

# Standard Test Method for Measuring Optical Retardation and Analyzing Stress in Glass<sup>1</sup>

This standard is issued under the fixed designation F218; the number immediately following the designation indicates the year of original adoption or, in the case of revision, the year of last revision. A number in parentheses indicates the year of last reapproval. A superscript epsilon ( $\varepsilon$ ) indicates an editorial change since the last revision or reapproval.

## 1. Scope

- 1.1 This test method covers the analysis of stress in glass by means of a polarimeter based on the principles developed by Jessop and Friedel (1, 2).<sup>2</sup> Stress is evaluated as a function of optical retardation, that is expressed as the angle of rotation of an analyzing polarizer that causes extinction in the glass.
  - 1.2 There is no known ISO equivalent to this standard.
- 1.3 This standard does not purport to address all of the safety concerns, if any, associated with its use. It is the responsibility of the user of this standard to establish appropriate safety and health practices and determine the applicability of regulatory limitations prior to use.

## 2. Referenced Documents

2.1 ASTM Standards:<sup>3</sup>

C162 Terminology of Glass and Glass Products

C770 Test Method for Measurement of Glass Stress— Optical Coefficient

C978 Test Method for Photoelastic Determination of Residual Stress in a Transparent Glass Matrix Using a Polarizing Microscope and Optical Retardation Compensation Procedures

C1426 Practices for Verification and Calibration of Polarimeters

E691 Practice for Conducting an Interlaboratory Study to Determine the Precision of a Test Method

E177 Practice for Use of the Terms Precision and Bias in ASTM Test Methods

## 3. Terminology

3.1 For definitions of terms used in this standard, refer to Terminology C162.

## 4. Significance and Use

4.1 The performance of glass products may be affected by presence of residual stresses due to process, differential thermal expansion between fused components, and by inclusions. This test method provides means of quantitative evaluation of stresses.

# 5. Calibration and Standardization

5.1 Whenever calibration of the polarimeter is required by product specification, Practices C1426 for verification and calibration should be used.

#### 6. Polarimeter

- 6.1 The polarimeter shall consist of an arrangement similar to that shown in Fig. 1. A description of each component follows:
- 6.1.1 Source of Light—Either a white light or a monochromatic source such as sodium light ( $\lambda$  589 nm) or a white light covered with a narrow-band interferential filter B, (see Fig. 1,) transmitting the desired monochromatic wavelength.

Note 1—The white light should provide a source of illumination with solar temperature of at least that of Illuminant A.

- 6.1.2 *Filter*—The filter should be placed between the light source and the polarizer, or between the analyzer and the viewer (see Fig. 1).
- 6.1.3 *Diffuser*—A piece of opal glass or a ground glass of photographic quality.
- 6.1.4 *Polarizer*—A polarizing element housed in a rotatable mount capable of being locked in a fixed position shown in Fig. 2 and Fig. 4.
- 6.1.5 *Immersion Cell*—Rectangular glass jar with strainfree, retardation-free viewing sides filled with a liquid having the same index of refraction as the glass specimen to be measured. It may be surmounted with a suitable device for holding and rotating the specimen, such that it does not stress the specimen.

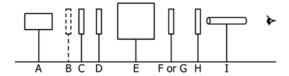
Note 2—Suitable index liquids may be purchased or mixed as required. Dibutyl phthalate (refractive index 1.489), and tricresyl phosphate (index 1.555) may be mixed to produce any desired refractive index between the two limits, the refractive index being a linear function of the proportion of one liquid to the other. Other liquids that may be used are:

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<sup>&</sup>lt;sup>2</sup> The boldface numbers in parentheses refer to the reports and papers appearing in the list of references at the end of this test method.

<sup>&</sup>lt;sup>3</sup> For referenced ASTM standards, visit the ASTM website, www.astm.org, or contact ASTM Customer Service at service@astm.org. For *Annual Book of ASTM Standards* volume information, refer to the standard's Document Summary page on the ASTM website.



- A—Light source (white, sodium vapor, or mercury vapor arc)
- B-Filter (used only with mercury arc light) (used with white light)
- C—Diffuser
- D—Polarizer
- E-Immersion cell
- F-Full-wave plate (used only with white light)
- G-Quarter-wave plate
- H-Analyzer
- I—Telescope

FIG. 1 Polarimeter

Liquid	Refractive Inde
Cinnamic aldehyde	1.62
Oil of cassia	1.61
Monochlorobenzene	1.525
Carbon tetrachloride	1.463
Dipentene (Eastman)	1.473

Note 3—Cases may arise where the refraction liquid may contaminate the specimen. When the sample is viewed through faces that are essentially parallel, elimination of the liquid will cause only a minor error. However, when viewing through faces of the sample that are not parallel, the use of liquid of same refraction index is essential.

