		VCU	DCU	
Date & Time (Tragraph	Type	Task	Task	CDU	DCU/M, DCU/A				
VCU-TIME									
CTYEAR	0	A	T4	CTYEAR	ZMVBYEAR	Year	1=1	1=1	
CTMONTH	2	A	T4	CTMONTH	ZMVBMNTH	Month	1=1	1=1	
CTDAY	4	A	T4	CTDAY	ZMVBDAY	Day	1=1	1=1	
CTHOUR	6	A	T4	CTHOUR	ZMVBHOUR	Hour	1=1	1=1	
CTMINUTE	8	A	T4	CTMINUTE	ZMVBMIN	Minute	1=1	1=1	
CTSECOND	10	A	T4	CTSECOND	Not used	Second	1=1	1=1	
CTCID	12	A	T4	CTCID	ZMVB CID	Car identity	1=1	1=1	
CT1CP									
CDU-DCUM1.0*16									
T2									
CT1CP210	0	A	T2	TYWDGT2		Free running watchdog counter from VCU	1=1	1=1	
CT1CP211	2	A	T2	TYPBFM1	ZMVBWTR1	Reference tractive/braking effort	100=1 kN	4096=100kN	Proj.dep.scale
CT1CP212	4	A	T2	TYLSPEED	ZMVBTRVE	Vehicle speed	100=1 km/h	4096=100km/h	
CT1CP213	6	A	T2			Spare			
CT1CP1C1	0	A	T2			Packed Dools			
CT1CP1C1, bit 1		L	T2	TYPSHM1	ZMVBPRSD	Command: protective shutdown			
CT1CP1C1, bit 2		L	T2		ZMVBEB	Status: emergency braking			
CT1CP1C1, bit 3		L	T2	TYSPDV	ZMVBTRVV	Valid bit: vehicle speed			
CT1CP1C1, bit 4		L	T2	TYPBRIV	ZMVBRETV	Valid bit: tractive/braking reference			
CT1CP1C1, bit 5		L	T2	TYSLCL1	ZMVBSTCL	Status: separation contactor closed via DX unit			
CT1CP1C1, bit 6		L	T2	TYCCCL1	ZMVBCCCL	Status: charging contactor closed via DX unit			
CT1CP1C1, bit 7		L	T2		ZMVBFCFV	Valid bit: DX unit for charging and separation contactor			
CT1CP1C1, bit 8		L	T2		ZMVBEXTR	Command: external transient recorder trig			Not used
CT1CP1C1, bit 9		L	T2		ZMVBVIS	Command: converter isolation request			SWMD189
CT1CP1C1, bit 10		L	T2						
CT1CP1C1, bit 11		L	T2						
CT1CP1C1, bit 12		L	T2						
CT1CP1C1, bit 13		L	T2						
CT1CP1C1, bit 14		L	T2						
CT1CP1C1, bit 15		L	T2						
CT1CP1C1, bit 16		L	T2						

Responsible dept.	Technical reference	Document type	Document status
ABC 2	Patricia Johnson	Signal list	Released
Legal owner	Created by	Title, Supplementary title	AB123 456-7
	Jane Smith		
	Approved by	Rev.	Date of issue
	David Brown	A	2007-10-12
		Lang.	Sheet
		en	1

Figure 34 — Signal list

4.7.5 Coordinate data list

A coordinate data list (see Figure 35) provides information about certain positions on a part represented in a Cartesian coordinate system.

A coordinate list could for instance be used to define the ends and bends of a pipe or a thin metal sheet.

Point No.	X	Y	Z	Description comments
Y1	2370	768,4	1671	
Y2	1265	708,8	1502	
Y3	2480	820,6	1090	
Z4	2370	773	1674,8	
Z5	1265	713	1506	
X6	2520,1	841	1570	
Y7	1310	782,5	1312	
Y8	1563	774,3	1227,5	
Y9	2320	818,7	1080	

Responsible dept. ABC 2	Technical reference Patricia Johnson	Document type Coordinate data list	Document status Released	
Legal owner	Created by Jane Smith	Title, Supplementary title Hole pattern Top plate	AB123 456-7	
	Approved by David Brown		Rev. A	Date of issue 2008-02-19

Figure 35 — Coordinate data list

4.7.6 Apparatus list

An apparatus list (see Figure 36) provides information about the constituent functional components included in a system.

