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Aerospace — Bolts, with MJ threads, made of heat-resistant nickel-based alloy, strength class 1 550 MPa — Procurement specification



BS ISO 9154:2016 BRITISH STANDARD

National foreword

This British Standard is the UK implementation of ISO 9154:2016. It supersedes BS A 363:2000 which is withdrawn.

The UK participation in its preparation was entrusted to Technical Committee ACE/12, Aerospace fasteners and fastening systems.

A list of organizations represented on this committee can be obtained on request to its secretary.

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Aerospace — Bolts, with MJ threads, made of heat-resistant nickel-based alloy, strength class 1 550 MPa — Procurement specification

Aéronautique et espace — Vis à filetage MJ, en alliage résistant à chaud à base de nickel, classe de résistance 1 550 MPa — Spécification d'approvisionnement



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Foreword

ISO (the International Organization for Standardization) is a worldwide federation of national standards bodies (ISO member bodies). The work of preparing International Standards is normally carried out through ISO technical committees. Each member body interested in a subject for which a technical committee has been established has the right to be represented on that committee. International organizations, governmental and non-governmental, in liaison with ISO, also take part in the work. ISO collaborates closely with the International Electrotechnical Commission (IEC) on all matters of electrotechnical standardization.

The procedures used to develop this document and those intended for its further maintenance are described in the ISO/IEC Directives, Part 1. In particular the different approval criteria needed for the different types of ISO documents should be noted. This document was drafted in accordance with the editorial rules of the ISO/IEC Directives, Part 2 (see www.iso.org/directives).

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Any trade name used in this document is information given for the convenience of users and does not constitute an endorsement.

For an explanation on the meaning of ISO specific terms and expressions related to conformity assessment, as well as information about ISO's adherence to the WTO principles in the Technical Barriers to Trade (TBT) see the following URL: Foreword - Supplementary information

The committee responsible for this document is ISO/TC 20, *Aircraft and space vehicles*, Subcommittee SC 4, *Aerospace fastener systems*.

This second edition cancels and replaces the first edition (ISO 9154:1999), which has been technically revised.

Annex A forms a normative part of this International Standard. Annexes B and C are for information only.

Aerospace — Bolts, with MJ threads, made of heatresistant nickel-based alloy, strength class 1 550 MPa — Procurement specification

1 Scope

This International Standard specifies the characteristics and quality assurance requirements for MJ threads bolts made of heat-resisting nickel-base alloy, of strength class 1 550 MPa, for aerospace construction.

It is applicable whenever it is referenced in a definition document.

2 Normative references

The following documents, in whole or in part, are normatively referenced in this document and are indispensable for its application. For dated references, only the edition cited applies. For undated references, the latest edition of the referenced document (including any amendments) applies.

ISO 2859-1, Sampling procedures for inspection by attributes — Part 1: Sampling schemes indexed by acceptance quality limit (AQL) for lot-by-lot inspection

ISO 3452-1, Non-destructive testing — Penetrant testing — Part 1: General principles

ISO 5855-2, Aerospace — MJ threads — Part 2: Limit dimensions for bolts and nuts

3 Terms and definitions

For the purposes of this document, the following terms and definitions apply.

3.1

batch

quantity of finished products, manufactured using the same processes, from a single material cast (single heat of alloy) having the same definition document number, diameter, and length code, heat treated together to the same specified condition and produced as one continuous run

3.2

inspection lot

quantity of bolts products from a single production *batch* (3.1) having the same definition document number

3.3

definition document

document specifying directly or indirectly all the requirements for products

Note 1 to entry: The definition document may be an International Standard, an in-house standard, or a drawing.

3.4

crack

rupture in the material which may extend in any direction and which may be intercrystalline or transcrystalline in character

3.5

seam

longitudinal open surface defect

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3.6

lap

surface defect caused by folding over metal fins or sharp corners and then forming them into the surface

3.7

crevice

hollow area at thread crest

3.8

inclusions

non-metallic particles originating from the material manufacturing process

Note 1 to entry: These particles may be isolated or arranged in strings.

3.9

microstructural shearing

shear banding

V- or U-shaped rippled grain structure immediately below the thread root or chevron-shaped rippled grain structure within the thread crest

3.10

sampling plan

plan according to which one or more samples are taken in order to obtain information and possibly to reach a decision, if possible

Note 1 to entry: In this International Standard, each sampling plan defines the number of bolts to be inspected as a function of the size of the batch and the acceptance number [number of defective items acceptable (Ac)]¹⁾

3.11

simple random sampling

sampling of *n* items from a population of *N* items in such a way that all possible combinations of *n* items have the same probability of being chosen

3.12

critical defect

defect that, according to judgement and experience, is likely to result in hazardous or unsafe conditions for individuals using, maintaining, or depending upon the considered product, or that is likely to prevent performance of the function of a major end item

3.13

major defect

defect other than critical that is likely to result in a failure or to reduce materially the usability of the considered product for its intended purpose

3.14

minor defect

defect that is not likely to reduce materially the usability of the considered product for its intended purpose or that is a departure from established specifications having little bearing on the effective use or operation of this product

3.15

limiting quality

LO

<sampling plan> a quality level which corresponds to a specified and relatively low probability of acceptance

Note 1 to entry: It is the limiting lot quality characteristic that the consumer is willing to accept with a low probability that a lot of this quality would occur.

