

# Electrical insulating materials — Thermal endurance properties —

## Part 5: Determination of relative thermal endurance index (RTE) of an insulating material

ICS 29.035.01

## National foreword

This British Standard is the UK implementation of EN 60216-5:2008. It is identical to IEC 60216-5:2008. It supersedes BS EN 60216-5:2003 which is withdrawn.

The UK participation in its preparation was entrusted to Technical Committee GEL/112, Evaluation and qualification of electrical insulating materials and systems.

A list of organizations represented on this committee can be obtained on request to its secretary.

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This British Standard was published under the authority of the Standards Policy and Strategy Committee on 29 August 2008

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ISBN 978 0 580 58072 7

### Amendments/corrigenda issued since publication

| Date | Comments |
|------|----------|
|      |          |
|      |          |
|      |          |
|      |          |
|      |          |

English version

**Electrical insulating materials -  
Thermal endurance properties -  
Part 5: Determination of relative thermal endurance index (RTE)  
of an insulating material  
(IEC 60216-5:2008)**

Matériaux isolants électriques -  
Propriétés d'endurance thermique -  
Partie 5: Détermination de l'indice  
d'endurance thermique relatif (RTE)  
d'un matériau isolant  
(CEI 60216-5:2008)

Elektroisolierstoffe -  
Eigenschaften hinsichtlich des  
thermischen Langzeitverhaltens -  
Teil 5: Bestimmung des relativen  
thermischen Lebensdauer-Indexes (RTE)  
von Elektroisolierstoffen  
(IEC 60216-5:2008)

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**CENELEC**

European Committee for Electrotechnical Standardization  
Comité Européen de Normalisation Electrotechnique  
Europäisches Komitee für Elektrotechnische Normung

**Central Secretariat: rue de Stassart 35, B - 1050 Brussels**

## Foreword

The text of document 112/89/FDIS, future edition 3 of IEC 60216-5, prepared by IEC TC 112, Evaluation and qualification of electrical insulating materials and systems, was submitted to the IEC-CENELEC parallel vote and was approved by CENELEC as EN 60216-5 on 2008-05-01.

This European Standard supersedes EN 60216-5:2003.

EN 60216-5:2008 clarifies and corrects a few items and adds an Annex D which provides criteria for the selection of the reference (or reference EIM). EN 60216-5:2008 provides instructions for deriving a provisional estimate of the temperature up to which a material may give satisfactory performance in an application (by comparative thermal ageing with a material of known performance).

This standard is to be used in conjunction with EN 60216-1, EN 60216-2 and EN 60216-3.

The following dates were fixed:

- latest date by which the EN has to be implemented at national level by publication of an identical national standard or by endorsement (dop) 2009-02-01
- latest date by which the national standards conflicting with the EN have to be withdrawn (dow) 2011-05-01

Annex ZA has been added by CENELEC.

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## Endorsement notice

The text of the International Standard IEC 60216-5:2008 was approved by CENELEC as a European Standard without any modification.

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## CONTENTS

|       |   |    |
|-------|---|----|
| 1     | Scope .....   | 4  |
| 2     | Normative references .....  | 4  |
| 3     | Terms, definitions, symbols, units and abbreviations .....  | 4  |
| 3.1   | Terms, abbreviations, and definitions .....   | 5  |
| 3.2   | Symbols and units .....   | 6  |
| 3.3   | Objectives of RTE determination .....   | 7  |
| 4     | Experimental procedures .....   | 7  |
| 4.1   | Selection of reference EIM .....  | 7  |
| 4.2   | Selection of diagnostic test for extent of ageing .....   | 8  |
| 4.3   | Ageing procedures .....   | 8  |
| 5     | Calculation procedures .....  | 9  |
| 5.1   | Thermal endurance data – Calculation of intermediate parameters .....   | 9  |
| 5.2   | Calculation of RTE .....  | 10 |
| 5.3   | Statistical and numerical tests .....   | 10 |
| 5.3.1 | Tests of IEC 60216-3 .....  | 10 |
| 5.3.2 | Precision of correlation time .....   | 11 |
| 5.3.3 | Lower confidence interval of RTE .....  | 11 |
| 5.3.4 | Extrapolation .....   | 12 |
| 6     | Report .....  | 12 |
| 6.1   | Results of statistical and numerical tests .....  | 12 |
| 6.2   | Results .....   | 12 |
| 6.3   | Report .....  | 12 |
| 7     | Material testing by short-term thermal ageing .....   | 12 |
| 8     | Insulation classification .....   | 13 |
|       | Annex A (informative) Repeatability of correlation time .....   | 14 |
|       | Annex B (informative) Thermal class assignment .....  | 17 |
|       | Annex C (informative) Computer program .....  | 19 |
|       | Annex D (informative) Selection of the reference EIM .....  | 20 |
|       | Annex ZA (normative) Normative references to international publications with their<br>corresponding European publications ..... | 23 |
|       | Bibliography .....  | 22 |
|       | Figure 1 – Thermal endurance graphs .....   | 8  |
|       | Figure 2 – Unacceptable thermal endurance graphs .....  | 9  |
|       | Table 1 – Input parameters for the calculations concerning RTE .....  | 10 |
|       | Table B.1 – Thermal class equivalents for insulating material .....   | 17 |
|       | Table B.2 – $F$ -function; $p = 0,05$ .....   | 18 |
|       | Table B.3 – $t$ -function .....   | 18 |

## ELECTRICAL INSULATING MATERIALS – THERMAL ENDURANCE PROPERTIES –

### Part 5: Determination of relative thermal endurance index (RTE) of an insulating material

#### 1 Scope

This part of IEC 60216 specifies the experimental and calculation procedures to be used for deriving the relative thermal endurance index of a material from experimental data obtained in accordance with the instructions of IEC 60216-1 and IEC 60216-2. The calculation procedures are supplementary to those of IEC 60216-3.

Guidance is also given for assessment of thermal ageing after a single fixed time and temperature, without extrapolation.

The experimental data may in principle be obtained using destructive, non-destructive or proof tests, although destructive tests have been much more extensively employed. Data obtained from non-destructive or proof tests may be “censored”, in that measurement of times taken to reach the endpoint may have been terminated at some point after the median time but before all specimens have reached end-point (see IEC 60216-1).

Guidance is given for preliminary assignment of a thermal class for an insulating material, based upon the thermal ageing performance.

The calculation procedures of this standard also apply to the determination of the thermal class of an electrical insulation system when the thermal stress is the prevailing ageing factor.