Item No No/VEH	Function Identification text		Type	Functional data Nominal rating	Suppl. Manuf	M-Code M/VEH	Loc	Identification	CGE
1	Block preheating								A
1	Side wall								
1	Pantograph								
2	Single arm pantograph		ABC-85-CD	25KW- 627-2620 mm	ABC/CD5	146,0	DA	3EHP030005R0001	
2	Separating wire								
2	Wire		EFG-JKLM	120 mm2 - 400 mm	ABC/CD3				
3	Primary voltage transformer								
1	Voltage transformer		NOP 10/25/S	25kV AC-200V	ABC/DFG	72,0	DA	HBTB436971R0003	
4	Earthing switch for M.C.B.								
1	Earthing switch		EFG-Q 25.04	25kV-400A-2pole	ABC/CD5	29,0	DA	HBTB585485R0003	
5	Main circuit breaker								
1	Vacuum-circuit breaker		C25.10/110V	25kV-1000A-110V DC	ABC/FGH	150,0	DA	ALB0300405R0001	A
5A	Connector								
1	Connector		M.35P/GR40		ABC/G-H		5	HSBA231405R0106	A
6.1	Primary current transformer								
1	Current transformer		RST-U-VX 1	500/5A- 90 VA-KL.3	ABC/NER	6,6	DA	HBTB585560R0011	A
6.2	Primary current transformer								
2	Current transformer		YZ-AB 1000	1-5000-1000A-KL.3	ABC/EM	2,2	HB2	HBTB585560R0021	
7	Main transformer								
1	Transformer	Primary Traction 1500V supply Aux converter (HB1) Aux circuit (HB2)	EFG-CD 6220	6220kVA - 50Hz 25kV, 250A 6*1266V-592A 1560V-532A 812V-282A 227V172A	SIG/HHH	8500,0	UG	HSTN003124R0001	A
9	Surge arrestor								
2	Surge arrestor		EFG-MWA 30	30kV-10kA-100kA	ABC/AR	31,0	DA	HATW205558R0030	
10	Earth return brush								
4	Earth return brush	With cable TIB	T-EB1000 A	1000A-500V-Flat 70mm2-1800mm long	ABC/RAM		DG	HBTB585497R3091	
11	Earthing choke								
1	Choke		EFG-Choke	1524 disks 1000V-50Hz-1min	ABC/885	8,0	MR	HBT215000R0004	

Responsible dept.	Technical reference	Document type	Document status
ABC 2	Patricia Johnson	Apparatus list	Released
Legal owner	Created by	Title, Supplementary title	AB123 456-7
	Jane Smith	Vehicle	
	Approved by	Electrical equipment	Rev. Date of issue Lang. Sheet
	David Brown		A 2007-10-12 en 1

Figure 36 — Apparatus list

Lists are frequently used for specific product categories, such as lighting appliances or furniture, but there are no internationally standardized terms for such kinds of lists.

4.7.7 Connection table

A connection table (see Figure 37) lists the connections (e.g. electrical, optical, and piping) on different levels, internal and external, of the installation. Primarily, it serves the need of production and maintenance.

Cable designation	Core designation	Terminal -A4-X1	Remote End -B4	Remarks
-W136	-GNYE	:PE	-X1:PE	
	-1	:11	-X1:33	
	-2	:17	-X1:34	
	-3	:18	-X1:35	
	-4	:19	-X1:36	
	-5	:20	-X1:37	Spare
-W137	-GNYE	:PE	-X2:PE	
	-1	:12	-X2:26	
	-2	:13	-X2:27	
	-3	:14	-X2:28	
	-4	:15	-X2:29	
	-5	:16		Spare
	-6			Not connected

Responsible dept. ABC 2	Technical reference Patricia Johnson	Document type Connection table	Document status Released
Legal owner	Created by Jane Smith	Title, Supplementary title Control unit	AB123 456-7
	Approved by David Brown		
Rev. A	Date of issue 2008-02-19	Lang. en	Sheet 1

Figure 37 — Connection table

4.8 Textual

4.8.1 General

Text- and image-based engineering documents are created by means of word-processing or spreadsheet techniques. They should use a title block in accordance with ISO 7200:2004. This type of document may embed illustrations such as drawing views, photos or other types of images, tables or diagrams.

