

# **BSI Standards Publication**

Aerospace — Bolts, with MJ threads, made of heat and corrosion resisting steel, strength class 1 100 MPa — Procurement specification



BS ISO 8168:2016 BRITISH STANDARD

#### National foreword

This British Standard is the UK implementation of ISO 8168:2016. It supersedes BS ISO 8168:2008 which is withdrawn.

The UK participation in its preparation was entrusted to Technical Committee ACE/12, Aerospace fasteners and fastening systems.

A list of organizations represented on this committee can be obtained on request to its secretary.

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# INTERNATIONAL STANDARD

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# Aerospace — Bolts, with MJ threads, made of heat and corrosion resisting steel, strength class 1 100 MPa — Procurement specification

Aéronautique et espace — Vis à filetages MJ, en acier résistant à la chaleur et à la corrosion, de classe de résistance 1 100 MPa — Spécification d'approvisionnement



BS ISO 8168:2016 ISO 8168:2016(E)



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Co	ontents	Page
Fore	reword	iv
1	Scope	1
2	Normative references	1
3	Terms and definitions	1
4	Quality assurance 4.1 General	3
	4.1 General	3
	<ul><li>4.2 Qualification inspection conditions</li><li>4.3 Acceptance inspection conditions</li></ul>	3
	4.3 Acceptance inspection conditions	4
	4.4 Use of "statistical process control" (SPC)	4
5	Requirements	4
Ann	nex A (informative) Cross-sectional areas and formulae for tensile loads	18
Ann	nex B (informative) Cross-sectional areas and formulae for double shear loads	320
Bibl	oliography	21

#### Foreword

ISO (the International Organization for Standardization) is a worldwide federation of national standards bodies (ISO member bodies). The work of preparing International Standards is normally carried out through ISO technical committees. Each member body interested in a subject for which a technical committee has been established has the right to be represented on that committee. International organizations, governmental and non-governmental, in liaison with ISO, also take part in the work. ISO collaborates closely with the International Electrotechnical Commission (IEC) on all matters of electrotechnical standardization.

The procedures used to develop this document and those intended for its further maintenance are described in the ISO/IEC Directives, Part 1. In particular the different approval criteria needed for the different types of ISO documents should be noted. This document was drafted in accordance with the editorial rules of the ISO/IEC Directives, Part 2 (see <a href="www.iso.org/directives">www.iso.org/directives</a>).

Attention is drawn to the possibility that some of the elements of this document may be the subject of patent rights. ISO shall not be held responsible for identifying any or all such patent rights. Details of any patent rights identified during the development of the document will be in the Introduction and/or on the ISO list of patent declarations received (see <a href="https://www.iso.org/patents">www.iso.org/patents</a>).

Any trade name used in this document is information given for the convenience of users and does not constitute an endorsement.

For an explanation on the meaning of ISO specific terms and expressions related to conformity assessment, as well as information about ISO's adherence to the World Trade Organization (WTO) principles in the Technical Barriers to Trade (TBT) see the following URL: <a href="www.iso.org/iso/foreword.html">www.iso.org/iso/foreword.html</a>.

The committee responsible for this document is ISO/TC 20, *Aircraft and space vehicles*, Subcommittee SC 4, *Aerospace fastener systems*.

This third edition cancels and replaces the second edition (ISO 8168:2008), which has been technically revised and includes the following changes:

- updated normative references;
- updated terminology; and
- editorial modifications.

# Aerospace — Bolts, with MJ threads, made of heat and corrosion resisting steel, strength class 1 100 MPa — Procurement specification

#### 1 Scope

This document specifies the characteristics and quality assurance requirements for MJ thread bolts made of heat and corrosion resisting steel, of strength class 1 100 MPa, for aerospace construction.

It is applicable whenever it is referenced in a definition document.

#### 2 Normative references

The following documents are referred to in the text in such a way that some or all of their content constitutes requirements of this document. For dated references, only the edition cited applies. For undated references, the latest edition of the referenced document (including any amendments) applies.

ISO 2859-1:1999, Sampling procedures for inspection by attributes — Part 1: Sampling schemes indexed by acceptance quality limit (AQL) for lot-by-lot inspection

ISO 3452-1, Non-destructive testing — Penetrant testing — Part 1: General principles

ISO 4288, Geometrical Product Specifications (GPS) — Surface texture: Profile method — Rules and procedures for the assessment of surface texture

ISO 5855-2, Aerospace — MJ threads — Part 2: Limit dimensions for bolts and nuts

ISO 6892-1, Metallic materials — Tensile testing — Part 1: Method of test at room temperature

ISO 7870-1, Control charts — Part 1: General guidelines

ISO 7870-2, Control charts — Part 2: Shewhart control charts

ISO 7870-3, Control charts — Part 3: Acceptance control charts

ISO 7961, Aerospace — Bolts — Test methods

ASTM E112:2004, Standard Test Methods for Determining Average Grain Size

#### 3 Terms and definitions

For the purposes of this document, the following terms and definitions apply.