¹⁾ Supplementary information taken from ISO 2859-1.

Note 2 to entry: For the purposes of this International Standard, the limiting quality quoted in <u>Table 4</u> corresponds to a probability of acceptance of 10 %.

3.16

acceptable quality limit AOL

maximum percent defective (or the maximum number of defects per hundred units) that, for purposes of sampling inspection, can be considered satisfactory as a process average

Note 1 to entry: Variant: Quality level, which in a sampling plan, corresponds to a specified but relatively high probability of acceptance.

4 Quality assurance

4.1 General

4.1.1 Approval of manufacturers

All parts which are going to be assembled to a flying aircraft, need to be qualified per airworthiness regulations. The manufacturer of these parts shall have a quality system that complies with EASA / FAA or an equivalent regulation such as SAE AS 9100 / EN 9100.

Quality documentation for parts produced in accordance with this International Standard, shall be maintained for a minimum period of 10 years.

The approval of the manufacturer shall be granted by the Certification Authorities, or their appointed representative, who may be the prime contractor.

4.1.2 Qualification of bolts

The purpose of inspections²⁾ is to verify that the design and manufacturing conditions of a bolt enable it to satisfy the requirements of this International Standard.

The qualification shall be granted by the Certification Authorities in the purchaser's country, or their appointed representative, who may be the prime contractor.

4.1.3 Acceptance of bolts

The purpose of inspections is to verify, as simply as possible, using a method which is inexpensive, with the uncertainty inherent in statistical sampling, that the bolts satisfy the requirements of this International Standard.

They shall be carried out by the manufacturer or under his responsibility.

The manufacturer is responsible for the quality of the bolts manufactured.

4.2 Qualification inspection conditions

Unless otherwise specified, the inspection shall be carried out on the following:

- each type and diameter of bolt;
- 28 bolts selected from a single inspection lot by simple random sampling.

²⁾ In order to simplify the text, the term "inspections" used in this International Standard also refers to "inspections and tests".

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The test programme may possibly be reduced, or the qualification granted, without inspection: Any such decision shall be based on the results obtained on similar types and diameters of bolts, provided that the design and manufacturing conditions are identical.

The inspections shall be repeated on any bolt if the manufacturing conditions have modified.

<u>Table 2</u> indicates the allocation of bolt sample for the inspections.

4.3 Acceptance inspection conditions

Inspections shall be carried out on each production batch or inspection lot. Bolts from the batch or lot to be inspected shall be selected by simple random sampling.

Each bolt may be submitted to several inspections, provided that none of characteristics to be verified has been previously altered during any of these inspections.

The bolts to be subjected to destructive inspections may be those on which non-destructive inspections have been carried out.

If a more stringent inspection is deemed necessary, all or part of the qualification inspections may be performed during the acceptance inspections. In this case, the number of bolts submitted is the same as that submitted for qualification inspection.

Production batches or inspection lots declared unacceptable after the production acceptance inspections shall be submitted for re-inspection only after all the defective units have been removed and/or defects have been corrected. In this case, the attribute(s) which caused the rejection shall be verified using a sample of twice the normal size with the same number of defective items acceptable.

4.4 Use of "statistical process control (SPC)"

When a characteristic is obtained by a controlled statistical process, the manufacturer has the possibility, in order to declare conformity of the characteristic, of refraining from the final systematic sampling provided for in this International Standard, if he is capable of **formally justifying** this choice by using ISO/TR 13425 and the standards quoted in it as a basis.

This justification will include the following phases:

- analysis of the key characteristics of the product;
- analysis of the risks for each implemented process;
- determination of the parameters and/or characteristics to be respected under SPC;
- determination of the capabilities of each process;
- drawing up an inspection plan and integration in the manufacturing process;
- drawing up of routes and control charts (ISO 7870-1, ISO 7870-2, ISO 7870-3);
- use of control charts for data consolidation;
- determination of the audits to be run and the control to be carried out to ensure reliability of the device.

To be usable in production, this process shall or should be validated beforehand by the qualifying body, either during the qualification phase, or a posteriori according to the case, by analysing the justificatory file and the results of the qualification inspections such as provided for in <u>Clause 5</u>. **Such SPC process not applicable to destructive tests** apart from the measurement of the hydrogen content.

5 Requirements

The requirements of this International Standard are given in <u>Table 1</u> and, unless otherwise specified, they apply to bolts ready for use. The test temperature, unless otherwise specified, shall be the ambient temperature. These requirements complement the requirements of all other standards or specifications referenced in the definition document.