Textual forms may also contain illustrations, tables, graphs, etc.

There are no other terms than the ones already mentioned for the construction field. The most frequent forms are probably **technical specifications** and **quality plans**.

4.8.2 Specification and instruction

4.8.2.1 Standard

A standard is a document established by consensus and approved by a recognized body, that provides, for common and repeated use, rules, guidelines and characteristics or their results, aimed at the achievement of the optimum degree of order in a given context.

This document is an example of a standard.

4.8.2.2 Technical specification

Technical specifications (see Figure 38) are used for stating requirements for one specific part or for a group of parts with equal characteristics. This document type should contain product requirements and information needed for verification of these requirements.

Examples of terms that may occur for this document type are: material specification and data sheet

Responsible dept. ABC 2	Technical reference Patricia Johnson	Document type Technical specification	Document status Released			
Legal owner	Created by Jane Smith	Title, Supplementary title Sensor Coolant level	AB123 456-7			
	Approved by David Brown		Rev. A	Date of issue 2007-10-12	Lang. en	Sheet 1

Contents

1 Scope	2
2 Requisite documents	2
3 Functional environment	3
4 Property requirements	4
4.1 Product requirements	5
4.2 Environmental requirements	10
4.3 Mechanical requirements	12
4.4 Electrical requirements	15
5 Testing	16
5.1 General conditions	16
5.2 Functional test	17
5.3 Environmental test	18
5.4 Permeability test	19
5.5 EMC test	20

Figure 38 — Technical specification

4.8.2.3 Requirement specification

A requirement specification (see Figure 39) is a document compiled and evaluated with the requirements from the markets (customer), authorities, and the company itself.

Responsible dept. ABC 2	Technical reference Patricia Johnson	Document type Requirement specification	Document status Released			
Legal owner	Created by Jane Smith	Title, Supplementary title Air supply equipment	AB123 456-7			
	Approved by David Brown		Rev. A	Date of issue 2008-02-17	Lang. en	Sheet 1

1	Introduction	2
1.1	Customer	2
2	Scope	2
2.1	Vehicle	2
2.2	Scope of delivery	3
3	External requirements	3
4	Hardware requirements	3
4.1	Sub-systems	4
4.1.1	Main air compressor	4
4.2	Mechanical	4
4.2.1	General arrangement and layout	4
4.2.2	General mechanical requirements	4
4.3	Electrical	5
4.3.1	General arrangements	5
4.3.2	Battery voltage data	6
5	Functional requirements	6
5.1	Air supply module	6
5.2	Performance of air supply model	6
5.3	Secondary suspension	7
6	RAM and Maintenance	7
6.1	Reliability	7
6.1.1	Definitions of FR	8
6.2	Maintenance and Maintainability	8
7	Design for environment	8
8	Legal and Safety	9
8.1	Overall system safety	9
8.2	Fire safety	9
9	Testing	9
9.1	FAI	9
10	References	10
11	Revision history	11

Figure 39 — Requirement specification

4.8.2.4 Part definition

A part definition (see Figure 40) is a text-based document that may be supplied with a drawing image of the defined part, specifying property requirements for the part described by the document. In applicable cases, the part definition may replace the part drawing, for example:

- oil, paint, etc.;
- sheets, tubes, etc.;
- screws, nuts, etc.