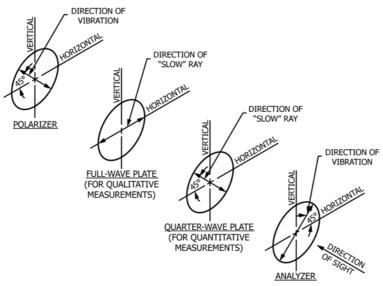
- 6.1.6 Full-Wave (Sensitive Tint) Plate, having a retardation of  $565 \pm 5$  nm, which produces, with white light, a violet-red color. It should be housed in a rotatable mount capable of being locked in a fixed position shown in Fig. 2.
- 6.1.7 Quarter-Wave Plate, having a retardation equivalent to one quarter of the wavelength of monochromatic light being used, or  $141 \pm 5$  nm when white light is used. It should be housed in a rotatable mount capable of being locked in a fixed position shown in Fig. 2.
- 6.1.8 Analyzer—Identical to the polarizer. It should be housed in a rotatable mount capable of being rotated  $360^{\circ}$ , and a graduated dial indicating the angular rotation  $\alpha$  of the analyzer from its standard position. The polarizer must be lockable in position shown in Fig. 2.
- 6.1.9 *Telescope*, short-focus, having a suitable magnifying power over the usable focusing range.

## 7. Setup of Polarimeter

- 7.1 The standard setup of the polarimeter is illustrated in Fig. 2. Two reference directions must be identified:
- 7.1.1 Vertical direction (V), (in polarimeters transmitting the light in horizontal direction) or NS, that is usually a symmetry axis of an instrument using a vertical light path, and polarizers are in a horizontal plane.
- 7.1.2 Horizontal (*H*), or EW (perpendicular to the vertical or NS) (see Fig. 4)
- 7.2 As usually employed, the polarimeter measures retardations in a sample that is placed in the polarimeter and rotated until the measured stresses  $S_x$  and  $S_y$  are oriented along V and H (vertical or a horizontal) direction. This is accomplished by setting the vibration direction of the polarizer at an angle of 45° to the vertical and clockwise to the horizontal (as shown in Fig. 2 and Fig. 4). The vibration direction of the analyzer must be

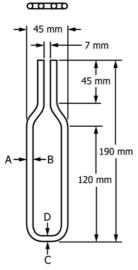
"crossed" with respect to that of the polarizer; that is, the two directions must be at right angles to each other. In this relationship a minimum amount of light will pass through the combination. To check the 45° angle at which the directions of the polarizer and analyzer must be set, use may be made of a rectangular-shaped Glan-Thompson or Nicol prism. The prism is set so that its vibration direction is 45° to the vertical and horizontal. The polarizer is then rotated until extinction occurs between it and the prism. The position of the analyzer is then determined in the same way, but by first rotating the Glan-Thompson or Nicol prism through 90°; or, the analyzer may be rotated to extinction with respect to the polarizer after the latter has been set in position with the prism.