Table 1 — Requirements and test methods

Clause	Character- istic	Requirement	Inspection and test method	Designa- tion ^a	Sample size
5.1	Material	In accordance with the definition document	See material standard		As required by semi-finished product
5.2	Dimensions	In accordance with the definition	Standard gauging	Q	20
		document		A	Tables 3 and 4
5.3	Manufactur- ing				
5.3.1	Forging	The heads of the bolts shall be formed by a forging process be-	According to the route of manufacture	Q	
		fore heat treatment. The equipment shall ensure an adequate and uniform temperature throughout the production batch.	The equipment used shall be approved.		
5.3.2	Heat treat- ment	The forged blanks shall be heat-treated to produce the properties required by the definition document. Blanks shall not be heat-treated more than twice.	According to the process route The equipment used shall be approved.	Q	
5.3.3	Removal of surface con- tamination (bearing face and shank)	If machining is required, it is necessary to respect the requirements of 5.5.1.			
5.3.4	Fillet	The fillet radius shall be cold	Visual examination at a	Q	5
	between head and shank	rolled after heat treatment and machining so as to remove all visual signs of machining and to create superficial cold-working. The deformation shall not exceed the values in Figure 1.	suitable magnification of ×10 to ×20 and dimensional check	A	Tables 3 and 4
		The requirements apply on bolts except on the following:			
		a) threaded to head bolts;			
		b) bolts with a nominal diameter <5 mm.			
5.3.5	Threads	Formed by a single rolling process after full heat treatment	According to the manufacturing route	Q	

 Table 1 (continued)

Clause	Character- istic	Requirement	Inspection and test method	Designa- tion ^a	Sample size
5.3.6	Surface	In accordance with the definition	ISO 4288	Q	5
	roughness	document	Visual examination	A	Tables 3 and 4
5.3.7	Passivation	Uncoated finished bolts shall be	ISO 9227	Q	5
	treatment	passivated in accordance with Annex A	Visual examination	A	100 %
		After 2 h of salt spray, bolts shall show no evidence of corrosion or staining			
5.3.8	Surface coat-	In accordance with the definition	See surface coating standard	Q	5
	ing	document		A	Tables 3 and 4
5.4	Mechanical properties				
5.4.1	Tensile	See <u>Table 5</u>	On bolts: ISO 7961		
	stress	The requirements apply to bolts except for the following:	On test specimen: ISO 6892-1 The test specimens to be pro-		
		a) protruding head bolts of grip length < twice the nominal shank diameter;	duced from the same material batch as the bolts and treated with them.		
		b) countersunk head bolts of grip length < two and a half times the nominal shank diameter;			
		c) threaded to head bolts of overall length < three times the nominal thread diameter or bolts having an overall length <18 mm;			
		d) bolts with a thread length < one and a half times the thread nominal diameter;			
		e) bolts with a nominal diameter < 4 mm.			
5.4.1.1	- at ambient			Q	5
	temperature			A	Table 6 or Table 7
5.4.1.2	- at elevated temperature	Applicable to protruding head only. Test temperature: 480 °C		Q	2
a 0 = 01	ualification, A = A	Acceptance.	l	<u> </u>	

 Table 1 (continued)

Clause	Character- istic	Requirement	Inspection and test method	Designa- tion ^a	Sample size
5.4.2	Double shear	See <u>Table 5</u> .	ISO 7961	Q	5
	strength	The requirements apply on bolts except on the following:		A	Table 6 or Table 7
		a) protruding head bolts of grip length < twice the nominal shank diameter;			
		b) countersunk head bolts of grip length < two and a half times the nominal shank diameter;			
		c) bolts with a nominal diameter < 4 mm;			
		d) threaded to head bolts.			
5.4.3	Tension	Life	ISO 7961	Q	5
	fatigue strength	— mean value:		A	<u>Table 6</u>
		65 000 cycles min.			
		— individual value:			
		45 000 cycles min.			
		130 000 cycles max.			
		Frequency: 140 Hz max.			
		Loads: See <u>Table 8</u> .			
		The requirements apply on bolts except on the following:			
		a) protruding head bolts of grip length < twice the nominal shank diameter;			
		b) countersunk head bolts of grip length < two and a half times the nominal shank diameter;			
		c) bolts with a nominal diameter < 5mm;			
		d) drilled shank bolts;			
		e) threaded to head bolts.			
5.4.4	Hardness	Before surface coating is applied,	ISO 6507-1	Q	5
		the hardness, when measured at the end of the bolt (thread end), shall be:	ISO 6508-1	A	Tables 3 and 4
		— Rockwell: 44 HRC min.			
		— Vickers: 434 HV 30 min.			
a Q = Q	ualification, A = A	Acceptance.			