ISO and IEC maintain terminological databases for use in standardization at the following addresses:

- IEC Electropedia: available at <a href="http://www.electropedia.org/">http://www.electropedia.org/</a>
- ISO Online browsing platform: available at <a href="http://www.iso.org/obp">http://www.iso.org/obp</a>

#### 3.1 batch

quantity of finished parts, manufactured using the same process, from a single material cast (single heat of alloy), having the same definition document number, diameter, heat-treated together to the same specified condition and produced as one continuous run

#### BS ISO 8168:2016 ISO 8168:2016(E)

#### 3.2

#### inspection lot

quantity of bolts from a single production batch having the same definition document number

#### 3.3

#### definition document

document specifying directly or indirectly all the requirements for products

Note 1 to entry: The definition document may be an International Standard, an in-house standard or a drawing.

#### 3.4

#### crack

rupture in the material which may extend in any direction and which may be intercrystalline or transcrystalline in character

#### 3.5

#### seam

longitudinal open surface defect

#### 3.6

#### lap

surface defect caused by folding over metal fins or sharp corners and then forming them into the surface

#### 3.7

#### crevice

hollow area at thread crest

#### 3.8

#### inclusions

non-metallic particles originating from the material manufacturing process

Note 1 to entry: These particles may be isolated or arranged in strings.

#### 3.9

#### sampling plan

plan according to which one or more samples are taken in order to obtain information and possibly reach a decision

Note 1 to entry: In this document, each sampling plan specifies the number of bolts to be inspected as a function of the size of the batch and the acceptance number [number of defective items acceptable (Ac)].

Note 2 to entry: Ac = acceptance number (supplementary information taken from ISO 2859-1).

#### 3.10

#### simple random sampling

sampling of *n* items from a population of *N* items in such a way that all possible combinations of *n* items have the same probability of being chosen

#### 3.11

#### critical defect

defect that, according to judgement and experience, is likely to result in hazardous or unsafe conditions for individuals using, maintaining or depending upon the considered product, or that is likely to prevent performance of the function of a major end item

#### 3.12

#### major defect

defect other than critical, that is likely to result in failure or to reduce materially the usability of the considered product for its intended purpose

#### 3.13

#### minor defect

defect that is not likely to reduce materially the usability of the considered product for its intended purpose, or that is a departure from the established specifications having little bearing on the effective use or operation of this product

#### 3.14

#### limiting quality

LQ

<sampling plan> quality limit which corresponds to a specified and relatively low probability of acceptance

Note 1 to entry: It is the limiting lot quality characteristic that the consumer is willing to accept with a low probability that a lot of this quality would occur.

Note 2 to entry: For the purposes of this document, the limiting quality quoted in <u>Table 4</u> corresponds to a probability of acceptance of 10 %.

#### 3.15

#### acceptable quality level

**AOL** 

maximum percent defective (or the maximum number of defects per hundred units) that, for purposes of sampling inspection, can be considered satisfactory as a process average

Note 1 to entry: Variant: quality level, which in a sampling plan, corresponds to a specified but relatively high probability of acceptance.

#### 4 Quality assurance

#### 4.1 General

The manufacturer shall be capable of providing a continuous production of bolts complying with the quality requirements specified in this document. It is recommended that the manufacturer implement a recognized quality management system.

The purpose of qualification inspections<sup>1)</sup> of bolts is to check that the design and manufacturing conditions of a bolt allow it to satisfy the requirements of this document.

Quality documentation for parts produced in accordance with this document shall be maintained for a minimum period of 10 years.

The purpose of a production acceptance inspection of a bolt is to check, as simply as possible, using a method which is inexpensive but representative of the actual conditions of use, with the uncertainty inherent in statistical sampling, that the bolt satisfies the requirements of this document.

Production acceptance inspections shall be carried out by the manufacturer or under his responsibility.

#### 4.2 Qualification inspection conditions

Unless otherwise specified, the inspection shall be carried out on:

- each type and diameter of bolt;
- 25 bolts selected from a single inspection lot by simple random sampling.

The test programme may possibly be reduced, or the qualification granted, without inspection: any such decision shall be based on the results obtained on similar types and diameters of bolts provided that the design and manufacturing conditions are identical.

<sup>1)</sup> In order to simplify the text, the term "inspections" used in this document also refers to "inspections and tests".