- 7.3 When a quarter-wave plate is used, its "slow" ray direction must be set 45° clockwise from the horizontal in a northwest-southeast direction (see Fig. 2). Adjusted in this position, maximum extinction occurs when direction of axes of all three elements (polarizer, analyzer and quarter-wave plate) are in agreement with Fig. 2.
- 7.4 When the full-wave plate is used with the quarter-wave plate, its "slow" ray direction must be placed in a horizontal position (see Fig. 2). Adjusted in this position, a violet-red background color is seen when the three elements (polarizer, full-wave plate, and analyzer) are placed in series.
- 7.5 Sections 7.3 and 7.4 describe orientations of the quarterand full-wave plates in the standard positions that have been generally adopted. However, the direction of the "slow" rays may be rotated 90° without changing the functions of the apparatus. This does, however, cause the analyzer rotations (in the case of the quarter-wave plate) and the colors (in the case of the full-wave plate) to have opposite meanings. Tables 1 and 2 define these meanings in whatever is being measured or observed with the "slow" ray directions in either the standard or the alternate positions.
- 7.6 To assure proper orientation of the directions of the "slow" ray of the quarter-wave and full-wave plates with respect to the vibration directions of the polarizer and analyzer, use may be made of a U-shaped piece of annealed cane glass as illustrated in Fig. 3. Squeezing the legs together slightly will develop a tensile stress on the outside and a compressive stress on the inside. A flat rectangular beam in bending, containing a region where the direction and sign of stresses is known can also be used. Then, if the "slow" ray directions of the quarter-wave and full-wave plates are oriented in the standard position, the stress conditions of Columns 1 through 4 of Table 1 will be noted in the vertical and horizontal sides of the U-tube. If the opposite meaning of the color definition is preferred, it will be necessary to rotate the "slow" ray directions of the Full-Wave Plate 90° to the alternate positions. The orientation of the full wave plate can be verified, comparing the observed colors to the expected colors shown in the Table 2. The orientation of the quarter wave plate can be verified, checking that a clockwise rotation of the analyzer will decrease the light intensity, whenever a black (zero-order) line is very near the point of interest.
- 7.7 If a major stress component lies in any direction other than vertical or horizontal, its measurement requires that either:



The direction of vibration of the polarizer and analyzer may be oriented 90° from indicated positions.

FIG. 2 Orientation of Polarimeter in Standard Position



Note 1—When the legs are squeezed together, Sides A and C become tensile and Sides B and D become compressive.

Note 2—Material—Cane glass of approximately 7 mm diameter, annealed after forming.

Note 3—When viewed in the polarimeter, immerse in a liquid having the same refractive index as the glass.

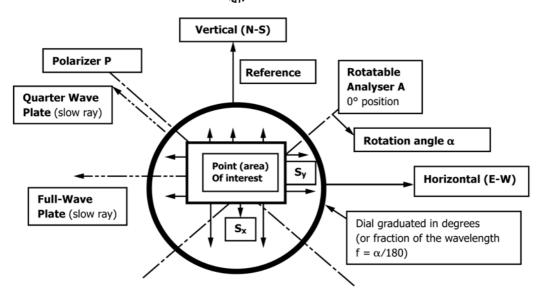
# FIG. 3 Reference Specimen

- 7.7.1 The entire optical system be rotated so that the vibration directions of the polarizer and analyzer are set at  $45^{\circ}$  to the stress direction, or
- 7.7.2 That the part containing the stress direction be rotated to suit assure the orientation shown in Fig. 4.

#### 8. Procedure

8.1 Before proceeding with measurements, evaluate the stress field by observing the sample with and without the Full Wave Plate (tint plate) in place. The colors observed when the tint plate is introduced provide an initial evaluation of the retardation.

- 8.2 Identify directions and sign of stresses:
- 8.2.1 Remove the tint-plate from the path of light. Rotate the sample in its plane. Observe the point of interest (POI) becoming dark (minimum transmitted light intensity) whenever the direction of stress  $S_x$  or  $S_y$  is parallel to the polarizer. From the position of extinction, rotate the sample 45°, placing one of principal stresses,  $S_x$ , in vertical orientation, at 45° to the polarization axes. In this position, maximum brightness is observed. (See Fig. 4.)
- 8.2.2 For a region near the POI exhibiting small retardation (<150 nm), place the tint plate in the field of view, oriented as shown in Fig. 2 and Fig. 4. The colors observed when the tint plate is introduced provide an evaluation of the retardation, and identification of the sign of stress  $S_x$  (tension [+], compression [-]). If the colors observed (see Table 2) are ..red, orange..., the stress  $S_x$  is tensile (or  $S_x S_y > 0$ ). If the colors observed are blue..blue green, the stress  $S_x$  is compressive (or  $S_x S_y < 0$ ).
- $8.2.2.1~{\rm A}~90^{\circ}$  rotation of the tint plate will reverse the sign convention.
- 8.3 In regions where the retardation is larger (>150 nm), use the analyzer rotation to identify the sign of  $S_x$ , or  $S_x S_y$ . With the Tint-Plate removed, rotate the Analyzer clockwise, and observe the sequence of changing colors.
- 8.3.1 The sequence Yellow-BlueGray-Brown-Yellow-BlueGray, or for larger retardation (approximately >300 nm) Yellow-Blue-Red-Orange-Yellow-LightYellow-Blue, indicates tensile stress ( $S_x$ > 0 or  $S_x$   $S_y$  > 0).
- 8.3.2 The reverse sequence Yellow-Brown- BlueGray-Yellow, or for larger retardation (approximately>300 nm) Yellow-Orange-Red-Blue-Yellow-Orange-Red, indicates compressive stress ( $S_x$ <0 or  $S_x$   $S_y$  > 0).
  - 8.4 Measure the retardation:
- 8.4.1 To measure the retardation at any given point, remove the tint plate, place the monochromatic filter in the field of view, and rotate the analyzer with respect to its initial position until maximum extinction (darkness) occurs at the POI. The