 Table 1 (continued)

Clause	Character- istic	Requirement	Inspection and test method	Designa- tion ^a	Sample size
5.4.5	Recess removal torque	The recess of the finished bolt shall withstand the torque values specified in the product standard or definition document. During the test, the driving feature shall show no camout and the recess no excessive distor-	With the bolt fixed in rotation, submit the driving feature to the specified end load with the application of the required removal torque at the same time.	Q	5
		tion.			
5.4.6	Stress rupture at	See <u>Table 5</u> .	ISO 7961	Q	3
	elevated tem-	Test conditions: 100 h at 480 °C			
	perature	The requirements apply on bolts except on the following:			
		a) protruding head bolts of grip length < twice the nominal shank diameter;			
		b) countersunk head bolts of grip length < two and a half times the nominal shank diameter;			
		c) bolts with a nominal diameter < 5mm;			
		d) drilled shank bolts;			
		e) threaded to head bolts.			
5.4.7	Corrosion	No corrosion or staining after 2 h of exposure	ISO 9227	Q	3
5.5	Metallurgical properties			A	Table 6
5.5.1	Head to	Flow lines shall closely conform	Macroscopic examination × 10	Q	5
	shank grain flow	to the contour indicated by Figure 2.	to × 20 times (see Figure 3), after appropriate etching	A	Table 6
		Breaks in flow lines, see Figure 2.			
		If there is doubt about the acceptability, it shall be decided by the results of the acceptance tension fatigue test (see 5.4.3). This test shall thus be carried out on exempted bolt types.			
5.5.2	Thread	Shall be continuous and shall	Macroscopic examination × 10	Q	5
	grain flow	follow the general thread contour with the maximum density at the bottom of the root radius (see Figure 4).	to × 20 (see <u>Figure 3</u>), after appropriate etching	A	Table 6
a $Q = Q$	ualification, A = A	Acceptance.			

 Table 1 (continued)

Clause	Character- istic	Requirement	Inspection and test method	Designa- tion ^a	Sample size
5.5.3	Micro- structure, overheating, and surface contamina- tion	Shall not — have microporosity or major segregation, — show intergranular attack prior to or after the corrosion test (see 5.4.7), and — show overheating. Overheating of the head, except for the bearing surface, is permitted provided that its maximum depth, measured normal to the surface of the head, does not exceed the following: — 1,5 mm for diameters ≤16 mm; — 2,8 mm for diameters >16 mm. Surface contamination on the non-bearing surfaces of the head shall not exceed 0,08 mm for all diameters. It is not permitted on other surfaces.	Microscopic examination at a magnification of × 100 (see Figure 3), after appropriate etching	Q A	5 Table 6
5.5.4	Discontinu- ities	See <u>Table 9</u> .	Fluorescent penetrant inspection according to ISO 3452-1 In case of doubt; submit the suspect bolts to a microscopic examination at a magnification of ×100 (see Figure 3), after appropriate etching.	Q	5 Penetrant Tables 3 and 4 Microscopic examination Table 6
5.6	Marking	In accordance with the definition document	Visual inspection	Q A	25 Tables 3 and 4
5.7	Delivery				
5.7.1	Packaging	To prevent all damage or corrosion occurring in the course of handling, transportation, and storage. Each basic package shall only contain bolts from the same inspection lot number.	Visual inspection	A	100 %
a Q = Q1	 ualification, A = <i>E</i>				

 Table 1 (continued)

Clause	Character- istic	Requirement	Inspection and test method	Designa- tion ^a	Sample size
5.7.2	Labelling	Each basic package shall carry a label which legibly indicates the following:	Visual inspection	A	100 %
		— the designation as specified by the definition document;			
		— the quantity;			
		— the inspection lot number;			
		— the inspector's stamp.			
5.7.3	Certificate of conformity	At the demand of the customer, each delivery shall be accompanied by a certificate of conformity certifying that, without exception or dispensation, the bolts satisfy the requirements of this International Standard.	Visual examination	A	100 %
a Q = Qı	ualification, A = A	Acceptance.			

 $Table\ 2-Summary\ of\ inspections\ for\ qualification\ and\ allocation\ of\ bolt\ samples$

Characteristic	Defined in	Bolts sample number																								
		1	2	3	4	5	6	7	8	9	10	11	12	13	14	15	16	17	18	19	20	21	22	23	24	25
Non-destructive tests																										
Dimensions	5.2						X	X	X	X	X	X	X	X	X	X	X	X	X	X	X	X	X	X	X	X
Dimensions	5.2						X	X	X	X	X	X	X	X	X	X	X	X	X	X	X	X	X	X	X	X
Fillet between head and shank	5.3.4a	X	Х	Х	Х	X																				
Surface roughness	5.3.6a	X	X	X	X	X																				
Surface coating	5.3.8						X	X	X	X	X															
Recess removal torque	5.4.5																					X	X	X	X	X
Discontinuities — Fluorescent	5.5.4 ^a	X	Х	X	X	X																				
Marking	5.6	Х	X	X	X	X	X	X	X	X	X	X	X	X	X	X	X	X	X	Х	X	X	X	X	X	X
Destructive tests																										
Tensile strength																										
at ambient temper- ature	5.4.1.1						X	X	X	X	X															
at elevated temperature	5.4.1.2											X	X													
Double shear strength	5.4.2	X	X	X	X	X																				
Tension fatigue strength	5.4.3													X	X	X	X	X								
Hardness	5.4.4 ^a	X	X	X	X	X																				
Stress rupture at elevated temperature	5.4.6																		Х	Х	X					

 Table 2 (continued)

Characteristic	Defined in			Bolts sample number																						
		1	2	3	4	5	6	7	8	9	10	11	12	13	14	15	16	17	18	19	20	21	22	23	24	25
Corrosion	5.4.7																					Х	X	X		
Head to shank grain flow	5.5.1	X	X	X	X	X																				
Thread grain flow	5.5.2	X	X	X	Х	X																				
Microstructure, over- heating and surface contamination	5.5.3	X	X	X	X	X																				
Passivation treatment	5.3.7																					X	X	X	X	X
a Tests to be carried out prior to coating.																										