Responsible dept. ABC 2	Technical reference Patricia Johnson	Document type Part definition	Document status Released			
Legal owner	Created by Jane Smith	Title, Supplementary title Hexagon head screw	AB123 456-7			
	Approved by David Brown	Electroplated Threaded to head	Rev. A	Date of issue 2007-10-12	Lang. en	Sheet 1

Technical data

Mass	.016 kg	
Technical delivery conditions	A2F	
Standard	ISO 4017	
Thread d	M8	
Length l	30 mm	
Material	St	Steel
Property class	8.8	
Surface	A2F	
Width across flats s	13 mm	
Height of head k	5,3 mm	

Administrative data

Material/type	ISO 4017
Data/dimension	M8x30-8.8-A2F

Document references

Extended data

Remarks

Figure 40 — Part definition

4.8.2.5 Calculation sheet

A calculation sheet (see Figure 41) is a document providing the results of calculations regarding essential product characteristics, e.g. stress calculations and line-up calculations.

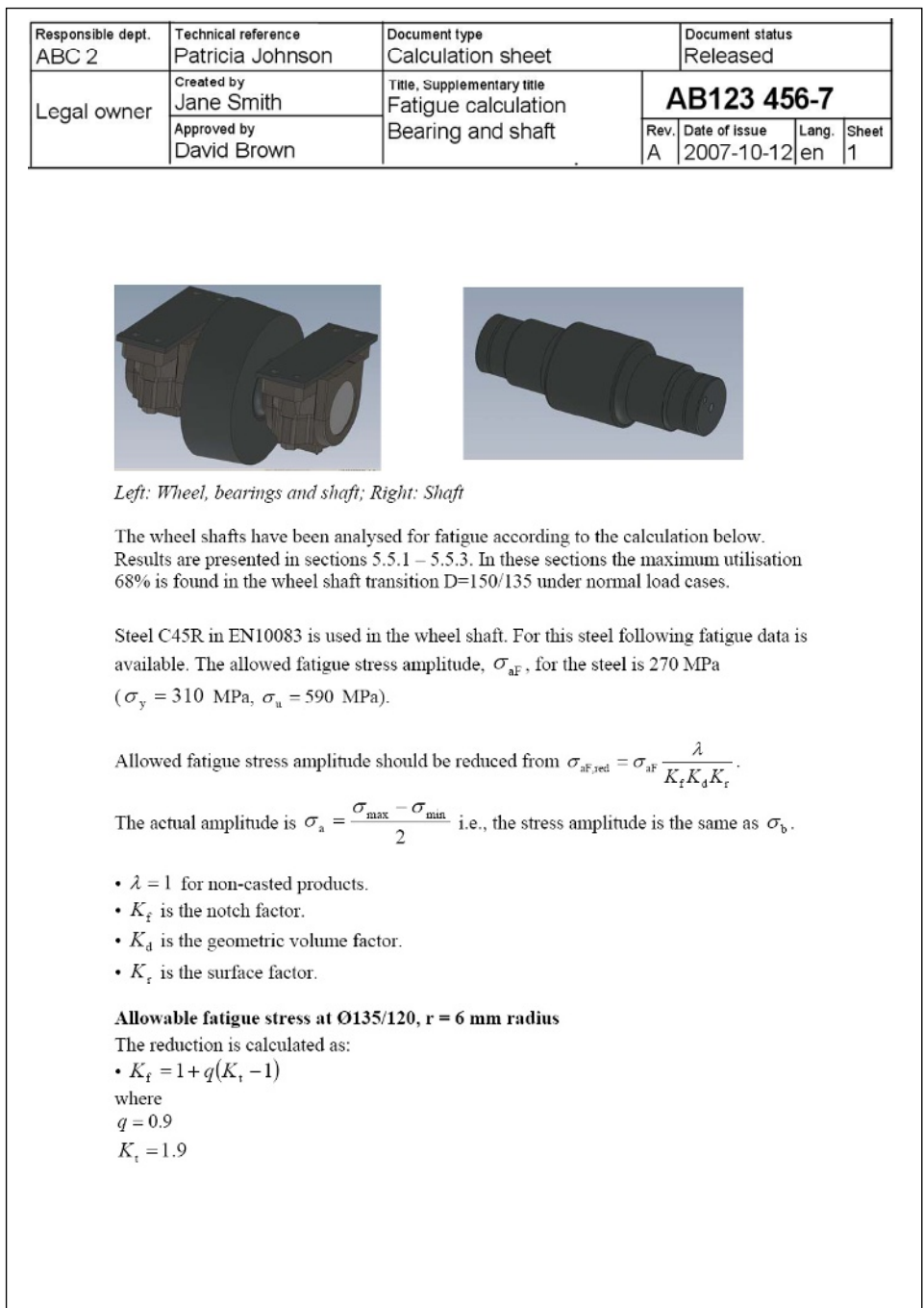


Figure 41 — Calculation sheet

4.8.2.6 Process specification

A process specification (see Figure 42) is a document that defines the type and sequence of steps of a process used to produce a part, e.g. heat treatment, painting or plating.

An example of a process specification is a welding procedure specification (WPS). A WPS provides the required variables of the welding procedure to ensure repeatability during production welding. WPSs cover a certain range of material thicknesses and also cover a range of parent materials and even welding consumables.

NOTE Some manufacturers prefer to prepare additional work instructions for each specific job as part of detailed production planning.

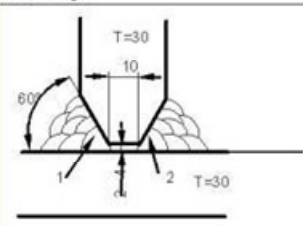
WPQR No.: AB 987652-1		Method of Preparation and Cleaning: Blasting						
Manufacturer: Welding Co Ltd		Parent Material Designation: S355JG3						
Mode of metal transfer: -		Material thickness (mm): 30						
Joint Type and Weld Type: Fillet weld		Outside Diameter (mm): -						
Weld Preparation Details (Sketch)		Welding Position: Horizontal PB						
		Welding sequence:						