**Fig. 4** Orientation of the Polarizer, Analyzer, Quarter-wave plate, Full Wave plate, and of stresses  $S_x$ , and  $S_y$  in the region of interest. Stress  $S_x$  in Vertical (NS) position

Note 1—Stress  $S_r$  in Vertical (NS) Position.

FIG. 4 Orientation of the Polarizer, Analyzer, Quarter-Wave Plate, Full-Wave Plate, and of Stresses  $S_x$  and  $S_y$  in the Region of Interest

TABLE 1 Orientation of "Slow" Ray Direction of Full-Wave Plate with Corresponding Stresses

with corresponding chesses					
When orientation of slow ray with respect to the horizontal is:	Standard				
and when stress component lies in the: then the approximate	vertical		horizontal		
color:	yellow	green	yellow	green	
indicates:	tension	compression	compression	tension	
column: (see 3.5)	1	2	3	4	

angle  $\alpha$  through which the analyzer must be rotated to the left or the right is a measure of the retardation at the point.

- 8.4.1.1 In white light, the color of the fringe moving toward the POI will keep changing. To eliminate possible errors and to increase the contrast, the monochromatic filter, *B*, must be inserted for this operation, or the monochromatic lamp must be used.
- 8.4.2 The rotation of the Analyzer must be clockwise. If the stress is tensile  $(S_x \text{ or } S_x S_y > 0)$ , the measured angle  $\alpha$  is indicated directly on the dial, in degrees. When a fractional graduation of the dial is used, the fraction f = a/180 is indicated on the dial.
- 8.4.3 If the stress is compressive ( $S_x$  or  $S_x S_y < 0$ ), the indicated dial angle on a 0 to 180° dial is  $\beta$ .
- 8.4.3.1 The measured angle  $\alpha$  used to calculate the retardation and stress is given by:

$$\alpha = 180 - \beta$$

8.4.3.2 Similarly, the indicated fraction is a compliment, and the measured fraction is:

$$f = 1$$
 – indicated fraction

- 8.4.3.3 Instruments equipped with a dual scale, 0 to  $180^{\circ}$  CW and 0 to  $180^{\circ}$  CCW, the angle  $\alpha$  is indicated directly when the analyzer is rotated CCW.
- 8.4.4 When the retardation is required to be measured in a given area or section where several extinction points may exist, rotate the analyzer (CW or CCW) until the maximum extinction is achieved at each selected point. Use the procedure previously described in this section to measure retardation at those points, and the sequence of the observed colors described in 8.3 to differentiate between tensile or compressive stress.
- 8.5 When a maximum value is specified and the specimens are of a uniform thickness it is necessary only to set the analyzer at the angle specified and then observe whether any unclosed loop-shaped fringes are present in the stress pattern. If not, it may be concluded that the maximum retardation that is present is less than the specified maximum. If any are present, then the retardation is greater than the specified maximum. To determine the exact magnitude of the retardation, use the method outlined in 8.2 and 8.4.
- 8.6 When the full wave plate (also called the "tint plate") is introduced, the polarimeter can be used to reveal a color pattern. White light must be used for this observation, and the analyzer must be set in standard position (perpendicular to the polarizer). Table 2 shows the color distribution that may be expected together with the associated magnitude of the retardation and tension-compression indicated
- 8.7 When the specimen is very small, accurate evaluation of retardation with the polarimetric arrangement described becomes difficult when the magnification offered by the telescope is too low. For such specimens use a polarizing microscope containing all the basic elements of Fig. 1. Because the optic

## TABLE 2 Polariscopic Colors with White Light

Note 1—The colors observed are affected by the color temperature of the light source, spectral transmittance of the sample and the extinction characteristics of the polarizer. For this reason, the relation between the retardation and observed color is only approximate and should not be considered quantitatively.

