



Standard Practice for Electrofusion Joining Polyolefin Pipe and Fittings¹

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1. Scope

1.1 This practice describes general procedures for making joints with polyolefin pipe and fittings by means of electrofusion joining techniques. These should be regarded as general procedures and not as a substitute for the installation procedures specified by the manufacturers. Manufacturers should be requested to supply specific recommendations for joining their products.

NOTE 1—Reference to the manufacturer in this practice is defined as the electrofusion fitting manufacturer.

1.2 The techniques covered are applicable only to joining polyolefin pipe and fittings of related polymer chemistry, for example, polyethylenes to polyethylenes using a polyethylene electrofusion fitting. Consult the manufacturer's recommendations for compatibility of the electrofusion fitting with the specific pipe or fitting material to be joined.

1.3 The electrofusion joining technique described can produce sound joints between polyolefin pipe and fittings, provided that all products involved (that is, pipe and fittings) meet the appropriate ASTM specifications.

1.4 *This standard does not purport to address all of the safety concerns, if any, associated with its use. It is the responsibility of the user of this standard to establish appropriate safety and health practices and determine the applicability of regulatory limitations prior to use.*

2. Referenced Documents

2.1 *ASTM Standards:*²

D1600 Terminology for Abbreviated Terms Relating to Plastics

F412 Terminology Relating to Plastic Piping Systems

F1055 Specification for Electrofusion Type Polyethylene Fittings for Outside Diameter Controlled Polyethylene and Crosslinked Polyethylene (PEX) Pipe and Tubing

¹ This practice is under the jurisdiction of ASTM Committee F17 on Plastic Piping Systems and is the direct responsibility of Subcommittee F17.20 on Joining.

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² For referenced ASTM standards, visit the ASTM website, www.astm.org, or contact ASTM Customer Service at service@astm.org. For *Annual Book of ASTM Standards* volume information, refer to the standard's Document Summary page on the ASTM website.

3. Terminology

3.1 *Definitions*—Definitions are in accordance with Terminology **F412**, and abbreviations are in accordance with Terminology **D1600**, unless otherwise specified.

3.2 *Definitions of Terms Specific to This Standard:*

3.2.1 *control box*—the apparatus placed between the power source and the electrofusion fitting to regulate energy input to the fitting.

4. Significance and Use

4.1 Using the procedures in Sections 8 and 9, the manufacturer's instructions and equipment, pressure-tight joints can be made between manufacturer-recommended combinations of pipe that are as strong as the pipe itself.

5. Operator Experience

5.1 Skill and knowledge on the part of the operator are required to obtain a good quality joint. Each operator shall be qualified in accordance with recommended procedures and any regulatory agency or industry organization that has jurisdiction over these practices.

5.2 These procedures require the use of electrical and mechanical equipment. The person responsible for the joining of polyolefin pipe and fittings should ensure that recommended procedures developed for the electrofusion fittings involved, including the safety precaution to be followed, are issued before joining operations commence. It is especially important that the operator be aware of specific instructions regarding the use of electrical equipment in the presence of a potentially explosive environment.

6. Electrofusion Joining Processes

6.1 Electrofusion is a heat-fusion joining process where a heat source is an integral part of the fitting. When electric current is applied, heat is produced, melting and joining the components. Fusion occurs when the joint cools below the melt temperature of the material. The specified fusion cycle used requires consideration of the properties of the materials being joined, the design of the fitting being used, and the environmental conditions. See Specification **F1055** for performance requirements of polyethylene electrofusion fittings.

6.2 Adequate joint strength for field testing is attained when the fitting is not disturbed or moved until the joint material

cools (Note 2). Bond strength can be affected if the joint is not allowed to cool sufficiently.

NOTE 2—Polybutylene undergoes a crystalline transformation for several days after cooling below its melt temperature. Although this phenomenon has an effect on the ultimate physical properties of the material, its effect on testing of joints has not been found to be significant. If there is any question concerning the effects of crystallization, tests should be conducted on joints that have been conditioned for different periods of time in order to establish the conditioning-time relationship.

7. Classification

7.1 *Technique 1: Coupling Type*—The electrofusion coupling technique involves heat fusion of pipes with a tubular fitting with pipe sections inserted in each end of the fitting. The coupling contains an internal heat source. The heat source can be: (1) a resistance wire coil located on the inner surface of the fitting, or (2) the fitting itself can be made of an electrically conductive material. When electric current is applied, heat is produced in the fitting melting the inside of the fitting and the outside of the pipe. The melted material from the two components flow together and fuse as the joint cools. A device should be used to secure the joint and hold it in axial alignment during the joining process. The device may be either an external clamp or one which is integral to the coupling.

7.2 *Technique 2: Saddle Type*—The electrofusion saddle technique involves heat fusion of a saddle fitting to the outer surface of a pipe. The heat source is located on the fusion surface of the concave base of the saddle fitting and can be either: (1) a resistance wire coil, or (2) a conductive polymer. When electric current is applied, heat is produced at the interface of the pipe and fitting, melting the surface of the two components. The fusion bond occurs when the melted materials of the two components flow together and cool below the melting temperature of the material. During the fusion process, a clamping device should be used to hold the fitting in place on the pipe. This device may be either an external clamp or one that is integral to the saddle fitting itself.

8. Apparatus

8.1 General Recommendations:

8.1.1 *Power Source*—An adequate source of electricity is required. Consult the manufacturer's recommendations for the type of power (ac or dc), input voltage, frequency (Hertz) and power output (KW) required for proper fusion of fittings. A transformer may be required if the source voltage differs from the voltage recommended by the manufacturer.