Welding details								
Run	Welding Process	Size of Filler Material	Current A	Voltage V	Type of Current/Polarity	Wire Feed Speed	Travel Speed	Heat Input
1 and 2	136	1.2	225	27	DC (+)	7 m/min	25 cm/min	15 kJ/cm
3-n alt. side	136	1.2	180	24	DC (+)	9 m/min	27 cm/min	10 kJ/cm
Filler material designation and make: ESAB PZ6138 (SFS-EN 758: T 46 5 1Ni P M 1 H5)				Weaving (maximum width of run):-				
Any Special Baking or Drying: -				Oscillation: amplitude, frequency, dwell time:				
Designation Gas/Flux: - Shielding: Ar+20%CO₂				Pulse welding details:-				
- Backing: -				Distance contact tube/work piece: 15-20 mm				
Gas Flow Rate - Shielding: 15-20 l/min				Distance contact tube/work piece: 15-20 mm				
- Backing: -				Plasma welding details: -				
Tungsten Electrode Type/Size: -				Torch angle: 30°				
Details of Back Gouging/Backing: -								
Preheat Temperature:								
Interpass Temperature: Max. 50 °C								
Post-heating:-								
Pre-heat maintenance temperature:-								
Post-Weld Heat treatment and/or Ageing:-								
(Time, Temperature, Method:-								
Heating and Cooling Rates):-								
Manufacturer (name, signature, date)								
Responsible dept.	Technical reference	Document type		Document status				
ABC 2	Patricia Johnson	WPS		Released				
Legal owner	Created by	Title, Supplementary title		AB123 456-7				
	Jane Smith							
	Approved by			Rev.	Date of issue	Lang.	Sheet	
	David Brown			A	2008-02-19	en	1	

Figure 42 — WPS

4.8.2.7 Assembly instruction

An assembly instruction (see Figure 43) is a document providing information of how, and in what sequence, the different parts shall be assembled to receive a specific end product.

Responsible dept. ABC 2	Technical reference Patricia Johnson	Document type Assembly instruction	Document status Released			
Legal owner	Created by Jane Smith	Title, Supplementary title Front cover	AB123 456-7			
	Approved by David Brown		Rev. A	Date of issue 2007-10-12	Lang. en	Sheet 1

1.4 Assembling of Cable Ducts

1.4.1 Preparing work

- Clean all surfaces to be glued with Isopropanol.