#### BS ISO 8168:2016 ISO 8168:2016(E)

The inspections shall be repeated on any bolt if the manufacturing conditions have been modified.

<u>Table 2</u> indicates the allocation of bolt samples for the inspections.

#### 4.3 Acceptance inspection conditions

Inspections shall be carried out on each production batch or inspection lot. Bolts from the batch or lot to be inspected shall be selected by simple random sampling.

Each bolt may be submitted to several inspections, provided that none of the characteristics to be verified has been previously altered during any of these inspections.

The bolts to be subjected to destructive inspections may be those on which non-destructive inspections have been carried out.

If a more stringent inspection is deemed necessary, all or part of the qualification inspections may be performed during the acceptance inspections. In this case, the number of bolts submitted is the same as that submitted for the qualification inspection.

Production batches or inspection lots declared unacceptable after the production acceptance inspections shall be submitted for re-inspection only after all the defective units have been removed and/or defects have been corrected. In this case, the attribute(s) that caused the rejection shall be verified using a sample of twice the normal size with the same number of defective items acceptable.

#### 4.4 Use of "statistical process control" (SPC)

When a characteristic is obtained by a controlled statistical process, the manufacturer has the option, in order to declare conformity of the characteristic, to forgo the final systematic sampling provided in this document, if he is capable of formally justifying this choice by using ISO/TR 13425 and the standards quoted in it as a basis.

This justification will include the following phases:

- analysis of the key characteristics of the product;
- analysis of the risks for each implemented process;
- determination of the parameters and/or characteristics to be respected under SPC;
- determination of the capabilities of each process;
- drawing up of an inspection plan and integration in the manufacturing process;
- drawing up of routes and control charts (ISO 7870-3, ISO 7870-1, ISO 7870-2);
- use of control charts for data consolidation;
- determination of the audits to be run and the control to be carried out to ensure reliability of the device.

To be usable in production, this process shall be validated beforehand by the qualifying body, either during the qualification phase, or *a posteriori* according to the case, by analysing the justificatory file and the results of the qualification inspections such as provided for in <u>Clause 5</u>. Such an SPC process is not applicable to destructive tests apart from the stress durability test.

#### 5 Requirements

The requirements of this document are given in <u>Table 1</u> and, unless otherwise specified, they apply to bolts that are ready for use. The test temperature, unless otherwise specified, shall be the ambient temperature. These requirements complement the requirements of all other standards or specifications referenced in the definition document.

 $Table \ 1 - Requirements \ and \ test \ methods$ 

Cl	ause	Characteristic	Requirement	Inspection and test method	Designa- tion <sup>a</sup>	Sample size
5.1		Material	In accordance with the definition document	See material standard		As required by semi-fin- ished product
5.2		Dimensions	In accordance with the	Standard gauging	Q	20
			definition document		A	Tables 3 and 4
5.3		Manufacturing				
	5.3.1	Forging	The heads of the bolts shall be formed by a hot or cold forging process before heat treatment.	According to the manufacturing route	Q	
			In the case of hot forging, the equipment shall ensure that a constant temperature of less than 1 090 °C is guaranteed throughout the production batch.	The equipment used shall be approved.		
	5.3.2	Heat treatment	The forged blanks shall be heat-treated to produce the properties required by the definition document. Blanks shall not be heat-treated more than twice.	According to the process route  The equipment used shall be approved.	Q	
	5.3.3	Removal of surface contam- ination (bearing face and shank)	If machining is required, it is necessary to respect the requirements of 5.5.1.			
	5.3.4	Threads	Formed by a single rolling process after full heat treatment	According to the manufacturing route	Q	
	5.3.5	Surface	In accordance with the defini-	ISO 4288	Q	5
		roughness	tion document	Visual examination	A	Tables 3 and 4
	5.3.6	Surface coating	In accordance with the defini-	See surface coating	Q	5
			tion document	standard	A	Tables 3 and 4
5.4		Mechanical properties				
	5.4.1	Tensile	See <u>Table 5</u> .	On bolts: ISO 7961	Q	5

 Table 1 (continued)