#### 2 Normative references

The following referenced documents are indispensable for the application of this document. For dated references, only the edition cited applies. For undated references, the latest edition of the referenced document (including any amendments) applies.

IEC 60216-1:2001, *Electrical insulating materials – Properties of thermal endurance – Part 1: Ageing procedures and evaluation of test results*

IEC 60216-2, *Electrical insulating materials – Thermal endurance properties – Part 2: Determination of thermal endurance properties of electrical insulating materials – Choice of test criteria*

IEC 60216-3:2006, *Electrical insulating materials – Thermal endurance properties – Part 3: Instructions for calculating thermal endurance characteristics*

#### 3 Terms, definitions, symbols, units and abbreviations

For the purposes of this document, the following terms, definitions, symbols, units and abbreviated terms apply.

### 3.1 Terms, abbreviations, and definitions

#### 3.1.1

##### **electrical insulating material**

##### **EIM**

solid or fluid with negligibly low electric conductivity, or a simple combination of such materials, used to separate conducting parts at different electrical potential in electrotechnical devices

#### 3.1.2

##### **assessed thermal endurance index**

##### **ATE**

numerical value of the temperature in degrees Celsius, up to which the reference EIM possesses known, satisfactory service performance in the specified application

NOTE 1 The value of the ATE may vary between applications for the same material.

NOTE 2 Sometimes referred to as “absolute” thermal endurance index.

#### 3.1.3

##### **candidate EIM**

material for which an estimate of the thermal endurance is required to be determined

NOTE The determination is made by simultaneous thermal ageing of the material and a reference EIM.

#### 3.1.4

##### **reference EIM**

material with known thermal endurance, preferably derived from service experience, used as a reference for comparative tests with the candidate EIM

#### 3.1.5

##### **central second moment of a data group**

sum of the squares of the differences between the data values and the value of the group mean divided by the number of data in the group

#### 3.1.6

##### **correlation time**

estimated time to endpoint of the reference EIM at a temperature equal to its assessed thermal endurance (ATE) in degrees Celsius

#### 3.1.7

##### **degrees of freedom**

number of data values minus the number of parameter values

#### 3.1.8

##### **standard error**

standard error of an estimate of the true value of a data group property is the value of the standard deviation of the hypothetical sampling population of which the group property may be considered to be a member

NOTE 1 For the group mean it is equal to the group standard deviation divided by the square root of the number of data in the group, and indicates the uncertainty in the true value of the mean.

NOTE 2 This standard is concerned only with means and the difference between two means (see Clause A.2).

#### 3.1.9

##### **standard deviation**

square root of the variance of a data group or sub-group

**3.1.10****relative thermal endurance index****RTE**

numerical value of the temperature in degrees Celsius at which the estimated time to endpoint of the candidate EIM is the same as the estimated time to endpoint of the reference EIM at a temperature equal to its assessed thermal endurance (ATE)

**3.1.11****variance of a data group**

sum of the squares of the deviations of the data from a reference level defined by one or more parameters, divided by the number of degrees of freedom

NOTE The reference level may, for example, be a mean value (1 parameter) or a line (2 parameters, in this standard, the slope and the intercept with the y axis).

**3.2 Symbols and units**

|              |  |
|--------------|--|
| $a_A$        | Regression coefficient (y-intercept) of thermal endurance equation for reference EIM           |
| $a_B$        | Regression coefficient (y-intercept) of thermal endurance equation for candidate EIM           |
| $b_A$        | Regression coefficient (slope) of thermal endurance equation for reference EIM                 |
| $b_B$        | Regression coefficient (slope) of thermal endurance equation for candidate EIM                 |
| $X$          | Variable for statistical analysis equal to $1/(\vartheta + \theta_0)$                          |
| $Y$          | Variable for statistical analysis equal to $\ln(\tau)$   |
| $\vartheta$  | Ageing temperature in determination of RTE   |
| $\theta_0$   | Temperature on Kelvin scale equal to 0 °C  |
| $\tau$       | Time to endpoint   |
| $\tau_c$     | Estimated time to endpoint of reference EIM at a temperature equal to ATE ("correlation time") |
| $\mu_{2(A)}$ | Central second moment of $x$ values for reference EIM  |
| $\mu_{2(B)}$ | Central second moment of $x$ values for candidate EIM  |
| $n_A$        | Number of $y$ values for reference EIM data  |
| $n_B$        | Number of $y$ values for candidate EIM data  |
| $T$          | Student's $t$ distributed stochastic variable  |
| $s$          | Standard error of the difference of two means  |
| $s_A^2$      | Variance of $y$ values for reference EIM data  |
| $s_B^2$      | Variance of $y$ values for candidate EIM data  |
| $\bar{x}_A$  | General mean of $x$ -values for reference EIM data   |
| $\bar{x}_B$  | General mean of $x$ -values for candidate EIM data   |
| $\bar{y}_A$  | General mean of $y$ -values for reference EIM data   |
| $\bar{y}_B$  | General mean of $y$ -values for candidate EIM data   |
| $\theta_A$   | Temperature in degrees Celsius equal to ATE  |
| $\theta_B$   | Temperature in degrees Celsius equal to RTE  |



|                 |   |
|-----------------|---|
| $\hat{X}_B$     | $x$ value corresponding to $\theta_B$   |
| $\hat{X}_A$     | $x$ value corresponding to $\theta_A$   |
| $\theta_{c(B)}$ | Lower confidence limit of $\theta_B$  |
| $\theta_{c(A)}$ | Lower confidence limit of $\theta_A$  |
| $X_{L(B)}$      | $x$ value corresponding to lower confidence limit of $\theta_B$                                 |
| $X_{L(A)}$      | $x$ value corresponding to lower confidence limit of $\theta_A$                                 |
| $\Delta_B$      | Lower confidence interval of $\theta_B$   |
| $\Delta_A$      | Lower confidence interval of $\theta_A$   |
| $HIC_{B(c)}$    | Halving interval of candidate EIM at a time equal to $\tau_c$                                   |
| $s_D^2$         | Variance associated with the difference between the mean $y$ -values for the two materials      |
| $n_D$           | Degrees of freedom of $s_D^2$   |
| $v_A, v_B$      | Logarithms of the longest mean times to endpoint for materials A and B                          |
| $b_r$           | Intermediate variable: adjusted value of $b$ for calculation of temperature confidence interval |
| $s_r$           | Intermediate variable: adjusted value of $s$ for calculation of temperature confidence interval |

### 3.3 Objectives of RTE determination

The objectives of the determination are as follows.