1.4.2 Assembling of Insulation and Cable Ducts

1. Place and attach brackets.
2. Make a cut-out for all brackets in insulation.
3. Carefully place Insulation between the girders as shown in the picture and replace Insulation cut-out behind Brackets.
4. This piece shall not be assembled on R-car ends (only M- and Mp-car).
5. Place self-adhesive top parts according to drawing.
Hint: Place a thin sharp object in the holes for Cable Duct Spacers. When Insulation is placed the Spacer location is clearly visible.
6. Secure Insulation with Weld Pins according to drawing.
7. Cut insulation and make clearance for communication unit.

Figure 43 — Assembly instruction

4.8.2.8 Test specification

A test specification (see Figure 44) should explain how to perform the test activities according to the test plan, e.g. methods of test.

It should also describe what has to be tested, e.g. test values with tolerances.

Responsible dept. ABC 2	Technical reference Patricia Johnson	Document type Test specification	Document status Released			
Legal owner	Created by Jane Smith	Title, Supplementary title Distribution box 400V	AB123 456-7			
	Approved by David Brown		Rev. A	Date of issue 2007-10-12	Lang. en	Sheet 1

1	Reference documentation	1
2	Description	2
3	Inspection	2
4	Electrical connection	2
5	Insulation test	2
6	Functional test	5
	6.1 Preparations	5
	6.2 Test	5
7	Sealing test	6

1 Reference documentation

TECHNICAL DATA	Product specification	ABC 1
	Assembly drawing	ABC 2
	Circuit diagram	ABC 3
	Wiring table	ABC 4, ABC 5, ABC 6
	Test protocol	ABC 8
	Description	Page 2

CONTROL OPERATION	<i>Oper.</i>	<i>Type</i>	<i>According to</i>
	1	Inspection	ABC 10
	2	Electrical connection test	Section 2
	3	Insulation test	Section 3
	4	Functional test	Section 4
	5	Sealing test	Section 5

CONTROL EQUIPMENT	<i>Oper.</i>	<i>Denomination / data</i>	<i>Reg. No.</i>	<i>Quantity</i>
	2, 3, 4	VAO meter Dig		1
	3	Potential tester		1
	4	Voltage source 0-130 VDC		1
	4	PC with test program MON_IO		1
	3	Short circuit connector, X3	ABC 32	1

Figure 44 — Test specification

4.8.3 Plan

4.8.3.1 Test plan

The test plan (see Figure 45) is a systematic approach to testing a system such as a machine or software. The plan typically contains a detailed understanding of what the eventual workflow will be.

The test plan describes the scope realization resources and plans for the intended test activities.

Responsible dept. ABC 2	Technical reference Patricia Johnson	Document type Test plan	Document status Released			
Legal owner	Created by Jane Smith	Title, Supplementary title Base unit Heating	AB123 456-7			
	Approved by David Brown		Rev. A	Date of issue 2007-10-12	Lang. en	Sheet 1

1.1.1.1 Conditioning of test samples

DPR-Navi-001:1v1 Conditioning of test samples

Implementation: ALL

Reference: -

Purpose: -

Requirement: Before testing the test samples shall be conditioned at room temperature +25±10°C and relative humidity (RH) 25%-75% for 2 hours

Qualification method: Documentation

1.1.1.2 Mechanical and Electrical Loads

DPR-Navi-001:2v1 Mechanical and Electrical Loads

Implementation: ALL

Reference: -

Purpose: -

Requirement: The Portable navigation unit shall when supervised operation is specified be connected to relevant equipment in order to simulate the function.
 Relevant Equipment:

- Antennas
- Mounting bracket
- Event notification interface simulator (if applicable)
- Specific in/out modules needed

Qualification method: Documentation

1.1.1.3 Test results

DPR-Navi-001:3v1 Test results

Implementation: ALL

Reference: -

Purpose: -

Requirement: The supplier shall conduct specified tests and with own tests (if not other is agreed with VCC) verify that all requirements are fulfilled and provide VCC with test reports.
 Documentation of test results must be available for VCC up on request for min 5 years.