quantitativery.		
Color (approx)	Equivalent optical retardation (approx) in degrees rotation of analyzer	
Blue/Green	212	
Violet	180	Colors on this side of the "0" line indicate:
Red	153	
Orange	128	If the slow ray of the full wave plate is in horizontal (standard) position:
Pale yellow	110	
Greenish yellow	97	$S_x - S_y$ is < 0. In uniaxial stress, $S_x$ is compression or $S_y$ is tension.
Yellowish green <sup>A</sup>	85	, , , , , , , , , , , , , , , , , , , ,
Pale green	73	If the slow ray of the full wave plate is in vertical position:
Green <sup>A</sup>	60	
Deep green	50	$S_x - S_y$ is < 0. In uniaxial stress, $S_x$ is tension or $S_y$ is compression.
Blue green <sup>A</sup>	40	
Blue	25	
Dark blue <sup>A</sup>	12	
Violet blue	7	
Violet red	0	
Red <sup>A</sup>	7	Colors on this side of the "0" line indicate:
Red orange	12	
Orange <sup>A</sup>	25	If the slow ray of the full wave plate is in horizontal (standard) position:
Orange yellow	40	
Gold yellow <sup>A</sup>	50	$S_x - S_y$ is > 0. In uniaxial stress, $S_x$ is tension or $S_y$ is compression.
Yellow	60	
Pale yellow <sup>A</sup>	73	If the slow ray of the full wave plate is in vertical position:
Yellow white	85	
White <sup>A</sup>	97	$S_x - S_v$ is < 0. In uniaxial stress, $S_x$ is compression or $S_v$ is tension.
Gray white	110	, , , , , , , , , , , , , , , , , , , ,
Iron gray	172	
Black	180	

<sup>&</sup>lt;sup>A</sup> More distinctive color of pair.

axis of the microscope is usually vertical, place the object to be observed in a strain-free glass containing the refraction liquid. A major difference may exist, however: In the polarizing microscope, the vibration directions of the polarizer and analyzer are normally crossed in north-south and east-west positions. Accordingly, the "slow" ray directions of the quarter-wave and full-wave plates are oriented 45° counterclockwise to the standard positions of Fig. 2 This simply means that the "vertical" position of the stress component is now in a northwest-southeast orientation, but it does not change the meanings of the stress directions. In essence, the polarizing microscope usually has its directions of vibration rotated 45° counterclockwise to that shown in Fig. 2.

8.7.1 When it becomes necessary to measure retardations in excess of 565 nm (180° rotation of the analyzer), use a Berek rotary compensator or quartz wedge compensator (Babinet or Babinet-Soleil), (3-6) capable of measuring retardations up to 4 or more orders (4 or more times the wavelength of the light source), in place of, or in addition to the quarter-wave plate. For the use of these instruments, refer to the manufacturer's manual and to references.

# 9. Calculations

# 9.1 Retardation:

9.1.1 The optical retardation at the point of measurement is calculated using:

$$R = \lambda \cdot \alpha / 180 = f \lambda \tag{1}$$

where:

R = the optical retardation, nm,

 $\alpha$  = the measured analyzer rotation, degrees,

 $\lambda$  = the wavelength of monochromatic light used in the polarimeter, nm (565 nm for white light), and

f = the fractional order,  $f = \alpha/180$ .

9.1.2 In polariscopes equipped with a dial graduated in fractional order  $\alpha/180$ , use the dial reading f, instead of  $\alpha/180$ .

#### 9.2 Birefringence:

9.2.1 The average birefringence  $(n_1 - n_2)$  within the thickness t can be calculated using Eq 2:

$$n_1 - n_2 = R/t \tag{2}$$

9.2.2 The birefringence is dimensionless, both R and the thickness t must be expressed in the same units.

### 9.3 Stresses:

9.3.1 The measured birefringence is proportional to the average value of the difference of principal stresses  $S = S_x - S_y$  within the thickness of glass, at the POI. (See also Test Method C770.)

$$S = R/tC \tag{3}$$

where:

C = the stress-optical coefficient of the measured glass sample typically obtained by calibration.

Note 4— In SI system Stresses are expressed in Mpa (megapascals), C

in Brewsters,  $10^{-12}$  (1 / Pa), thickness is in mm and the retardation in nm. Using conventional in-lbs system, the stresses are expressed in psi, thickness in inches and the material constant C converted into nm/ in·psi.