Table 3 — Classification of defects

Category of defects	Acceptable quality limit (AQL)	Characteristics
	0,065 %	Discontinuities
Major	1 %	Thread size Shank diameter Grip length Fillet radius: Distorsion and dimensions Drilled hole(s) missing when required Surface roughness Burrs and tool marks Surface coating Marking Depth of lightening hole Thread form Incomplete threads Head angle (countersunk head) Perpendicularity of head-bearing surface Straightness of shank
Minor	2,5 %	Overall length Head diameter Lightening hole diameter Drilled hole(s) position tolerance and diameter Wrenching configuration Run-out — Head external diameter to shank Run-out — Thread pitch diameter to shank Recess torque
	4 %	Chamfer of thread end Hexagon head: chamfer and washer face Collar height Head height

Table 4 — Sampling plans for visual inspections and dimensional characteristics

			Sample	i	Acceptai n accorda				ting quali quality lii		.)
Producti	on ba	atch size	size	AQL 0	,065 %	AQL	1 %	AQL	2,5 %	AQL	4 %
				Ac	LQ ₁₀ %	Ac	LQ ₁₀ %	Ac	LQ ₁₀ %	Ac	LQ ₁₀ %
2	to	8	2	\downarrow	↓	\downarrow	1	\downarrow	+	\downarrow	↓ ↓
9	to	15	3	\downarrow	↓ ↓	\downarrow	1	\downarrow	↓ ↓	0	53,60
16	to	25	5	\downarrow	↓ ↓	\downarrow	1	0	36,90	1	1
26	to	50	8	\	1	\	1	\downarrow	1	\	1
51	to	90	13	\downarrow	↓ ↓	0	16,20	1	↓	1	26,80
91	to	150	20	\downarrow	↓ ↓	1	1	1	18,10	2	24,50
151	to	280	32	\downarrow	1	\	1	2	15,80	3	19,70
281	to	500	50	\downarrow	↓ ↓	1	7,56	3	12,90	5	17,80
501	to	1 200	80	\downarrow	↓ ↓	2	6,52	5	11,30	7	14,30
1 201	to	3 200	125	\	1	3	5,27	7	9,24	10	12,10
3 201	to	10 000	200	0	1,140	5	4,59	10	7,60	14	9,91
10 001	to	35 000	315	1	1	7	3,71	14	6,33	21	8,84
35 001	to	150 000	500		1	10	3,06	21	5,60	1	1
150 001	to	500 000	800	1	0,485	14	2,51	1	1	1	1

[↑] Use sampling plan above (sampling size and Ac).

The data given in this table are based on single sampling plans for a normal inspection, as specified in ISO 2859-1:1999, Tables 2-A and 6-A. A 100 % inspection should be performed when the sample size is equal to or greater than the batch size.

Other sampling plans specified in ISO 2859-1 may be used (double or multiple sampling), but these shall be chosen in such a way as to ensure an equivalent quality limit.

For those manufacturers who carry out an inspection during the manufacturing process (inspection on a machine and/or inspection between operations), the sampling plan for the final inspection shall be compiled in such a way that the overall inspection plan shall guarantee an equivalent quality limit.

[↓] Use sampling plan below (sampling size and Ac).

Table 5 — Minimum loads for tensile $^{\rm a}$, double shear $^{\rm b}$, and stress rupture $^{\rm a}$ test

Thre	ead	Tensile str	ength test a	t ambient ter	nperature	Tensile strength test at elevated tempera- ture	Double shear strength test	Stress rupture test at elevated tempera- ture
		Protruding	Co	untersunk he	ead			
Diameter	Pitch	head	normal head	reduce				
				no recess	recessed			
mm	mm	kN	kN	kN	kN	kN	kN	kN
4	0,7	14,8	11,8	7,4	6,6	11,8	22,9	7,4
5	0,8	23,7	19,0	11,9	10,7	19,0	35,7	11,9
6		33,7	27,0	16,9	15,2	27,0	51,5	16,9
7	1,0	47,9	38,4	24,0	19,2	38,4	70,0	24,0
8		64,6	51,7	32,3	25,8	51,7	91,5	32,3
10	1 25	101,0	80,8	50,5	40,4	80,8	143,0	50,5
12	1,25	151,0	120,0	75,5	60,4	120,0	206,0	75,5
14		204,0	163,0	102,0	81,6	163,0	280,0	102,0
16		272,0	218,0	136,0	87,0	218,0	366,0	136,0
18	1,5	350,0	280,0	175,0	112,0	280,0	438,0	175,0
20		438,0	350,0	219,0	140,0	350,0	540,0	219,0
22		535,0	428,0	268,0	171,0	428,0	654,0	268,0
24	2,0	623,0	498,0	312,0	199,0	498,0	778,0	312,0

a See Annex B for areas and formulae.