- a) To exploit an assumed relationship between thermal endurance (with an appropriate test criterion for ageing) and service performance, and to use this to predict a value for a preliminary assessment of service temperature of a material for which there is relatively little service experience (by comparison with a known reference EIM, see Clauses 4 and 5).

NOTE In the majority of cases, this will involve extrapolation to a longer time and/or lower temperature than in the experimental data. This extrapolation should be kept to a minimum by appropriate choice of ageing temperatures and times, since the uncertainty in the result increases rapidly as the extrapolation is increased. However, even when there is no extrapolation, the uncertainty is still finite, on account of the variances of the experimental data and experimental errors.

- b) To improve the precision of a thermal endurance determination by reduction of systematic errors in the ageing process. If, after ageing, the results for the reference EIM are found to be significantly different from earlier experience, this may indicate changes in material or equipment. This may be investigated and possibly corrected. In any case, the simultaneous ageing of reference and candidate will at least partially compensate for systematic changes. Statistical procedures for use in assessing the significance of changes are given in Annex A.
- c) To provide instructions for assigning a thermal class to an EIM.

## 4 Experimental procedures

### 4.1 Selection of reference EIM

The primary requirement for the reference EIM is that it has a known thermal endurance index (ATE) for the application under consideration. The thermal endurance index, if determined by an RTE procedure, is preferably supported by actual service experience (see Annex D).

The expected ageing mechanisms and rates of both materials shall be similar, and relevant to the application.

#### 4.2 Selection of diagnostic test for extent of ageing

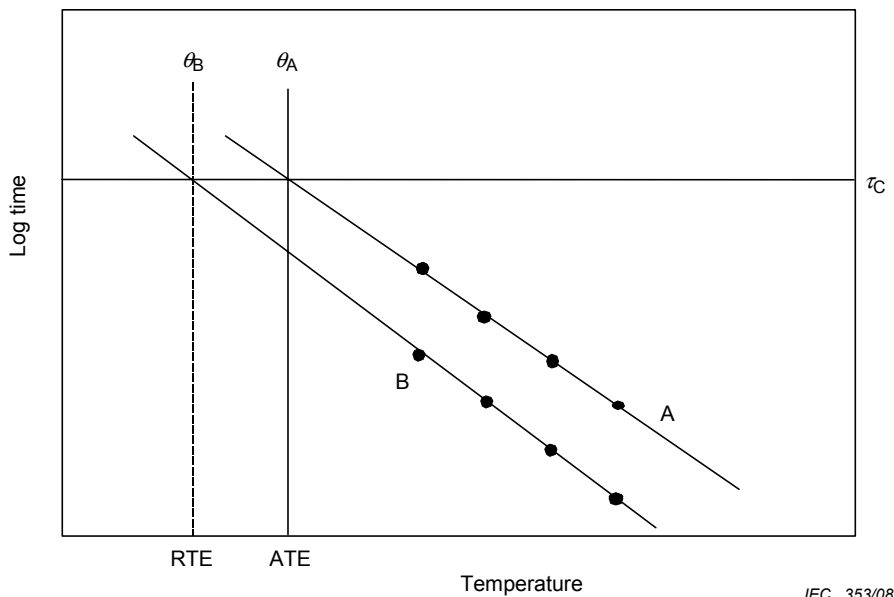
The diagnostic test shall be one considered relevant to the application for which the RTE is required. The same test shall be applied to both reference and candidate EIM.

#### 4.3 Ageing procedures

The number and type of test specimens of each material and the ageing temperatures and times shall be in accordance with the requirements of IEC 60216-1 (5.3.2, 5.4 and the first paragraph of 5.5). At each ageing temperature, the oven load shall comprise appropriate numbers of test specimens of both materials in the same oven. The specimens shall be evenly distributed in the oven so that there is likely to be no systematic difference between the ageing conditions applied to the specimens of the two materials. It is important that test specimens of both materials are aged simultaneously at a minimum of three temperatures to be included in the calculations.

NOTE As an example, while the data represented in Figure 1 would be acceptable for analysis, of the data represented by Figure 2, the lowest temperature group of the candidate EIM and the highest temperature group of the reference cannot be included, since in each case, the specimen group is made up of only one material or one of the two materials did not reach the chosen end point within the test time.

If, when ageing at the selected temperatures is completed, the results from either material do not satisfy the requirements of 6.1 b) of this standard, a further specimen group shall be aged, within the same oven, at an appropriate temperature. This group shall again be composed of the required number and type of specimens of each material.

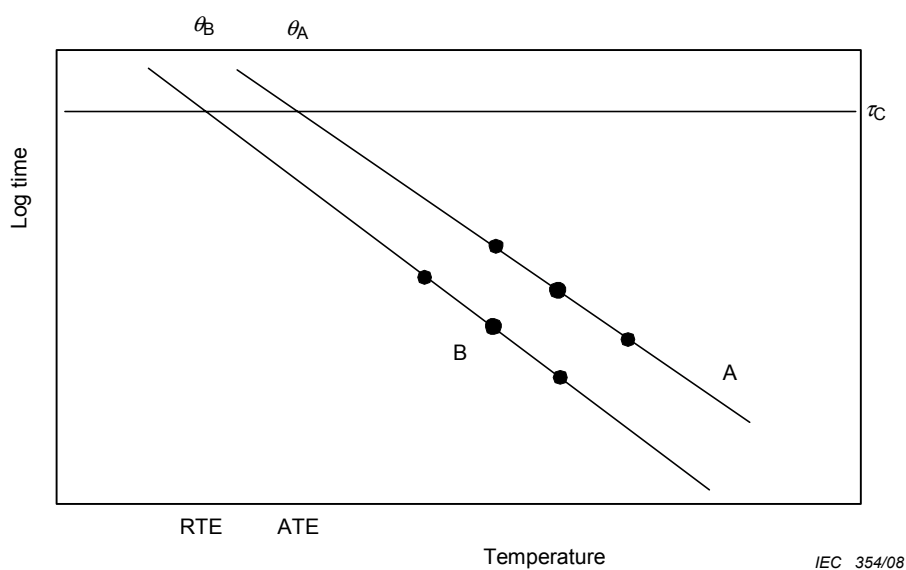


#### Key

A = reference EIM

B = candidate EIM

**Figure 1 – Thermal endurance graphs**



**Key**

A = reference EIM

B = candidate EIM

NOTE The test specimens of both materials are not aged simultaneously at a minimum of three temperatures.