Clause	Characteristic	Requirement	Inspection and test method	Designa- tion <sup>a</sup>	Sample size
	strength	The requirements apply to bolts except the following:	(when tests do not	A for bolts, not for	<u>Table 6</u> or <u>Table 7</u>
		a) protruding head bolts of grip length < twice the nominal shank diameter;	apply to bolts as indicated in "Requirement" column): ISO 6892-1	specimens	
		b) countersunk head bolts of grip length < two and a half times the nominal shank diameter;	The test specimens are to be produced from the same material batch as the		
		c) bolts threaded to head of overall length < three times the nominal thread diameter or bolts having an overall length < 18 mm;	bolts and treated with them.		
		d) bolts with a thread length < one and a half times the thread nominal diameter;			
		e) bolts with a nominal diameter < 4 mm.			
		In such a case, acceptance shall be based on the results from test bars of the same material, heat-treated with the same process cycle.			
5.4.2	Double shear	See <u>Table 5</u> .	ISO 7961	Q	5
	strength	The requirements apply to bolts except the following:		A	Table 6 or Table 7
		a) protruding head bolts of grip length < twice the nominal shank diameter;			
		b) countersunk head bolts of grip length < two and a half times the nominal shank diameter;			
		c) bolts with a nominal diameter < 4 mm;			
		d) bolts threaded to head.			
5.4.3	Recess removal torque	The recess of the finished bolt shall withstand the torque values specified in the product standard or definition document.	With the bolt fixed in rotation, submit the driving feature to an end load of (45 ± 2,5) N	Q	5
		During the test, the driving feature shall show no cam-out and the recess no excessive distortion.	while applying the required removal torque.		

 Table 1 (continued)

Cla	ause	Characteristic	Requirement	Inspection and test method	Designa- tion <sup>a</sup>	Sample size
5.5		Metallurgical properties				
	5.5.1	Head-to-shank grain flow	Flow lines shall closely conform to the contour indicated in Figure 1.  For breaks in flow lines, see Figure 1.	Macroscopic examination at a magnification of 10× to 2× (see Figure 2), after appropriate etching	Q A	5 Table 6
	5.5.2	Thread grain flow	Shall be continuous and shall follow the general thread contour with the maximum density at the bottom of the root radius (see Figure 3).	See 5.5.1.	Q A	5 Table 6
	5.5.3	Microstructure and overheating	Shall not:  — have microporosity or major segregation;  — show evidence of overheating, decarburization, carburization, nitrogenization or intergranular oxidation in excess of the limits specified in Table 9.  Overheating of the head, except for the bearing surface, is permitted provided that its maximum depth, measured normal to the surface of the head, does not exceed:  — 1,5 mm for diameters ≤ 16 mm;  — 2,8 mm for diameters > 16 mm.	Microscopic examination at a magnification of 100× (see Figure 2), after appropriate etching	Q A	5 Table 6
	5.5.4	Grain size	The grain size of the finished bolts when compared with plate II in ASTM E112:2004 shall not be coarser than 5.  Isolated grains not exceeding a mean diameter of 0,23 mm are acceptable.	Microscopic examination at a magnification of 100×	Q A	5 Table 6
	5.5.5	Discontinuities (before coating)	See Table 9. Care shall be exercised to avoid confusing cracks with other discontinuities.	Fluorescent penetrant inspection according to ISO 3452-1  In case of doubt, submit suspect bolts to a microscopic examination at a magnification of 100× (see Figure 2), after appropriate etching.	Q A	Fenetrant Tables 3 and 4 Microscopic examination Table 6
5.6	6 Marking		In accordance with the definition document	Visual inspection	Q A	25 Tables 3 and 4

 Table 1 (continued)

Clause		Characteristic	Requirement	Inspection and test method	Designa- tion <sup>a</sup>	Sample size
5.7		Delivery				
5.	5.7.1 Packaging		To prevent all damage or corrosion occurring in the course of handling, transportation and storage	Visual inspection	A	100 %
			Each basic package shall only contain bolts from the same inspection lot number.			
5	5.7.2	Labelling	Each basic package shall carry a label which legibly indicates:	Visual inspection	A	100 %
			— the designation as specified by the definition document;			
			— the quantity;			
			— the inspection lot number;			
			— the inspector's stamp.			
5	5.7.3	Certificate of conformity	At the demand of the customer, each delivery shall be accompanied by a certificate of conformity certifying that, without exception or dispensation, the bolts satisfy the requirements of this document.	Visual examination	A	100 %

 $Table\ 2-Summary\ of\ inspections\ for\ qualification\ and\ allocation\ of\ bolt\ samples$ 