8.1.2 *Extension Cord*—If the power source is remote from the installation site, an extension cord may be required. Select an extension cord of sufficient conductor size to deliver the required voltage to the control box.

8.1.3 *Control Box*—A control box is required to deliver the appropriate amount of energy to the electrofusion fitting. Semi-automatic and fully automatic control boxes may incorporate either timers or sensing circuits which monitor temperatures, current, or pressures in the fittings during the fusion process. Not all control boxes are compatible with all electrofusion fittings. Consult the manufacturer to determine the compatibility of control boxes not made by the same manufacturer as the fitting.

8.1.4 *Alignment Devices*—Various types of alignment devices are available and may be required for a particular fitting. The alignment device should prevent movement of the components being joined during the fusion and cooling cycles.

8.1.5 *Surface Preparation Equipment*—The purpose of surface preparation is to remove surface contamination and oxidation from pipe or fitting spigot (Note 3).

NOTE 3—Surface preparation is very important to assure total fusion.

8.1.5.1 *Tools*—A surface cleaning tool is required for certain fitting designs to remove the outer layer or skin of material on the pipe or fitting spigot surface prior to fusion. Tools used for that purpose are commonly called scrapers. Only qualified procedures and approved tools should be used. Emery cloth or sandpaper is not recommended.

8.1.6 *Miscellaneous*—The following equipment may be useful to assist in the electrofusion joining procedure:

8.1.6.1 *Tubing Cutter*—Used to obtain square end cuts on pipe.

8.1.6.2 *Marking Pen*—Used to mark the fitting location on the pipe surface for certain fitting designs. It may be useful to mark the pipe to define the boundaries before scraping or abrading the pipe surface.

8.1.6.3 *Wiping Cloth*—A clean, dry, non-synthetic, lint-free cloth or paper towel should be used for removing surface preparation residue from the joining surfaces. Considerations of the hazards of static electricity should be applied in selection of a wiping cloth material.

8.1.6.4 *Rerounding Devices*—Rerounding equipment is that equipment used to bring the pipe into the out of round limitation requirements of the applicable pipe standard or the limitations established by the electrofusion fitting manufacturer, whichever is more severe.

9. Joining Procedure

9.1 **Precaution**—Fusion quality can be affected if extreme weather conditions exist. Therefore, the ambient temperature limits should be considered when making field joints. Observe normal precautions in the use of electrical equipment, especially in wet environments.

9.2 *Technique 1: Coupling Procedure:*

NOTE 4—When fittings are to be used to repair pipe under conditions where line pressure buildup is anticipated, pressure should be blocked off or vented to prevent excessive pressure buildup during the joining and cooling cycle.

9.2.1 Cut the pipe ends squarely and remove burrs or shavings. Clean and dry the pipe by wiping with a clean paper towel or cloth.

9.2.2 Remove the outer surface of the pipe using recommended procedure and tools. Avoid gouging or removing excessive material from the pipe surface. Care should be taken to maintain the specified minimum wall for the pipe.

NOTE 5—For certain non-pressure applications, removal of the pipe outer surface material may not be required. Consult the manufacturer for recommendations.

9.2.3 If pipe inserts are supplied with the electrofusion fitting, install these inserts into the pipe ends.

NOTE 6—Care should be taken to ensure that fitting and pipe joint surfaces are properly handled and maintained free of contamination, such as dirt, debris, or other sources of contamination such as oil from the operator's hands which could have a deleterious effect on joint quality.

9.2.4 Center the fitting on the pipe ends. The gap between the pipe ends should not exceed the fitting manufacturer's recommended value.

9.2.5 Secure the fitting and pipe in place to prevent movement during the fusion and cooling cycles using the recommended alignment tool.

9.2.6 Attach leads from the control box to the fitting. Follow recommended procedures to ensure leads are connected and working properly.

9.2.7 Activate the fusion cycle in accordance with the installation instructions. When the cycle is complete, follow the recommended procedures for disconnecting the leads from the fitting.

9.2.8 Allow the assembly to cool before removing the alignment tool. Consult instructions for recommended cooling procedures.

9.2.9 *Joint Acceptance*—Assure the fusion cycle was completed without interruption for the prescribed time for fitting type and size being joined.

9.3 *Technique 2: Saddle Procedure:*

9.3.1 Clean and dry the joining surface of the pipe by wiping with a clean paper towel or cloth.

9.3.2 Remove the outer surface of the pipe using recommended procedure and tools. Surface preparation is only required in the area where the fitting is to be installed. Avoid gouging or removing excessive material from the pipe surface. Be careful not to alter the contour of the pipe during this procedure.

9.3.3 Position the saddle fitting on the prepared surface of the pipe. Secure the fitting in place to prevent movement during the fusion and cooling cycles. Handle the fitting carefully to avoid contamination of the fusion surfaces (**Note 6**).

9.3.4 Attach leads from the control box to the fitting. Follow recommended procedures to ensure that the leads are connected and working properly.

9.3.5 Activate the fusion cycle in accordance with the installation instructions. When the cycle is complete, follow the recommended procedures for disconnecting the leads from the fitting.

9.3.6 Allow the assembly to stand until it is cool before removing pipe from the alignment or clamping device. Consult instructions for recommended cooling procedures.

9.3.7 *Joint Acceptance*—Assure the fusion cycle was completed without interruption for the prescribed time for fitting type and size being joined.

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