**Figure 2 – Unacceptable thermal endurance graphs**

**5 Calculation procedures**

**5.1 Thermal endurance data – Calculation of intermediate parameters**

Calculation of the thermal endurance equations shall be made in accordance with the instructions of IEC 60216-3.

The following input parameters as set out in Table 1 are needed for the calculations relevant to RTE, and should be recorded (each of the symbols may have either subscript A for reference EIM or B for candidate EIM).

Table 1 – Input parameters for the calculations concerning RTE

| Parameter  | Symbol in IEC 60216-3 | Equation in IEC 60216-3 | Symbol in IEC 60216-5 |                 |
|--|-----------------------|-------------------------|-----------------------|-----------------|
|  |                       |                         |                       |                 |
| Slope of regression line   | $b$                   | (33)                    | $b_A$                 | $b_B$           |
| Intercept of regression line   | $a$                   | (34)                    | $a_A$                 | $a_B$           |
| Weighted mean of $x$ values  | $\bar{x}$             | (26)                    | $\bar{x}_A$           | $\bar{x}_B$     |
| Central 2 <sup>nd</sup> moment of $x$ values   | $\mu_2(x)$            | (31)                    | $\mu_{2(A)}$          | $\mu_{2(B)}$    |
| Weighted mean of $y$ values  | $\bar{y}$             | (27)                    | $\bar{y}_A$           | $\bar{y}_B$     |
| Variance of $y$ values   | $s^2$                 | (41)                    | $s_A^2$               | $s_B^2$         |
| Number of $y$ values   | $N$                   | (25)                    | $n_A$                 | $n_B$           |
| Halving interval   | $HIC$                 | (53)                    | –                     | $HIC_{B(c)}$    |
| Largest mean log time to endpoint  | $\bar{y}_k$           | –                       | $v_A$                 | $v_B$           |
| Lower confidence limit of $\theta$   | $\hat{\vartheta}_c$   | (50)                    | $\theta_{c(A)}$       | $\theta_{c(B)}$ |
| NOTE If the calculations of IEC 60216-3 are performed by the recommended computer programme, subroutines should be included to record the parameters in a data file which can be recalled for the purposes of the present calculations. Alternatively, the values of $\theta_{c(A)}$ and $\theta_{c(B)}$ may be calculated directly in that program. |                       |                         |                       |                 |

The result of the linearity test (IEC 60216-3, 6.3.2) is also needed.

## 5.2 Calculation of RTE

Calculation of the coefficients of the thermal endurance equations shall be made for both reference and candidate EIMs in accordance with the instructions of 6.1 and 6.2 of IEC 60216-3 (see 5.1 of this standard). From these coefficients the values of  $\tau_c$  and  $\theta_B$  shall be calculated as below (see also Figure 1).

- a) From the regression coefficients of the reference EIM, calculate the time  $\tau_c$  corresponding to its ATE:

$$\ln \tau_c = a_A + \frac{b_A}{(\theta_A + \theta_0)} \quad (1)$$

- b) From the regression coefficients of the candidate EIM, calculate the temperature corresponding to the time  $\tau_c$ :

$$\theta_B = \frac{b_B}{[\ln(\tau_c) - a_B]} - \theta_0 \quad (2)$$

The required RTE is equal to the value of  $\theta_B$  in degrees Celsius.

## 5.3 Statistical and numerical tests

### 5.3.1 Tests of IEC 60216-3

The statistical and numerical tests of IEC 60216-3 shall be carried out before the calculations of this standard, and their results employed in compiling the report of Clause 6.

### 5.3.2 Precision of correlation time

Where a reference EIM has been tested on a previous occasion, with the same diagnostic test and ATE, the values of  $\tau_c$  should be compared using the Student's  $t$ -test for the difference of two means. A significant difference may imply a change in the reference EIM itself, a change in the oven equipment or a change in the test apparatus. The cause should be investigated and reported.

Statistical procedures for assessing the significance of differences between values are given in Annex A.

### 5.3.3 Lower confidence interval of RTE

The lower confidence limit of RTE is calculated from the lower confidence limits of temperature estimates equal to  $\theta_A$  and  $\theta_B$  (IEC 60216-3, 6.3.3 b), Equations (46) to (50)).

The lower confidence limit of  $\theta_B$ ,  $\theta_{c(B)}$ , is calculated as in IEC 60216-3, 6.3.3 b) for a time equal to  $\tau_c$  and subtracted from  $\theta_B$  to give the confidence interval  $\Delta_B$ .

$$X_{L(B)} = \bar{x}_B + \frac{(Y - \bar{y}_B)}{b_r} + \frac{t s_r}{b_r} \quad (3)$$

$$Y = \ln \tau_c \quad ; \quad \hat{X}_B = (Y - a_B) / b_B \quad (4)$$

$$\text{where } b_r = b_B - \frac{t^2 s_B^2}{b_B \mu_{2(B)}} \quad (5)$$

$$s_r^2 = s_B^2 \left( \frac{b_r}{b_B} + \frac{(\hat{X}_B - \bar{x}_B)^2}{\mu_{2(B)}} \right) \quad (6)$$

where  $t$  is the value of Student's  $t$  for  $n_B$  degrees of freedom and a significance level of 0,05 (see Table B.3);

$\mu_{2(B)}$  is the central second moment of the  $x$  values:

$$\mu_{2(B)} = \frac{1}{n_B} \sum_{i=1}^k n_{i(B)} (x_{i(B)} - \bar{x}_{(B)})^2 \quad (7)$$

(see IEC 60216-3, 6.2.2 for details).

The lower confidence limit of  $\theta_A$ ,  $\theta_{c(A)}$  is calculated as above for a time equal to  $\tau_c$  and subtracted from  $\theta_A$  to give the confidence interval  $\Delta_A$ .

The lower confidence interval of RTE,  $\Delta_R$ , is then equal to the "Pythagorean" (orthogonal) vector sum of the above two intervals:

$$\Delta_R = \sqrt{(\Delta_A^2 + \Delta_B^2)} \quad (8)$$

### 5.3.4 Extrapolation

The extrapolation required to estimate the correlation time is calculated for both reference and candidate EIMs as the difference between the logarithm of the correlation time and the greatest value of the mean of the logarithms of the ageing times to endpoint ( $v_A$  or  $v_B$ ). The extrapolation required is the greater of these two values.