Charac-	De-											Во	lt sa	mp	le n	uml	oer									
teristic	fined in	1	2	3	4	5	6	7	8	9	10	11	12	13	14	15	16	17	18	19	20	21	22	23	24	25
Non-de- structive																										
Dimen- sions	5.2						X	X	X	X	X	X	X	X	X	X	X	X	X	X	X	X	X	X	X	X
Fillet between head and shank		X	X	X	X	X																				
Surface roughness	5.3.5a	X	X	X	X	X																				
Surface coating	5.3.6						X	X	X	X	X															
Recess removal torque	5.4.3																					X	X	X	X	X
Discontinuities (before coating)	5.5.5a	X	X	X	X	X																				
Marking	5.6	X	X	X	X	X	X	X	X	X	X	X	Х	X	X	X	X	X	X	X	X	X	X	Х	X	Х
Destruc- tive																										
Tensile strength	5.4.1						X	X	X	X	X															
Double shear strength	5.4.2											X	X	X	X	X										
Head-to- shank grain flow	5.5.1	X	X	X	X	X																				
Thread grain flow	5.5.2	X	X	X	X	X																				
Micro- structure and over- heating	5.5.3	X	X	X	X	X																				
Grain size	5.5.4	X		X																						
<sup>a</sup> Tests to l	oe carrie	d o	ut p	rio	r to	coa	ting	<u>g</u> .																		

Table 3 — Classification of defects

Category of defects	Acceptable quality level	Characteristics
	(AQL)	
	0,065 %	Discontinuities
		Thread size
		Shank diameter
		Grip length
		Fillet radius: distortion and dimensions
		Drilled hole(s) missing when required
		Surface roughness
Maian		Burrs and tool marks
Major	1 %	Surface coating
		Marking
		Depth of lightening hole
		Thread form
		Incomplete threads
		Head angle (countersunk head)
		Perpendicularity of head-bearing surface
		Straightness of shank
		Overall length
		Head diameter
		Lightening hole diameter
	2,5 %	Drilled hole(s) position tolerance and diameter
	2,3 %0	Wrenching configuration
Minor		Run-out — Head external diameter to shank
MIIIOI		Run-out — Thread pitch diameter to shank
		Recess torque
		Chamfer of thread end
	4 %	Hexagon head: chamfer and washer face
	T 70	Collar height
		Head height

Table 4 — Sampling plans for visual inspections and dimensional characteristics

				Acceptance number (Ac) and limiting quality (LQ) in accordance with the acceptable quality level (AQL)										
Product	Production batch size			AQL (	0,065 %	AQL 1 %		AQL	2,5 %	AQL 4 %				
			size	Ac	LQ <sub>10</sub>		LQ <sub>10</sub>	Ac	LQ <sub>10</sub>	Ac	LQ <sub>10</sub>			
				AC	%	Ac	%	AC	%	AC	%			
2	to	8	2	<b>1</b>	↓	<b>1</b>	↓	<b>1</b>	<b>1</b>	<b>1</b>	<b>1</b>			
9	to	15	3	↓	↓ ↓	↓	↓ ↓	↓	↓ ↓	0	53,6			
16	to	25	5	↓	↓ ↓	↓	↓ ↓	0	36,9	1	1			
26	to	50	8	<b>1</b>	<b>1</b>	<b>1</b>	<b>1</b>	<b>1</b>	1	<b>1</b>	<b>1</b>			
51	to	90	13	↓	↓ ↓	0	16,2	1	↓ ↓	1	26,8			
91	to	150	20	↓	↓ ↓	1	1	1	18,1	2	24,5			
151	to	280	32	1	<b>1</b>	<b>1</b>	<b>1</b>	2	15,8	3	19,7			
281	to	500	50	↓	↓ ↓	1	7,56	3	12,9	5	17,8			
501	to	1 200	80	↓	↓ ↓	2	6,52	5	11,3	7	14,3			
1 201	to	3 200	125	1	<b>1</b>	3	5,27	7	9,24	10	12,1			
3 201	to	10 000	200	0	1,14	5	4,59	10	7,60	14	9,81			
10 001	10 001 to 35 000		315	1	1	7	3,71	14	6,33	21	8,84			
35 001	to	150 000	500	1	↓	10	3,06	21	5,60	1	1			
150 001	to	500 000	800	1	0,485	14	2,51	1	1	1	1			

<sup>↑</sup> Use sampling plan above (sample size and Ac).

The data given in this table are based on single sampling plans for a normal inspection, as specified in ISO 2859-1:1999, Tables 2-A and 6-A. A 100% inspection should be performed when the sample size is equal to or greater than the batch size.

Other sampling plans specified in ISO 2859-1 may be used (double or multiple sampling), but these shall be chosen in such a way as to ensure an equivalent quality limit.

For those manufacturers who carry out an inspection during the manufacturing process (inspection on a machine and/or inspection between operations), the sampling plan for the final inspection shall be compiled in such a way that the overall inspection plan shall guarantee an equivalent quality limit.

<sup>↓</sup> Use sampling plan below (sample size and Ac).