Figure 45 — Test plan

4.8.3.2 Quality plan

A project quality plan (see Figure 46) can be defined as a set of activities planned that help achieve quality in the project being executed.

Responsible dept. ABC 2	Technical reference Patricia Johnson	Document type Quality plan	Document status Released			
Legal owner	Created by Jane Smith	Title, Supplementary title Quality policy	AB123 456-7			
	Approved by David Brown		Rev. A	Date of issue 2008-02-19	Lang. en	Sheet 1

Contents

- 1 Quality policy**
- 2 Quality guidelines**
 - 2.1 Market and customer needs
 - 2.2 Laws and regulations
 - 2.3 Reclamations and warranty commitments
 - 2.4 Competence level of employees
- 3 Quality plan**
 - 3.1 Overall objectives
- 4 Detailed quality targets**
 - 4.1 Gross list
 - 4.2 Customer satisfaction
 - 4.2.1 Methods
 - 4.2.2 Tools
 - 4.3 Process and efficiency
 - 4.3.1 Methods
 - 4.3.2 Tools
 - 4.4 Certificates
 - 4.4.1 Methods
 - 4.4.2 Tools
 - 4.5 Quality training
 - 4.5.1 Methods
 - 4.5.2 Tools
 - 4.6 Local quality revisions
 - 4.6.1 Methods
 - 4.6.2 Tools
- 5 Inspection and measurement**
- 6 Criteria for selecting quality targets**
 - 6.1 Specific
 - 6.2 Measurable
 - 6.3 Accepted
 - 6.4 Realistic and relevant
 - 6.5 Time settlement
- 7 Organisation**

Figure 46 — Quality plan

4.8.4 Report

4.8.4.1 General

A report is an account given of a matter after investigation or consideration.

4.8.4.2 Test report

A test report (see Figure 47) is a compilation of tests carried out at a new part, assembly, product or system and documentation of test results. Evaluation of test results is undertaken by comparison with the relevant requirements. This may include a descriptive analysis of the test results for example to compare them with the relevant requirements.

Responsible dept. ABC 2	Technical reference Patricia Johnson	Document type Test report	Document status Released			
Legal owner	Created by Jane Smith	Title, Supplementary title Cleanliness test Transmission	AB123 456-7			
	Approved by David Brown		Rev. A	Date of issue 2007-10-12	Lang. en	Sheet 1

Test results		Agitation/Pressure rinse/Ultrasonic vibration	
1. Identification of procedure			
Date	Author	Company	
2. Identification of component under test			
Type	Number of samples analyzed		
Supplier	Where in the process the test piece comes from		
3. Extraction fluid and method used for collecting			
Water with alkaline detergent		Any alternative extraction fluid	
Detergent and concentration used/other extraction fluid		Temperature of extraction fluid	
Equipment and settings			
Filtration threshold $x =$ _____ μm for $\beta x > 200$ as per ISO 16889 if not according to standard			
Collecting method: <input type="checkbox"/> Agitation <input type="checkbox"/> Pressure rinse <input type="checkbox"/> Ultrasonic vibration <input type="checkbox"/> End-use simulation			
4. Requirements and test results			
Specified requirements, number of particles $\geq x$			
Number of particles/cm ² wetted surface			
Number of particles/component			
Particle sizes $\geq \mu\text{m}$			
Wetted surface of component	cm ²		
Extraction fluid volume	ml		
Scale number		G-number	
Specified requirement, size ranges			
Number of particles/cm ² wetted surface			
Particle sizes	... $\leq x <$ $\leq x <$ $\leq x <$...