## 6 Report

### 6.1 Results of statistical and numerical tests

The following criteria apply.

- Linearity of thermal endurance relationships and confidence intervals of TI results of both reference and candidate EIMs (see IEC 60216-3, 6.3.2 and 6.3.3) which shall satisfy the requirements of IEC 60216-3, 7.3.1 and 7.3.2.
- Extrapolation to the correlation time (see 5.3.4 above): the extrapolation, expressed as the ratio of correlation time to greatest geometric mean ageing time shall be less than 4.
- Lower confidence interval of RTE (see 5.3.3 above): The value of  $\Delta_R$  shall be less than the halving interval ( $HIC_{B(c)}$ ) of the candidate EIM at a time equal to the correlation time (see IEC 60216-3, 7.1).

$$HIC_{B(c)} = b_B \left[ \frac{1}{((\ln \tau_c / 2) - a_B)} - \frac{1}{(\ln \tau_c - a_B)} \right] \quad (9)$$

### 6.2 Results

The results shall be determined from the calculations of 5.2 and 5.3.3 as follows.

- If all three test criteria (see 6.1) are satisfied, the result shall be the value of RTE. The result shall be reported in the format: "RTE according to IEC 60216-5 = xxx".
- If one of the test criteria is not satisfied, the result shall be the lower 95 % confidence limit of RTE. The result shall be reported in the format: "RTE lower 95 % confidence limit = xxx"
- If two or more of the criteria are not satisfied, a result in accordance with the requirements of IEC 60216-5 cannot be reported. The result may be reported in the format: "RTE = xxx. (Result not validated by the statistical analysis)".

### 6.3 Report

The report shall comprise the following:

- the result;
- the identification of the reference EIM and its ATE (see Annex D);
- the diagnostic test employed and the endpoint;
- the thermal endurance reports according to IEC 60216-1 for the reference and candidate EIMs;
- the details of the failure of statistical validation for a result in category 6.2 c).

## 7 Material testing by short-term thermal ageing

There is often a need for short-term thermal ageing tests on materials, e.g. to compare thermal performances of materials having slight chemical modifications with respect to a known reference EIM, or in quality reference testing of insulation containing anti-oxidant

constituents, where ageing at the rated temperature of the material for a period of a few thousand hours could be employed.

The interpretation of such tests can be quite difficult, particularly if the ageing is at a single temperature, with property measurement after a single fixed time. The absence of testing for compliance with a chemical kinetic model leads to a liability to systematic errors caused by equipment or material changes.

It is recommended that in such cases, a reference EIM of similar type and rating as the test material should be aged simultaneously and tested after the same time. A similar analysis to that of Annex A can then be applied to the two sets of property values to establish whether there are significant differences between

- a) the candidate EIM and the reference EIM, or
- b) the current test values of the reference EIM and the historical values obtained on the same material.

In this analysis,  $s_1^2$  and  $s_2^2$  are the variances of the groups of property values after ageing at the test temperature;  $\bar{y}_1$  and  $\bar{y}_2$  are the means of these groups (see Equations (A.1) to (A.4)).

Unless otherwise specified, the test for significant difference shall be made at a level of 0,05 (see Table B.1).

If significant differences are not found, it may be assumed that the thermal endurance performances of the two materials being compared are the same. If significant differences are found in case a) above, it is likely that the performance of the candidate EIM will not be the same as that of the reference. If significant differences are found in case b) above, then it is likely that the ageing conditions differ in some way from those originally employed: they should be investigated and the cause established.

## 8 Insulation classification

When required, the candidate EIM may be assigned to an insulation thermal class in accordance with Table B.1.

## Annex A (informative)

### Repeatability of correlation time

#### A.0 Overview

Where a reference EIM has been tested on a previous occasion, the values of  $\tau_c$  should be compared. A significant difference may imply a change in the reference EIM itself, or possibly a change in the oven equipment or a change in the test apparatus. The cause should be investigated and reported.

The comparison is made using the Student's  $t$ -test for the difference of two means, by the procedures below. The suffices 1 and 2 refer to the two sets of data. In the equations, the values  $\bar{y}_1$  and  $\bar{y}_2$  are the logarithms of the two values of correlation time.

#### A.1 $F$ -test for equality of variances

The variances of the  $y$ -values for the reference EIMs in the present and previous determinations ( $s_1^2$  and  $s_2^2$ ) shall be calculated in accordance with the instructions of IEC 60216-3 (6.3.2, Equation (41) or (42)). Their ratio is then tested for equality of the variances by the  $F$ -test on a significance level of 0,05 with degrees of freedom  $n_1-2$  and  $n_2-2$  (see Table B.1).

NOTE The symbols  $s_1^2$  and  $s_2^2$  here refer to the estimates of variance for the material on occasions 1 and 2, and not to the within and between classes as given in IEC 60216-3, Equations (41) and (42).

#### A.2 Standard error of the difference of two means

The values of variance are combined using Equations (A.1) and (A.2) if the values are not significantly different:

$$s_D^2 = \frac{s_1^2 (n_1 - 1) + s_2^2 (n_2 - 1)}{(n_1 + n_2 - 2)} \left( \frac{1}{n_1} + \frac{1}{n_2} \right) \quad (\text{A.1})$$

$$n_D = (n_1 + n_2 - 2) \quad (\text{A.2})$$

If the values of variance are significantly different, then Equations (A.3) and (A.4) shall be used. In this case the value  $n_D$  may not be an integer. The nearest integer (rounded up or down as appropriate) shall then be employed in subsequent calculations.

$$s_D^2 = \frac{s_1^2}{n_1} + \frac{s_2^2}{n_2} \quad (\text{A.3})$$



$$n_D = \frac{(s_D^2)^2}{\frac{\left(\frac{s_1^2}{n_1}\right)^2}{n_1-1} + \frac{\left(\frac{s_2^2}{n_2}\right)^2}{n_2-1}} \quad (\text{A.4})$$

The square root of the value of  $s_D^2$  is the standard error,  $s$ , of the difference of the general means of the  $y$ -values.

NOTE When the values of  $n_1$  and  $n_2$  are equal, Equations (A.1) and (A.3) become identical.

### A.3 Student's $t$ -test for difference of two means

When two estimates of a mean value (which in this case includes estimates by linear regression) are obtained from separate sets of data and the true values are expected to be the same, their equality may be tested by the Student's  $t$ -test. The principle of this test is to calculate the ratio of the difference of the mean estimates to the standard error of this difference. The variances of the two data sets are combined in the same way as the variances in Clause A.2 and the standard error calculated.