Table 5 — Minimum loads for tensilea and double shearb tests

Thre	ad		Tensile stren	gth test							
			Cou	ntersunk hea	ad	Double shear					
Diameter	Pitch	Protruding head	Normal head	Reduce	d head	strength test					
		neau	Normai neau	No recess	Recessed						
mm	mm	kN	kN	kN	kN	kN					
4	0,7	10,5	8,38	5,24	4,71	16,6					
5	0,8	16,8	13,5	8,41	7,57	25,9					
6		23,9	19,1	12	10,8	37,3					
7	1	34	27,2	17	13,6	50,8					
8		45,9	36,7	22,9	18,3	66,4					
10	1 25	71,7	57,3	35,8	28,7	104					
12	1,25	107	85,6	53,5	42,8	149					
14		145	116	72,5	58	203					
16		193	154	96,5	61,8	266					
18	1,5	249	199	125	79,7	337					
20		311	249	156	99,5	415					
22		380	304	190	122	502					
24	2	442	354	221	141	597					
a See Anne											

a See Annex A for areas and formulae.

 $Table\ 6-Sampling\ plans\ for\ the\ inspection\ of\ mechanical\ and\ metallurgical\ characteristics$ 

Production batch size	Sample size destructive testing	Acceptance number (Ac)
≤500	3	0
501 to 3 200	5	0
3 201 to 35 000	5	0
≥35 001	8	0

Table 7 — Variable sampling for tensile and shear tests

		Acceptable quality level approximately AQL 1 %								
Production batch size	Sample number	Sample size	Total	First s	Combined sample					
				Ka	$K_{\rm r}$	Kt				
<150	First	4	4	2,42	1,35	_				
≤150	Second	8	12	_	_	1,72				
151 to 200	First	5	5	2,21	0,89	_				
151 to 280	Second	10	15	_	_	1,74				
201 to 500	First	6	6	2,22	0,94	_				
281 to 500	Second	12	18	_	_	1,7				
F01 to 1 200	First	7	7	2,32	1,1	_				
501 to 1 200	Second	14	21	_	_	1,78				
1 201 4 2 200	First	8	8	2,48	0,99	_				
1 201 to 3 200	Second	16	24	_	_	1,81				

b See Annex B for areas and formulae.

Table 7 (continued)

				<b>eptable qual</b> proximately <i>A</i>		
Production batch size	Sample number	Sample size	Total	First s	Combined sample	
		_		Ka	$K_{\rm r}$	<i>K</i> t
>2 201	First	10	10	2,34	1,31	_
≥3 201	Second	20	30	_	_	1,8

Evaluate each sample by tensile or shear tests as follows:

First sample:

accept if  $\overline{X}_1 - K_a S_1 \ge M$ 

Reject if  $\overline{X}_1 - K_r S_1 < M$ 

Take a second sample if batch is doubtful; evaluate as follows:

Second sample:

accept if  $\overline{X}_t - K_t S_t \ge M$ 

Reject if  $\overline{X}_{t} - K_{t}S_{t} < M$ 

Definition of symbols:

 $\bar{X}_1$  is the average of  $X_1$  individual values in the first sample;

 $K_a$ ,  $K_r$  and  $K_t$  are coefficients of S, which is the best estimate of standard deviation, and are used to determine acceptance or rejection of the batch represented by the sample;

*M* is the minimum tensile or the minimum shear value according to <u>Table 5</u>;

 $\bar{X}_{t}$  is the average of  $X_{t}$  individual values in the combined samples;

$$S_{1} = \sqrt{\frac{N_{1} \sum X_{1}^{2} - \left(\sum X_{1}\right)^{2}}{N_{1} \left(N_{1} - 1\right)}}$$

where

 $N_1$  is the sample size of the first sample;

 $\Sigma X_1^2$  is the sum of squares of  $X_1$  values;

 $(\Sigma X_1)^2$  is the square of the sum of  $X_1$  values;

$$S_{t} = \sqrt{\frac{N_{t} \sum X_{t}^{2} - \left(\sum X_{t}\right)^{2}}{N_{t} \left(N_{t} - 1\right)}}$$

where

 $N_{\rm t}$  is the sample size of the combined sample;

 $\Sigma X_t^2$  is the sum of squares of  $X_t$  values;

 $(\Sigma X_t)^2$  is the square of the sum of  $X_t$  values.