Figure 47 — Test report

Bibliography

- [1] ISO 5457, *Technical product documentation — Sizes and layout of drawing sheets*
- [2] ISO 7573:2008, *Technical product documentation — Parts lists*
- [3] ISO 10209-1:1992, *Technical product documentation — Vocabulary — Part 1: Terms relating to technical drawings: general and types of design*
- [4] ISO 10209-4:1999, *Technical product documentation — Vocabulary — Part 4: Terms relating to construction documentation*
- [5] ISO 11005:2010, *Technical product documentation — Use of main documents*
- [6] ISO 11442:2006, *Technical product documentation — Document management*
- [7] ISO 14617-15:2002, *Graphical symbols for diagrams — Part 15: Installation diagrams and network maps*
- [8] ISO 15519-1:2010, *Specification for diagrams for process industry — Part 1: General rules*
- [9] ISO 16792:2006, *Technical product documentation — Digital product definition data practices*
- [10] IEC 61082-1:2006, *Preparation of documents used in electrotechnology — Part 1: Rules*
- [11] IEC 61355-1:2008, *Classification and designation of documents for plants, systems and equipment — Part 1: Rules and classification tables*
- [12] IEC 61355 DB, *Collection of standardized and established document kinds*
- [13] IEC 82045-1:2001, *Document management — Part 1: Principles and methods*
- [14] ISO/IEC Guide 2:2004, *Standardization and related activities — General vocabulary*

British Standards Institution (BSI)

BSI is the independent national body responsible for preparing British Standards and other standards-related publications, information and services.

It presents the UK view on standards in Europe and at the international level.

It is incorporated by Royal Charter.

Revisions

British Standards are updated by amendment or revision. Users of British Standards should make sure that they possess the latest amendments or editions.

It is the constant aim of BSI to improve the quality of our products and services. We would be grateful if anyone finding an inaccuracy or ambiguity while using this British Standard would inform the Secretary of the technical committee responsible, the identity of which can be found on the inside front cover.

Tel: +44 (0)20 8996 9001 Fax: +44 (0)20 8996 7001

BSI offers Members an individual updating service called PLUS which ensures that subscribers automatically receive the latest editions of standards.

Tel: +44 (0)20 8996 7669 Fax: +44 (0)20 8996 7001

Email: plus@bsigroup.com

Buying standards

You may buy PDF and hard copy versions of standards directly using a credit card from the BSI Shop on the website www.bsigroup.com/shop. In addition all orders for BSI, international and foreign standards publications can be addressed to BSI Customer Services.

Tel: +44 (0)20 8996 9001 Fax: +44 (0)20 8996 7001

Email: orders@bsigroup.com

In response to orders for international standards, it is BSI policy to supply the BSI implementation of those that have been published as British Standards, unless otherwise requested.

Information on standards

BSI provides a wide range of information on national, European and international standards through its Knowledge Centre.

Tel: +44 (0)20 8996 7004 Fax: +44 (0)20 8996 7005

Email: knowledgecentre@bsigroup.com

Various BSI electronic information services are also available which give details on all its products and services.

Tel: +44 (0)20 8996 7111 Fax: +44 (0)20 8996 7048

Email: info@bsigroup.com

BSI Subscribing Members are kept up to date with standards developments and receive substantial discounts on the purchase price of standards. For details of these and other benefits contact Membership Administration.

Tel: +44 (0)20 8996 7002 Fax: +44 (0)20 8996 7001

Email: membership@bsigroup.com

Information regarding online access to British Standards via British Standards Online can be found at www.bsigroup.com/BSOL

Further information about BSI is available on the BSI website at www.bsigroup.com/standards

Copyright

Copyright subsists in all BSI publications. BSI also holds the copyright, in the UK, of the publications of the international standardization bodies. Except as permitted under the Copyright, Designs and Patents Act 1988 no extract may be reproduced, stored in a retrieval system or transmitted in any form or by any means – electronic, photocopying, recording or otherwise – without prior written permission from BSI. This does not preclude the free use, in the course of implementing the standard of necessary details such as symbols, and size, type or grade designations. If these details are to be used for any other purpose than implementation then the prior written permission of BSI must be obtained. Details and advice can be obtained from the Copyright & Licensing Manager.

Tel: +44 (0)20 8996 7070

Email: copyright@bsigroup.com

BSI Group Headquarters

389 Chiswick High Road London W4 4AL UK

Tel +44 (0)20 8996 9001

Fax +44 (0)20 8996 7001

www.bsigroup.com/standards