The value of  $t$  is the ratio of the difference of the means to the standard error:

$$t = \frac{(\bar{y}_1 - \bar{y}_2)}{\sqrt{s_D^2}} \quad (\text{A.5})$$

The associated number of degrees of freedom is  $n_D$  or the nearest integer. If the value of  $t$  is greater than the value for a significance level of 0,05 given in Table B.2, the difference is considered to be significant and its cause should be investigated.

For the purposes of 5.3.2, in the calculations of Equations (A.1) to (A.5), the values of  $s_1^2$  and  $s_2^2$  are obtained using Equation (45) of IEC 60216-3 (6.3.3), viz:

$$s_Y^2 = \frac{s^2}{N} \left[ 1 + \frac{(X - \bar{x})^2}{\mu_2(x)} \right]$$

$$s_1^2 = \left| N s_Y^2 \right|_1 \quad \text{and} \quad s_2^2 = \left| N s_Y^2 \right|_2 \quad (\text{A.6})$$

The values of  $\bar{y}_1$  and  $\bar{y}_2$  are the logarithms of the two values of  $\tau_c$ .

### A.4 Combination of data

If the two results for correlation time and the two values of variance are not significantly different, a more precise estimate of the logarithm of correlation time may be obtained by merging the two sets of data:

$$\bar{y} = \frac{(n_1 \bar{y}_1 + n_2 \bar{y}_2)}{(n_1 + n_2)} \quad (\text{A.7})$$

$$s^2 = \frac{s_1^2(n_1 - 1) + s_2^2(n_2 - 1)}{(n_1 + n_2 - 2)} \quad (\text{A.8})$$

**Annex B**  
(informative)

**Thermal class assignment**

Table B.1 relates the thermal class assignment, when required, to the value of ATE/RTE, in accordance with IEC 60085.

**Table B.1 – Thermal class equivalents for insulating material**

| ATE/RTE |      | Thermal class | Letter designation |
|---------|------|---------------|--------------------|
| °C      |      | °C            |                    |
| ≥90     | <105 | 90            | Y                  |
| ≥105    | <120 | 105           | A                  |
| ≥120    | <130 | 120           | E                  |
| ≥130    | <155 | 130           | B                  |
| ≥155    | <180 | 155           | F                  |
| ≥180    | <200 | 180           | H                  |
| ≥200    | <220 | 200           | N                  |
| ≥220    | <250 | 220           | R                  |
| ≥250    | <275 | 250           |                    |

**a** If desired, the letter designation may be added in parentheses, e.g. Class 180 (H). Where space is a factor, such as on a nameplate, the product TC may elect to use only the letter designation.

**b** Designations of thermal classes over 250 shall increase by increments of 25 and be designated accordingly.

Tables B.2 and B.3 give the values of *F* and of Student's *t* for significance levels of 0,05 and 0,005.

NOTE 1 The significance, *p*, is equal to 1-*P*, where *P* is the probability of the stochastic variable (*F* or *t*) being less than the tabulated value.

The columns of the *F* table (Table B.2) represent the number of degrees of freedom of the numerator and the rows the number of degrees of freedom of the denominator.

The columns of the *t* table (Table B.3) represent the number of degrees of freedom and the rows the significance level (*p*).

NOTE 2 The tables include significance levels of 0,05 and 0,005 in case they should at any time be needed. For present purposes, the 0,005 values may be deleted, but they are on record for future use.

**Table B.2 –  $F$ -function;  $p = 0,05$**

|     |       |       |       |       |       |       |       |       |       |       |       |       |       |       |       |       |       |
|-----|-------|-------|-------|-------|-------|-------|-------|-------|-------|-------|-------|-------|-------|-------|-------|-------|-------|
| 10  | 2,978 | 2,943 | 2,913 | 2,887 | 2,865 | 2,845 | 2,828 | 2,812 | 2,798 | 2,785 | 2,774 | 2,730 | 2,700 | 2,661 | 2,637 | 2,588 | 500   |
| 11  | 2,854 | 2,818 | 2,788 | 2,761 | 2,739 | 2,719 | 2,701 | 2,685 | 2,671 | 2,658 | 2,646 | 2,601 | 2,570 | 2,531 | 2,507 | 2,457 | 2,415 |
| 12  | 2,753 | 2,717 | 2,687 | 2,660 | 2,637 | 2,617 | 2,599 | 2,583 | 2,568 | 2,555 | 2,544 | 2,498 | 2,466 | 2,426 | 2,401 | 2,350 | 2,307 |
| 13  | 2,671 | 2,635 | 2,604 | 2,577 | 2,554 | 2,533 | 2,515 | 2,499 | 2,484 | 2,471 | 2,459 | 2,412 | 2,380 | 2,339 | 2,314 | 2,261 | 2,218 |
| 14  | 2,602 | 2,565 | 2,534 | 2,507 | 2,484 | 2,463 | 2,445 | 2,428 | 2,413 | 2,400 | 2,388 | 2,341 | 2,308 | 2,266 | 2,241 | 2,187 | 2,142 |
| 15  | 2,544 | 2,507 | 2,475 | 2,448 | 2,424 | 2,403 | 2,385 | 2,368 | 2,353 | 2,340 | 2,328 | 2,280 | 2,247 | 2,204 | 2,178 | 2,123 | 2,078 |
| 16  | 2,494 | 2,456 | 2,425 | 2,397 | 2,373 | 2,352 | 2,333 | 2,317 | 2,302 | 2,288 | 2,276 | 2,227 | 2,194 | 2,151 | 2,124 | 2,068 | 2,022 |
| 17  | 2,450 | 2,413 | 2,381 | 2,353 | 2,329 | 2,308 | 2,289 | 2,272 | 2,257 | 2,243 | 2,230 | 2,181 | 2,148 | 2,104 | 2,077 | 2,020 | 1,973 |
| 18  | 2,412 | 2,374 | 2,342 | 2,314 | 2,290 | 2,269 | 2,250 | 2,233 | 2,217 | 2,203 | 2,191 | 2,141 | 2,107 | 2,063 | 2,035 | 1,978 | 1,929 |
| 19  | 2,378 | 2,340 | 2,308 | 2,280 | 2,256 | 2,234 | 2,215 | 2,198 | 2,182 | 2,168 | 2,155 | 2,106 | 2,071 | 2,026 | 1,999 | 1,940 | 1,891 |
| 20  | 2,348 | 2,310 | 2,278 | 2,250 | 2,225 | 2,203 | 2,184 | 2,167 | 2,151 | 2,137 | 2,124 | 2,074 | 2,039 | 1,994 | 1,966 | 1,907 | 1,856 |
| 25  | 2,236 | 2,198 | 2,165 | 2,136 | 2,111 | 2,089 | 2,069 | 2,051 | 2,035 | 2,021 | 2,007 | 1,955 | 1,919 | 1,872 | 1,844 | 1,779 | 1,725 |
| 30  | 2,165 | 2,126 | 2,092 | 2,063 | 2,037 | 2,015 | 1,995 | 1,976 | 1,960 | 1,945 | 1,932 | 1,878 | 1,841 | 1,792 | 1,761 | 1,695 | 1,637 |
| 40  | 2,077 | 2,038 | 2,003 | 1,974 | 1,948 | 1,924 | 1,904 | 1,885 | 1,868 | 1,853 | 1,839 | 1,783 | 1,744 | 1,693 | 1,660 | 1,589 | 1,526 |
| 50  | 2,026 | 1,986 | 1,952 | 1,921 | 1,895 | 1,871 | 1,850 | 1,831 | 1,814 | 1,798 | 1,784 | 1,727 | 1,687 | 1,634 | 1,599 | 1,525 | 1,457 |
| 100 | 1,927 | 1,886 | 1,850 | 1,819 | 1,792 | 1,768 | 1,746 | 1,726 | 1,708 | 1,691 | 1,676 | 1,616 | 1,573 | 1,515 | 1,477 | 1,392 | 1,308 |
| 500 | 1,850 | 1,808 | 1,772 | 1,740 | 1,712 | 1,686 | 1,664 | 1,643 | 1,625 | 1,607 | 1,592 | 1,528 | 1,482 | 1,419 | 1,376 | 1,275 | 1,159 |

