

Standard Test Method for Determining Tribomechanical Properties of Grease Lubricated Plastic Socket Suspension Joints Using a High-Frequency, Linear-Oscillation (SRV) Test Machine¹

This standard is issued under the fixed designation D7420; the number immediately following the designation indicates the year of original adoption or, in the case of revision, the year of last revision. A number in parentheses indicates the year of last reapproval. A superscript epsilon (ε) indicates an editorial change since the last revision or reapproval.

INTRODUCTION

This test method was originally published as bilingual company standard TRW 62 051 301 in June 2002. TRW Fahrwerksysteme² transferred the copyright on Oct. 5, 2004 to standardization bodies. The DIN 51834 working group has modified this standard by adding precision information based on round robin tests.

1. Scope*

- 1.1 This test method covers a procedure for determining the friction and wear behavior of grease lubricated plastic socket suspension joints, for validation of suspension joint greases and quality inspection for those greases under high-frequency linear-oscillation motion using the SRV test machine.
- 1.2 The values stated in SI units are to be regarded as standard. No other units of measurement are included in this standard.
- 1.3 This standard does not purport to address all of the safety concerns, if any, associated with its use. It is the responsibility of the user of this standard to establish appropriate safety and health practices and determine the applicability of regulatory limitations prior to use.

2. Referenced Documents

2.1 ASTM Standards:³

A295 Specification for High-Carbon Anti-Friction Bearing Steel

D217 Test Methods for Cone Penetration of Lubricating Grease

D4175 Terminology Relating to Petroleum, Petroleum Products, and Lubricants

D5706 Test Method for Determining Extreme Pressure Properties of Lubricating Greases Using a High-Frequency, Linear-Oscillation (SRV) Test Machine

E45 Test Methods for Determining the Inclusion Content of Steel

G40 Terminology Relating to Wear and Erosion 2.2 *DIN Standards:*⁴

DIN 51631:1999 Special-boiling-point spirits - Requirements and testing

DIN EN 10025-1:2005 Hot rolled products of structural steels - Part 1: General technical delivery conditions

DIN EN ISO 683-17 Heat-treated steels, alloy steels and free-cutting steels - Part 17: Ball and roller bearing steels (replaces DIN 17230-1980)

DIN EN ISO 13565-2:1998 Geometrical Product Specifications (GPS) - Surface texture: Profile method - Surfaces having stratified functional properties - Part 2: Height characterization using the linear material ratio curve

3. Terminology

- 3.1 Definitions:
- 3.1.1 *break-in*, *n*—*in tribology*, an initial transition process occurring in newly established wearing contacts, often accompanied by transients in coefficient of friction or wear rate, or both, which are uncharacteristic of the given tribological system's long-term behavior.

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¹ This test method is under the jurisdiction of ASTM Committee D02 on Petroleum Products, Liquid Fuels, and Lubricants and is the direct responsibility of Subcommittee D02.G0 on Lubricating Grease.

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² TRW Fahrwerksysteme (Chassis Systems), D-50543, Düsseldorf, Germany.

³ For referenced ASTM standards, visit the ASTM website, www.astm.org, or contact ASTM Customer Service at service@astm.org. For *Annual Book of ASTM Standards* volume information, refer to the standard's Document Summary page on the ASTM website.

⁴ Available from Beuth Verlag GmbH (DIN-- DIN Deutsches Institut fur Normung e.V.), Burggrafenstrasse 6, 10787, Berlin, Germany, http://www.en.din.de.

3.1.2 coefficient of friction, μ or f, n—in tribology, the dimensionless ratio of the friction force (F) between two bodies to the normal force (N) pressing these bodies together.

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- 3.1.3 *lubricant*, *n*—any material interposed between two surfaces that reduces the friction or wear between them. **D4175**
- 3.1.4 *lubricating grease*, *n*—a semi–fluid to solid product of a dispersion of a thickener in a liquid lubricant. **D217**
- 3.1.4.1 *Discussion*—The dispersion of the thickener forms a two-phase system and immobilizes the liquid lubricant by surface tension and other physical forces. Other ingredients are commonly included to impart special properties.
- 3.1.5 *nitro-carburization*, *n*—nitro-carburizing is not defined in the ASTM Dictionary of Engineering Science and Technology, but is defined in DIN EN 10025-1:2005.
- 3.1.6 *Ra* (*C.L.A.*), *n*—in measuring surface finish, the arithmetic average of the absolute distances of all profile points from the mean line for a given distance.

 Amstutz⁵
- 3.1.7 *Rpk*, *n*—Reduced peak height according to DIN EN ISO 13565-2:1998. *Rpk* is the mean height of the peak sticking out above the core profile section.
- 3.1.8 *Rvk*, *n*—Reduced valley height according to DIN EN ISO 13565-2:1998. *Rvk* is the mean depth of the valley reaching into the material below the core profile section.
- 3.1.9 Rz (DIN), n—in measuring surface finish, the average of all Ry values (peak to valley heights) in the assessment length.

 Amstutz⁶
- 3.1.10 *thickener*, *n*—*in lubricating grease*, a substance composed of finely divided particles dispersed in a liquid lubricant to form the product's structure.