**Table 8 — Discontinuities** 

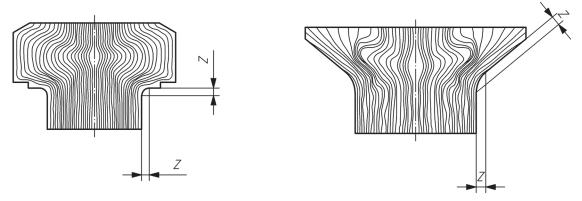
	Maximum depth, normal to surface mm						
Location	Bolts threaded to head (all diameters) and other bolts  D < 5 mm	<b>Bolts</b> 5 mm ≤ <i>D</i> ≤ 16 mm	<b>Bolts</b> <i>D</i> > 16 mm				
All zones	0	0	0				
Head-to-shank fillet	0	0	0				
Root of threada	0	0	0				
Non-bearing surface of head	0,3	0,25	0,3				
Shank and bearing face	0,15	0,12	0,15				
Shank	0,1	0	0				
Unload flank of threads	See <u>Table 9</u> and <u>Figures 4</u> and <u>5</u> .						
Crest of thread <sup>b</sup>	See <u>Table 9</u> and <u>Figures 5</u> and <u>7</u> .  NOTE Values increased by half the difference bet actual measured diameter and the minimum exter ter (see ISO 5855-2).						
	All zones Head-to-shank fillet Root of threada Non-bearing surface of head Shank and bearing face Shank Unload flank of threads	LocationBolts threaded to head (all diameters) and other bolts $D < 5 \text{ mm}$ All zones0Head-to-shank fillet0Root of threada0Non-bearing surface of head0,3Shank and bearing face0,15Shank0,1Unload flank of threadsSee Table 9 and FiguresCrest of threadbNOTE Values increase actual measured diameters	LocationBolts threaded to head (all diameters) and other bolts $D < 5 \text{ mm}$ Somm $\leq D \leq 16 \text{ mm}$ All zones00Head-to-shank fillet00Root of threada00Non-bearing surface of head0,30,25Shank and bearing face0,150,12Shank0,10Unload flank of threadsSee Table 9 and Figures 4 and 5.Crest of threadbNOTE Values increased by half the difference actual measured diameter and the minimum each of the same and the same and the minimum each of the same and the same and the minimum each of the same and the same and the same and the minimum each of the same and t				

b See <u>Figure 6</u>.

Table 9 — Thread discontinuities<sup>a</sup>

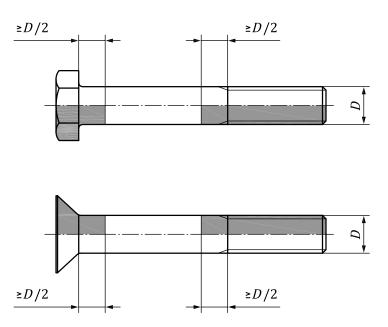
Dimensions in millimetres

Thread pitch	Maximum depth
0,5	0,06
0,7	0,08
0,8	0,09
1	0,12
1,25	0,15
1,5	0,18
2	0,24
a Nature and position.	



NOTE Cut grain acceptable in the zone identified by Z dimensions (where R max. is the maximum fillet radius specified in the definition document).





Key

■ Cut here for test pieces to be subjected to micro- or macroscopic examination.

Figure 2 — Metallurgical test pieces (see 5.5.1 to 5.5.4)

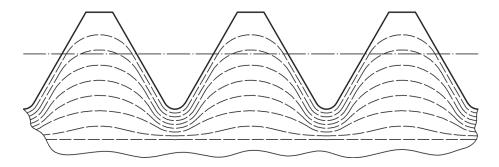
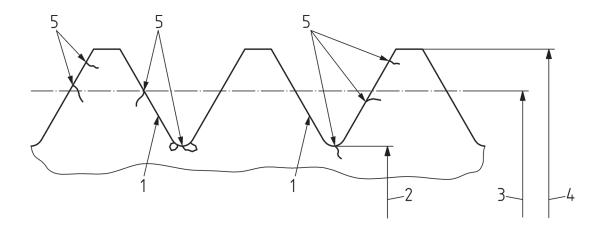


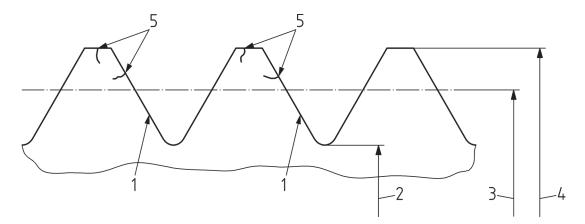
Figure 3 — Grain flow in threads (see 5.5.2)



#### Key

- 1 non-loaded flanks
- 2 minor diameter
- 3 pitch diameter
- 4 major diameter
- 5 non-permissible laps and seams