Table 6 — Sampling plans for the inspection of mechanical and metallurgical characteristics

Production batch size	Sample size destructive testing	Acceptance number (Ac)
≤500	3	0
501 to 3 200	5	0
3 201 to 35 000	5	0
≥35 001	8	0

b See Annex C for areas and formulae.

Table 7 — Variable sampling for tensile and shear tests

		Acceptable quality limit approximately AQL 1 %				
Production batch size	Sample number	Sample	Total	First sample		Combined sample
		size		Ka	Kr	Kt
4150	First	4	4	2,42	1,35	_
≤150	Second	8	12	_	_	1,72
151 +- 200	First	5	5	2,21	0,89	_
151 to 280	Second	10	15	_	_	1,74
281 to 500	First	6	6	2,22	0,94	_
	Second	12	18	_	_	1,70
F01 + 1 200	First	7	7	2,32	1,10	_
501 to 1 200	Second	14	21	_	_	1,78
1 201 to 3 200	First	8	8	2,48	0,99	_
	Second	16	24	_	_	1,81
≥3 200	First	10	10	2,34	1,31	_
	Second	20	30	_	_	1,80

Evaluate each sample by tensile or shear tests as follows:

First sample: Accept if \overline{X}_1 - $K_aS_1 \ge M$ Reject if \overline{X}_1 - $K_rS_1 < M$ Take a second sample if batch is doubtful; evaluate as follows:

Second sample: Accept if $\overline{X}_t - K_t S_t \ge M$ Reject if $\overline{X}_t - K_t S_t < M$

Definition of symbols:

 \overline{X}_1 is the average of X_1 individual values in the first sample; K_a , K_r , and K_t are coefficients of S which is the best estimate of standard deviation and which are used to determine acceptance or rejection of the batch represented by the sample;

is the minimum tensile or the minimum shear value according to Table 5; is the average of X_t individual values in the combined samples;

$$S_1 = \sqrt{\frac{N_1 \sum_{i=1}^{N_1} X_1^2 - \left(\sum_{i=1}^{N_1} X_1\right)^2}{N_1 \left(N_1 - 1\right)}}$$

where

is the sample size of the first sample;

is the sum of squares of X_1 values; is the square of the sum of X_1 values;

$$S_{t} = \sqrt{\frac{N_{t} \sum X_{t}^{2} - (\sum X_{t})^{2}}{N_{t} (N_{t} - 1)}}$$

is the sample size of the combined sample;

is the sum of squares of X_t values; is the square of the sum of X_t values.

Table 8 — Tension fatigue test loadsa

Thr	ead	Protrud	ing head	Countersunk head					
				norma	l head		reduce	d head	
						no re	ecess	rece	ssed
Diameter	Pitch	High load	Low load	High load	Low load	High load	Low load	High load	Low load
		±2 %	±2 %	±2 %	±2 %	±2 %	±2 %	±2 %	±2 %
mm	mm	kN	kN	kN	kN	kN	kN	kN	kN
5	0,8	12,3	1,2	8,2	0,8	6,2	0,6	5,6	0,6
6	1,0	17,5	1,8	11,6	1,2	8,8	0,9	7,9	0,8
7	1,0	24,9	2,5	19,9	2,0	12,5	1,3	10,0	1,0
8	1,0	33,6	3,4	26,9	2,7	16,8	1,7	13,4	1,3
10	1,25	52,5	5,3	42,0	4,2	26,3	2,6	21,0	2,1
12	1,25	78,5	7,9	62,9	6,3	39,3	3,9	31,4	3,1
14	1,5	106,0	10,6	84,8	8,5	53,0	5,3	42,4	4,2
16	1,5	141,0	14,1	113,0	11,3	70,7	7,1	45,2	4,5
18	1,5	182,0	18,2	146,0	14,6	91,0	9,1	58,2	5,8
20	1,5	228,0	22,8	182,0	18,2	114,0	11,4	72,8	7,3
22	1,5	278,0	27,8	222,0	22,3	139,0	13,9	88,9	8,9
24	2,0	324,0	32,4	259,0	25,9	162,0	16,2	103,0	10,3
a See Ann	a See Annex B for areas and formulae.								