**$F$ -function;  $p = 0,005$**

|     |       |       |       |       |       |       |       |       |       |       |       |       |       |       |       |       |       |
|-----|-------|-------|-------|-------|-------|-------|-------|-------|-------|-------|-------|-------|-------|-------|-------|-------|-------|
| 10  | 5,847 | 5,746 | 5,661 | 5,589 | 5,526 | 5,471 | 5,422 | 5,379 | 5,340 | 5,305 | 5,274 | 5,153 | 5,071 | 4,966 | 4,902 | 4,772 | 500   |
| 11  | 5,418 | 5,320 | 5,236 | 5,165 | 5,103 | 5,049 | 5,001 | 4,959 | 4,921 | 4,886 | 4,855 | 4,736 | 4,654 | 4,551 | 4,488 | 4,359 | 4,252 |
| 12  | 5,085 | 4,988 | 4,906 | 4,836 | 4,775 | 4,721 | 4,674 | 4,632 | 4,595 | 4,561 | 4,530 | 4,412 | 4,331 | 4,228 | 4,165 | 4,037 | 3,931 |
| 13  | 4,820 | 4,724 | 4,643 | 4,573 | 4,513 | 4,460 | 4,413 | 4,372 | 4,334 | 4,301 | 4,270 | 4,153 | 4,073 | 3,970 | 3,908 | 3,780 | 3,674 |
| 14  | 4,603 | 4,508 | 4,428 | 4,359 | 4,299 | 4,247 | 4,200 | 4,159 | 4,122 | 4,089 | 4,059 | 3,942 | 3,862 | 3,760 | 3,698 | 3,569 | 3,463 |
| 15  | 4,424 | 4,329 | 4,250 | 4,181 | 4,122 | 4,070 | 4,024 | 3,983 | 3,946 | 3,913 | 3,883 | 3,766 | 3,687 | 3,585 | 3,523 | 3,394 | 3,287 |
| 16  | 4,272 | 4,179 | 4,099 | 4,031 | 3,972 | 3,920 | 3,875 | 3,834 | 3,797 | 3,764 | 3,734 | 3,618 | 3,539 | 3,437 | 3,375 | 3,246 | 3,139 |
| 17  | 4,142 | 4,050 | 3,971 | 3,903 | 3,844 | 3,793 | 3,747 | 3,707 | 3,670 | 3,637 | 3,607 | 3,492 | 3,412 | 3,311 | 3,248 | 3,119 | 3,012 |
| 18  | 4,030 | 3,938 | 3,860 | 3,793 | 3,734 | 3,683 | 3,637 | 3,597 | 3,560 | 3,527 | 3,498 | 3,382 | 3,303 | 3,201 | 3,139 | 3,009 | 2,901 |
| 19  | 3,933 | 3,841 | 3,763 | 3,696 | 3,638 | 3,587 | 3,541 | 3,501 | 3,465 | 3,432 | 3,402 | 3,287 | 3,208 | 3,106 | 3,043 | 2,913 | 2,804 |
| 20  | 3,847 | 3,756 | 3,678 | 3,611 | 3,553 | 3,502 | 3,457 | 3,416 | 3,380 | 3,347 | 3,318 | 3,203 | 3,123 | 3,022 | 2,959 | 2,828 | 2,719 |
| 25  | 3,537 | 3,447 | 3,370 | 3,304 | 3,247 | 3,196 | 3,151 | 3,111 | 3,075 | 3,043 | 3,013 | 2,898 | 2,819 | 2,716 | 2,652 | 2,519 | 2,406 |
| 30  | 3,344 | 3,255 | 3,179 | 3,113 | 3,056 | 3,006 | 2,961 | 2,921 | 2,885 | 2,853 | 2,823 | 2,708 | 2,628 | 2,524 | 2,459 | 2,323 | 2,207 |
| 40  | 3,117 | 3,028 | 2,953 | 2,888 | 2,831 | 2,781 | 2,737 | 2,697 | 2,661 | 2,628 | 2,598 | 2,482 | 2,401 | 2,296 | 2,230 | 2,088 | 1,965 |
| 50  | 2,988 | 2,900 | 2,825 | 2,760 | 2,703 | 2,653 | 2,609 | 2,569 | 2,533 | 2,500 | 2,470 | 2,353 | 2,272 | 2,164 | 2,097 | 1,951 | 1,821 |
| 100 | 2,744 | 2,657 | 2,583 | 2,518 | 2,461 | 2,411 | 2,367 | 2,326 | 2,290 | 2,257 | 2,227 | 2,108 | 2,024 | 1,912 | 1,840 | 1,681 | 1,529 |
| 500 | 2,562 | 2,476 | 2,402 | 2,337 | 2,281 | 2,230 | 2,185 | 2,145 | 2,108 | 2,075 | 2,044 | 1,922 | 1,835 | 1,717 | 1,640 | 1,460 | 1,260 |