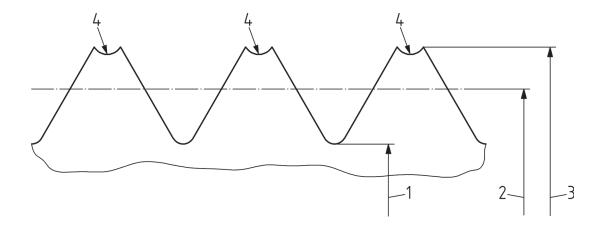
 $Figure\ 4-Non-permissible\ laps, seams\ and\ surface\ irregularities\ in\ threads$ 



#### Key

- 1 non-loaded flanks
- 2 minor diameter
- 3 pitch diameter
- 4 major diameter
- 5 permissible laps and seams

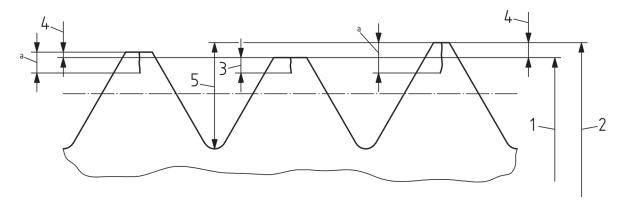
Figure 5 — Permissible laps and seams in threads



#### Key

- 1 minor diameter
- 2 pitch diameter
- 3 major diameter
- 4 permissible surface irregularities (see <u>Table 8</u>)

Figure 6 — Permissible surface irregularities in threads



#### Key

- 1 minimum major diameter
- 2 maximum major diameter
- 3 maximum permissible discontinuity: 20 % of basic thread depth (see <u>Table 9</u>)
- 4 difference between actual major diameter and minimum major diameter
- 5 basic thread depth
- a See <u>Tables 8</u> and <u>9</u>.

Figure 7 — Thread discontinuities

#### Annex A

(informative)

#### Cross-sectional areas and formulae for tensile loads

#### A.1 Cross-sectional area values

See Table A.1.

Table A.1

The	Cross-sectional area					
Diameter	Pitch	Ci oss-sectional area				
mm	mm	mm <sup>2</sup>				
3	0,5	5,439				
4	0,7	9,517				
5	0,8	15,296				
6		21,753				
7	1	30,93				
8		41,682				
10	1,25	65,136				
12	1,25	97,128				
14		131,562				
16		175,613				
18	1,5	225,949				
20		282,571				
22	]	345,478				
24	2	401,68				

#### A.2 Formulae

#### A.2.1 Cross-sectional area, $A_t$

$$A_{\rm t} = \frac{\pi}{4} \left( d_3 \right)^2 \left[ 2 - \left( \frac{d_3}{d_2} \right)^2 \right]$$
 (A.1)

where

 $d_2$  is the maximum pitch diameter (according to ISO 5855-2), in millimetres;

 $d_3$  is the maximum root diameter (according to ISO 5855-2), in millimetres.

### **A.2.2** Tensile test load, $L_t$

$$L_{\rm t} = \frac{A_{\rm t} \times k \times R_{\rm m}}{1\,000} \text{ kN} \tag{A.2}$$

where

k	for protruding head bolts	= 1
k	for normal countersunk head bolts	= 0,8
k	for reduced countersunk head bolts without drive recess in head	= 0,5
k	for reduced countersunk head bolts with drive recess in head:	
	— for diameters ≤ 6 mm	= 0,45
	— for diameters 7 mm $\leq D \leq 14$ mm	= 0,4
	— for diameters ≥ 16 mm	= 0,32

 $R_{\rm m} = 1\,250~{\rm MPa}$ 

#### **Annex B**

(informative)

### Cross-sectional areas and formulae for double shear loads

#### **B.1** Cross-sectional area values (single section)

See Table B.1.

Table B.1

Nominal shank diameter	Cross-sectional area
mm	mm <sup>2</sup>
3	7,069
4	12,566
5	19,635
6	28,274
7	38,485
8	50,265
10	78,54
12	113,1
14	153,9
16	201,1
18	254,5
20	314,2
22	380,1
24	452,4

#### **B.2** Formulae

#### **B.2.1** Shear strength cross-sectional area, $A_s$ (single section)

$$A_{\rm S} = \frac{\pi}{4} d^2 \tag{B.1}$$

where d is the nominal shank diameter.

#### **B.2.2** Double shear strength test load, $L_s$

$$L_{\rm s} = \frac{2 A_{\rm s} R_{\rm c}}{1000} \text{ kN}$$
 (B.2)

where

 $R_{\rm c} = 750 \; {\rm MPa}$ 

## **Bibliography**

[1]	ISO/TR 13425 <sup>2</sup> ),	Guidelines	for	the	selection	of	statistical	methods	in	standardization	and
	specification										

<sup>2)</sup> Withdrawn.





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