Table 9 — Discontinuities

		Maximum depth (mm), normal to surface			
Туре	Location	Bolts threaded to head (all diameters) and other bolts	Bolts	Bolts	
		<i>D</i> < 5 mm	$5 \text{ mm} \le D \le 16 \text{ mm}$	<i>D</i> > 16 mm	
Cracks	All zones	0	0	0	
	Head to shank fillet	0	0	0	
Laps, seams, inclusions	Root of threada	0	0		
Laps, seams, metusions	Non-bearing surface of head	0,30	0,25	0,30	
Seams	Shank and bearing face	0,15	0,12	0,15	
Laps and seams, forming an angle of more than 10° with longitudinal axis	Shank	0,10	0	0	
Laps	Unload flank of threads	See <u>Table 10</u> and <u>Figures 5</u> and <u>6</u>			
Laps and/or crevices	Crest of threadb	See <u>Table 10</u> and <u>Figures 6</u> and <u>8</u> .			
		NOTE Values increased by half the difference between the actual measured diameter and the minimum externa diameter (see ISO 5855-2)			

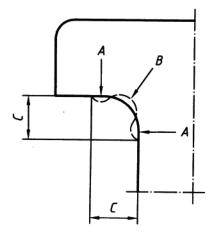
a See <u>Figure 5</u>.

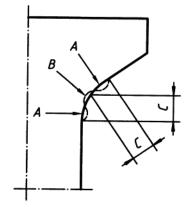
b See <u>Figure 7</u>.

Table 10 — Thread discontinuities^a

Dimensions in millimetres

Thread pitch	Depth
Till cad pitch	max.
0,70	0,08
0,80	0,09
1,00	0,12
1,25	0,15
1,50	0,18
2,00	0,24
a Nature and position (see <u>Table 9</u>).	

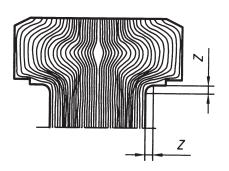


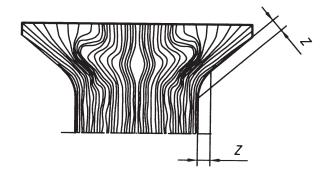


Dimensions in millimetres

Bolts nominal	А	В	С
diameter	max.	max.	max.
5			
6			1,5
7			
8		0,025	2,5
10			2,3
12	0,03		
14	0,03		3,5
16			
18			
20			4,5
22			4,5
24			

Figure 1 — Distortion in head to shank fillet area (see 5.3.4)





NOTE Cut grain acceptable in the zone defined by Z dimensions [Z max = R max (where R max is the maximum fillet radius specified in the definition document)].

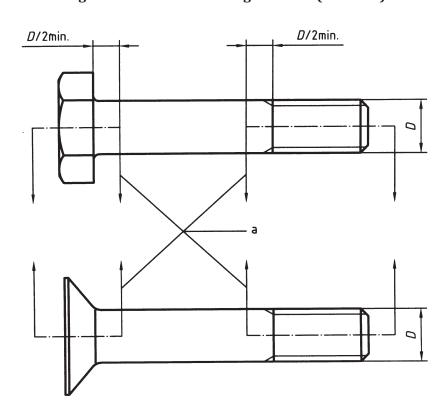


Figure 2 — Head to shank grain flow (see 5.5.1)

Key

a Cut here for test pieces to be subjected to microscopic or macroscopic examination.

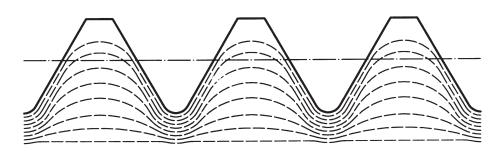
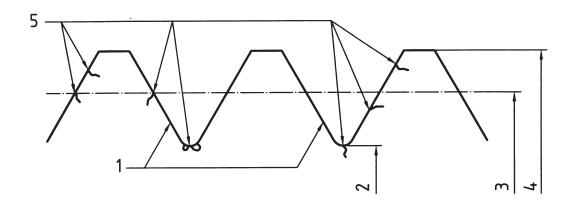


Figure 3 — Metallurgical test pieces (see 5.5.1 to 5.5.4)

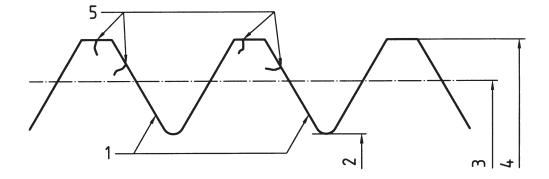
Figure 4 — Grain flow in threads (see 5.5.2)



Key

- 1 non-loaded flanks
- 2 minor diameter
- 3 pitch diameter
- 4 major diameter
- 5 laps and seams not permissible

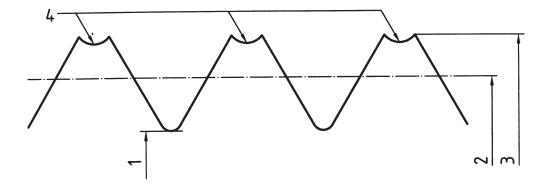
 $Figure\ 5-Not\ permissible\ laps, seams, and\ surface\ irregularities\ in\ threads$



Key

- 1 non-loaded flanks
- 2 minor diameter
- 3 pitch diameter
- 4 major diameter
- 5 laps and seams not permissible