**Table B.3 –  $t$ -function**

|             |       |       |       |       |       |       |       |       |       |       |       |       |       |       |       |       |       |
|-------------|-------|-------|-------|-------|-------|-------|-------|-------|-------|-------|-------|-------|-------|-------|-------|-------|-------|
| $p = 0,05$  | 10    | 11    | 12    | 13    | 14    | 15    | 16    | 17    | 18    | 19    | 20    | 25    | 30    | 40    | 50    | 100   | 500   |
|             | 1,812 | 1,796 | 1,782 | 1,771 | 1,761 | 1,753 | 1,746 | 1,740 | 1,734 | 1,729 | 1,725 | 1,708 | 1,697 | 1,684 | 1,676 | 1,660 | 1,648 |
| $p = 0,005$ | 3,169 | 3,106 | 3,055 | 3,012 | 2,977 | 2,947 | 2,921 | 2,898 | 2,878 | 2,861 | 2,845 | 2,787 | 2,750 | 2,704 | 2,678 | 2,626 | 2,586 |

## Annex C (informative)

### Computer program

This standard is accompanied by a CD containing computer programs to execute the appropriate calculations. Both executable format and source code are included. In addition, two data files (reference.dta and candidate.dta) for test purposes and a “read.me” file are included.

The program “RTE.exe” and its source code “RTE.bas” are enhanced versions of the program “TI.bas” included in IEC 60216-3 (Annex E) and are to be operated in DOS or a DOS Window. As well as the RTE and confidence limits for statistical calculations, the TI result and its associated values are reported.

The following procedure should be followed.

- a) Using the program “Entry.bas”
  - 1) Enter the data for the reference EIM and save to a suitable file name.
  - 2) Enter the data for the candidate EIM and save to a suitable (different) file name.
- b) Using the program “RTE.bas”
  - 1) Recall and process the reference data file.
    - i. Select “Calculate time for a temperature”: enter the ATE value. Note the displayed time (correlation time).
    - ii. Select “Calculate temperature for a time”: enter the correlation time.
    - iii. Note the calculated temperature (equal to ATE) and the lower confidence limit.
    - iv. Calculate the difference (confidence interval).
  - 2) Recall and process the candidate data file.
    - i. Select “Calculate temperature for a time”: enter the correlation time.
    - ii. Note the calculated temperature (equal to the RTE) and the lower confidence limit.
    - iii. Calculate the difference (confidence interval).
- c) Calculate the squares of the two differences, the sum of these squares, and the square root of the sum. This is the confidence interval of the RTE.

The results from the individual material calculations should be noted for use in the tests specified in Clause 6.

## **Annex D** (informative)

### **Selection of the reference EIM**

#### **D.0 Overview**

The reference EIM should be selected from the materials that have known and stable thermal endurance characteristics, preferably derived from service experience. The expected ageing mechanisms and rates of both materials should be similar, and relevant to the application.

Details of the service experience and the basis for selection of the reference EIM should be presented to concerned parties who accept and utilize the reference EIM to develop the RTE of a candidate EIM.

#### **D.1 Designation of reference EIM**

The designation of reference EIM is to be specified according to this document.

The selector for the reference EIM clarifies:

- a) application if available;
- b) service experience if available;
- c) criteria for selecting the property and the end point values;
- d) limits of usage for reference EIM if available.

#### **D.2 Reporting items for reference EIM**

The following items have to be reported.

- a) Identification of the selected material
  - 1) Name of manufacturer
  - 2) Product name, brand and symbol
  - 3) Generic type of material
  - 4) Composition e.g. additives, reinforcement, filler, impregnant, combined (or laminated) material, etc.
  - 5) Type of processing (e.g. moulding, extrusion, casting, laminating, coating, etc.)
- b) Service experience of the reference EIM in the electric equipment if available
  - 1) Role of the insulating material (e.g. mainwall insulation, interturn insulation, intercircuit insulation, etc.)
  - 2) Condition in the electric device (exclusive usage, combination with other materials)
  - 3) Minimum thickness of the reference EIM where it fulfils its function
- c) Running condition and life of the electric equipment if available, where the reference EIM was used
  - 1) Kind of electric equipment (e.g. cable, generator, motor, transformer, reactor, etc.)
  - 2) Environmental conditions if any specialities (e.g. gas or liquid, corrosive atmosphere, humidity, chemicals, radiations)
  - 3) Rated voltage, frequency, power
  - 4) Operating conditions (e.g. continuous, intermittent, short time, others)

- 5) Maximum temperature in the insulation system or thermal class of the electric equipment
- 6) Experienced life time or operated time

## Bibliography

IEC 60085: *Electrical insulation – Thermal evaluation and designation*

NOTE Harmonized as EN 60085:2008 (not modified).

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## Annex ZA (normative)

### Normative references to international publications with their corresponding European publications

The following referenced documents are indispensable for the application of this document. For dated references, only the edition cited applies. For undated references, the latest edition of the referenced document (including any amendments) applies.

NOTE When an international publication has been modified by common modifications, indicated by (mod), the relevant EN/HD applies.

| <u>Publication</u> | <u>Year</u>     | <u>Title</u>  | <u>EN/HD</u> | <u>Year</u>        |
|--------------------|-----------------|---|--------------|--------------------|
| IEC 60216-1        | 2001            | Electrical insulating materials - Properties of thermal endurance -<br>Part 1: Ageing procedures and evaluation of test results   | EN 60216-1   | 2001               |
| IEC 60216-2        | - <sup>1)</sup> | Electrical insulating materials - Thermal endurance properties -<br>Part 2: Determination of thermal endurance properties of electrical insulating materials -<br>Choice of test criteria | EN 60216-2   | 2005 <sup>2)</sup> |
| IEC 60216-3        | 2006            | Electrical insulating materials - Thermal endurance properties -<br>Part 3: Instructions for calculating thermal endurance characteristics  | EN 60216-3   | 2006               |

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<sup>1)</sup> Undated reference.

<sup>2)</sup> Valid edition at date of issue.

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