## 10. Precision and Bias

- 10.1 The precision of this test method is based on an interlaboratory study of F218, Standard Test Method for Measuring Optical Retardation and Analyzing Stress in Glass, conducted in 2012. Six laboratories reported five replicate test results for five different glass samples. Every "test result" represents an individual determination. Practice E691 was followed for the design and analysis of the data; the details are given in ASTM Research Report No. C14-1006.<sup>4</sup>
- 10.1.1 Repeatability (r)—The difference between repetitive results obtained by the same operator in a given laboratory applying the same test method with the same apparatus under constant operating conditions on identical test material within short intervals of time would in the long run, in the normal and correct operation of the test method, exceed the following values only in one case in 20.
- 10.1.1.1 Repeatability can be interpreted as maximum difference between two results, obtained under repeatability conditions, that is accepted as plausible due to random causes under normal and correct operation of the test method.
  - 10.1.1.2 Repeatability limits are listed in Table 3.
- 10.1.2 Reproducibility (R)—The difference between two single and independent results obtained by different operators applying the same test method in different laboratories using

different apparatus on identical test material would, in the long run, in the normal and correct operation of the test method, exceed the following values only in one case in 20.

- 10.1.2.1 Reproducibility can be interpreted as maximum difference between two results, obtained under reproducibility conditions, that is accepted as plausible due to random causes under normal and correct operation of the test method.
  - 10.1.2.2 Reproducibility limits are listed in Table 3.
- 10.1.3 The above terms (repeatability limit and reproducibility limit) are used as specified in Practice E177.
- 10.1.4 Any judgment in accordance with statements 10.1.1 and 10.1.2 would have an approximate 95 % probability of being correct.
- 10.2 *Bias*—At the time of the study, there was no accepted reference material suitable for determining the bias for this test method, therefore no statement on bias is being made.
- 10.3 The precision statement was determined through statistical examination of 150 results, from six laboratories, on five materials. These five materials were described as the following:

A through E: Identical clear glass disks, 100 mm in diameter, ~2.2 mm thick, made from soda-lime float glass that has been heat-treated to exhibit five varying degrees of optical retardation (stress) at a marked gage point exactly 6.4 mm from the edge of the glass.

To judge the equivalency of two test results, it is recommended to choose the material closest in characteristics to the test material.

## 11. Keywords

11.1 glass; optical retardation; polarimeter; stress

# **APPENDIXES**

(Nonmandatory Information)

## X1. POLARIZED LIGHT FUNDAMENTALS

X1.1 Light propagates in a vacuum or in air at a speed (C) of  $3\times10^{-10}$  cm/s. In glass and other transparent materials, the speed of light (V) is lower, and the ratio C/V is called the index of refraction, n. In an isotropic body this index is constant regardless of the direction of propagation or plane of vibration. However, in crystals, the index depends upon the orientation of

vibration with respect to its axis. Most materials (glass, plastics), are isotropic when unstressed but become anisotropic when stressed. The change in index of refraction is a function of the stresses. Brewster's Law established that the relative change in index of refraction is proportional to the difference of principal stresses:

**TABLE 3 Optical Retardation (nanometers)** 

Material	Avg <sup>A</sup>	Repeatability Standard Deviation	Reproducibility Standard Deviation	Repeatability Limit	Reproducibility Limit	r as % of mean	R as % of mean
	$ar{X}$	S <sub>r</sub>	S <sub>R</sub>	r	R		
A	69.31	3.34	5.86	9.35	16.42	13.5	23.7
В	222.21	4.60	9.21	12.88	25.79	5.8	11.6
С	112.51	3.75	4.52	10.49	12.66	9.3	11.3
D	104.82	2.81	5.26	7.86	14.73	7.5	14.1
E	134.83	3.41	6.48	9.54	18.16	7.1	13.5
Average						8.6	14.8

<sup>&</sup>lt;sup>A</sup> The average of the laboratories' calculated averages.

<sup>&</sup>lt;sup>4</sup> Supporting data have been filed at ASTM International Headquarters and may be obtained by requesting Research Report RR:C14-1006. Contact ASTM Customer Service at service@astm.org.

$$(n_{x} - n_{y}) = C(S_{x} - S_{y}) \tag{X1.1}$$

X1.1.1 The constant C is the "stress-optic" material constant, typically established by calibration. Typical values of C are shown in Test Method C978.