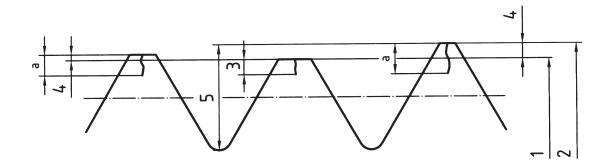
Figure 6 — Permissible laps and seams in threads



Key

- 1 minor diameter
- 2 pitch diameter
- 3 major diameter
- 4 permissible surface irregularities (see <u>Table 9</u>)

Figure 7 — Permissible surface irregularities in threads



Key

- 1 minimum major diameter
- 2 maximum major diameter
- 3 maximum permissible discontinuity 20 % of basic thread depth (see <u>Table 10</u>)
- 4 difference of actual major diameter and minimum major diameter
- 5 basic thread depth
- a See <u>Tables 9</u> and <u>10</u>.

Figure 8 — Thread discontinuities

Annex A

(normative)

Passivation treatment

A.1 Pre-treatment

Before passivation, the bolts shall be free from oil, grease, rust, scale, and other foreign matter. The cleaning method shall have no deleterious effect on the material properties.

A.2 Passivation

Bolts shall be completely immersed in an aqueous solution of 25 % to 45 % by volume of nitric acid within the temperature range of 21 $^{\circ}$ C to 32 $^{\circ}$ C for no less than 30 min.

A.3 Water rinse

Immediately after removal from the solution, the parts shall be thoroughly rinsed; final rinse shall be carried out in clean water. Clean water is defined as water containing a maximum total solid content of $200 \, \mu g/g$.

A.4 Finish

The passivated parts shall exhibit a chemically clean surface and shall show to etching, pitting, or frosting when examined. A slight discoloration is allowed.

A chemically clean surface is defined as a surface upon which water, when applied momentarily to the surface, will remain on that surface as an even, continuous film and, in addition, is free of any foreign material or residual film deposit which would be detrimental to the quality of the bolt.

Annex B

(informative)

Cross-sectional areas and formulae for tensile, tension fatigue and stress rupture loads

B.1 Cross-sectional area values

See Table B.1.

Table B.1

Thr		
Diameter	Pitch	Cross sectional areas
mm	mm	mm ²
4	0,7	9,517
5	0,8	15,296
6		21,753
7	1,00	30,930
8		41,682
10	1 25	65,136
12	1,25	97,128
14		131,562
16		175,613
18	1,50	225,949
20		282,571
22		345,478
24	2,00	401,680

B.2 Formulae

B.2.1 Cross-sectional area

$$A_{t} = \frac{\pi}{4} (d_{3})^{2} \left[2 - \left(\frac{d_{3}}{d_{2}} \right)^{2} \right]$$
 (B.1)

where

 d_2 is the maximum pitch diameter (according to ISO 5855-2), in millimetres;

 d_3 is the maximum root diameter (according to ISO 5855-2), in millimetres.

B.2.2 Tensile test load at ambient temperature

$$Load = \frac{A_t k R_m}{1000} \text{ kN}$$
 (B.2)

where

k for protruding head bolts = 1,00

k for normal countersunk head bolts = 0,80

k for reduced countersunk head bolts = 0,50

without drive recess in head

k for reduced countersunk head bolts with drive recess in head:

for diameters $D \le 6$ mm = 0,45 for diameters 7 mm $\le D \le 14$ mm = 0,40 for diameters $D \ge 16$ mm = 0,32

 $R_{\rm m} = 1\,550\,{\rm MPa}$

B.2.3 Tensile test load at elevated temperature

0,8 times tensile test load at ambient temperature.

B.2.4 Tension fatigue test loads

- a) High load = 0,52 times tensile strength test load at ambient temperature, except for normal countersunk head bolts with diameters 5 mm and 6 mm: 0,43 times tensile strength test load at ambient temperature;
- b) Low load = 0,1 times high load.

B.2.5 Stress rupture test load at elevated temperature

0,5 times tensile strength test load at ambient temperature, protruding head bolts.

Annex C (informative)

Cross-sectional areas and formulae for double shear loads

C.1 Cross-sectional area values (single section)

See <u>Table C.1</u>.

Table C.1

Nominal shank diameter	Cross-sectional area
mm	mm ²
4	12,566
5	19,635
6	28,274
7	38,485
8	50,265
10	78,540
12	113,100
14	153,900
16	201,100
18	254,500
20	314,200
22	380,100
24	452,400

C.2 Formulae

C.2.1 Shear strength cross-sectional area (single section)

$$A_{\rm S} = \frac{\pi}{4} d^2 \tag{C.1}$$

where d is the nominal shank diameter.

C.2.2 Double shear strength test load

Load =
$$\frac{2A_SR_C}{1\ 000}$$
 kN (C.2)

where

 $R_c = 910 \text{ MPa for diameters} \le 16 \text{ mm};$

 $R_c = 860 \text{ MPa for diameters} \ge 18 \text{ mm}.$

NOTE Included to indicate reduction in mechanical properties due to size effect.

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