X1.2 When a polarized beam propagates through a transparent material of thickness t, the light beam splits into two polarized fronts, containing vibration in planes of principal stresses  $S_x$  and  $S_y$ .

X1.3 If the stresses along "X" and "Y" are  $S_x$  and  $S_y$ , and the speed of the light vibrating in these directions is  $V_X$  and  $V_Y$  respectively, the time necessary to cross the plate of thickness t for each of them will be t/V, and the relative retardation between these two beams is:

$$\delta = C \left( \frac{t}{V_X} - \frac{t}{V_Y} \right) = t \left( n_X - n_Y \right) \tag{X1.2}$$

X1.4 Combining the expressions above we have:

$$\delta = Ct(S_x - S_y) \tag{X1.3}$$

or

$$\delta = CtS$$

where:

S = the difference of principal stresses at a point, in case of a biaxial stress field, or simply stress in case of uniaxial stress field.

X1.4.1 Stresses are uniaxial at all edges, and their direction is parallel to edges.

X1.5 When emerging from the specimen, the two waves are no longer simultaneous. The analyzer (A) will transmit only one component of each of these waves (that is parallel to A)

These waves will interfere and the resulting light intensity will be a function of: the retardation  $\delta$ , and the angle  $\alpha$  between the analyzer and direction of principal stresses.

X1.6 In the case of a plane polariscope, the transmitted light intensity I will be:

$$I = a[\sin^2(2\gamma)] \cdot [\sin^2(2\pi\delta/\lambda)]$$
 (X1.4)

X1.6.1 Directions  $\gamma$  of the principal stresses are measured. The light intensity becomes zero and a black line or region is observed whenever  $\gamma=0$ , that is when the polarizer-analyzer axes are parallel to the direction of principal stresses  $S_x$  and  $S_y$ . The directions of principal stresses can be measured at every point. In white light, the light intensity also becomes zero whenever the retardation  $\delta$  is zero, that is at every point or region where S=0.

X1.7 In monochromatic light, black fringes (lines of zero light intensity) also appear whenever  $\delta = N\lambda$ . Along a fringe, the retardation is a constant. The wavelength is selected by the filter B shown in Fig. 1.

$$\delta = N\lambda \tag{X1.5}$$

where: N the "fringe order" expressing the size of  $\delta$ .

X1.7.1 Using white light, the wave-length is 565 nm and only  $\delta = 0$  appears as a black fringe. The remaining lines appear as color line or fringes.

X1.8 Once the retardation  $\delta$  is measured, stress *S* can be computed using:

$$S = S_x - S_y = \delta/Ct \tag{X1.6}$$

where:

t =the thickness,

C = the material stress constant, and

 $\delta$  = the result of measurements.

## **X2. TECHNIQUES OF MEASUREMENTS**

X2.1 Several methods are used to measure  $\delta$ , depending upon the size of  $\delta$  and also of the precision required.

X2.2 Observation of the Color Pattern: When the crossed polarizer-analyzer is at 45° to the direction of stresses  $S_x$ ,  $S_y$  ( $\alpha = 45^\circ$ ), the emerging light intensity becomes:

$$l = a^2 \mathrm{Sin}^2 \frac{\pi \delta}{\lambda} \tag{X2.1}$$

The white light source is producing a complete spectrum of rays of various wavelengths and colors. The brightness of emerging colors is modulated by the retardation  $\delta$  as shown in the above relation. As result of this variable transmittance, the light emerging from a stressed item appears in colors, with the relation between the retardation  $\delta$  and observed color shown in Table 2. Since the color judgment varies somewhat from person to person, Table 2 should be considered as a guide only. In practice, the color pattern is used qualitatively to evaluate the size of  $\delta$ .

X2.3 Tint Plate:

X2.3.1 When the retardation is small (less than 200 nm), only various gray shades are observed and the color cannot be judged. To facilitate the observation, a "tint plate" (a permanently birefringent plate exhibiting a constant retardation throughout its area of about  $\delta=1$  wavelength) is placed in series with the specimen. Now, the colors are shifted one entire spectrum, as shown in Table 2 and small changes can be easily observed.



# X2.4 Rotation of Analyzer:

X2.4.1 A quarter wave plate placed at  $45^{\circ}$  to the stress direction rotates the plane of polarization by an angle  $\alpha = \pi \delta / \lambda$ . The angle of rotation provides the measure of the retardation, using a procedure described in this test method.

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