 D217
- 3.1.10.1 *Discussion*—The thickener can be fibers (such as various metallic soaps) or plates or spheres (such as certain non-soap thickeners) which are insoluble or, at most, only very slightly soluble in the liquid lubricant. The general requirements are that the solid particles be extremely small, uniformly dispersed, and capable of forming a relatively stable, gel-like structure with the liquid lubricant.
 - 3.2 Definitions of Terms Specific to This Standard:
- 3.2.1 *metal specimen*, *n*—represented by the lower specimen. Ball stud or ball pins are also used as common synonym.
- 3.2.2 *plastic socket*, *n*—represented by the upper polymeric disk specimen. Plastic seat or beating is also used as common synonym.
- 3.2.3 *seizure*, *n*—localized fusion of metal between the rubbing surfaces of the test pieces.

 D5706
- 3.2.3.1 *Discussion*—In this test method, seizure is indicated by a sharp rise in the coefficient of friction, over steady state, of greater than 0.2 for over 20 s. In severe cases, a stoppage in the motor will occur (for example, see Test Method D5706).
 - 3.3 Abbreviations:

⁵ Amstutz, Hu, "Surface Texture: The Parameters," Bulletin MI-TP-003-0785, Sheffield Measurement Division, Warner and Swasey, 1985, p. 21

⁶ Amstutz, Hu, "Surface Texture: The Parameters", Bulletin MI-TP-003-0785, Sheffield Measurement Division, Warner and Swasey, 1985, pp. 29–31.

3.3.1 *SRV, n*—**S**chwingung, **R**eibung, **V**erschleiß (German); oscillating, friction, wear (English translation).

4. Summary of Test Method

4.1 This test method is performed on SRV test machine using a polymeric disk having three flat pins oscillating at 50 Hz against a steel test disk with lubricant (grease) between them. Test load is fixed to 2000 N using a test temperature of 50°C and a stroke of 1.5 mm during a test time of 2 h.

Note 1—Test frequency, stroke length, temperature, and polymeric disk and disk material can be varied to simulate field conditions. The polymeric disk having three flat pins yields surface-on-flat contact geometry.

Note 2—This test can not be executed with SRV I and SRV II models, as they are limited to 1200 N and 1400 N, respectively. The SRV III and SRV IV model are from the test chamber and operating conditions identical, but the SRV IV model allows to tilt and rotate the test chamber. Both are fully computer controlled. This test runs in the SRV IV models horizontally and untilted.

5. Significance and Use

5.1 This test method can be used to quickly determine the lubricating ability of greases lubricating automotive plastic socket suspension joints. This test method has found wide application in qualifying greases used in chassis systems. This test method is a material and application oriented approach based on inputs from field experiences for characterizing the tribological behavior (friction and wear) using random, discrete, and constant parameter combinations. Users of this test method should determine whether results correlate with field performance or other applications prior to commercialization.

6. Apparatus

6.1 SRV Test Machine, 7—See Fig. 1 and Fig. 2.

7. Reagents and Materials

- 7.1 Polymeric Test Disk with Three Pins, $\emptyset = 18.2^{+0.2}$ -mm diameter. Each pin has a diameter of $\emptyset = 3.0$ -mm (see Fig. X1.1). The plastic specimen should represent characteristic items of an inner plastic socket surface. Specimens are molded from original socket material; functional surfaces shall be free from scratches and any surface damages.
- 7.2 Lower Test Disk⁷—Vacuum arc remelted (VAR) AISI 52100 steel with a inclusion rating using Method D, Type A, as severity level number of 0.5 according to Test Methods E45 and Specification A295 or a inclusion sum value K1 \leq 10 according to DIN EN ISO 683-17 and spherodized annealed to obtain globular carbide, 62 \pm 1 HRC hardness, the surfaces of the disk being lapped and free of lapping raw materials. The topography of the disk will be determined by four values:

 $0.5 \ \mu m < Rz < 0.650 \ \mu m$

 $0.35 \mu m < C.L.A. (Ra) < 0.050 \mu m$

 $0.020 \ \mu m < Rpk < 0.035 \ \mu m$

⁷ The sole source of supply of the apparatus known to the committee at this time is Optimol Instruments GmbH, Westendstr. 125, D-80339 Munich, Germany. If you are aware of alternative suppliers, please provide this information to ASTM International Headquarters. Your comments will receive careful consideration at a meeting of the responsible technical committee, ¹ which you may attend.





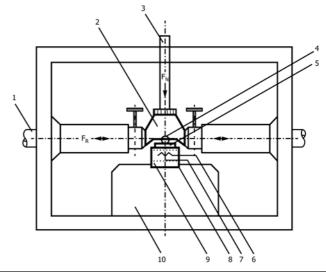
Note 1-Above: Model III: Below: Model IV FIG. 1 SRV Test Machine

 $0.050 \ \mu m < Rvk < 0.075 \ \mu m \ (24 \pm 0.5 - mm \ diameter \ by$ 7.8 ± 0.1 -mm thick)

If other surface roughnesses are applied, they have to be measured and stated in the report. The type of coating and/or thermomechanical treatment has to be reported.

Note 3—The steel 41CrS4 (DIN 1.7039) is also used in practice. The test disks should be polished to $R_{\rm Z}$ 1-1.5 μm and can be carbo-nitrided.

7.3 Grease, Store in a sealed container prior to testing. (Different greases have different characteristics for storage stability and shelf life and users should be guided by their own



- 1. Oscillation drive rod
- 2. Test Ball Holder
- 3 Load Rod
- 4. Test Ball
- 5. Test Disk

- 6. Electrical Resistance Heater
- 7. Resistance Thermometer
- 8 Test Disk Holder
- 9. Piezoelectric Measuring Device
- 10. Receiving Block

FIG. 2 Test Chamber Elements (Schematic) of SRV Test Machine

knowledge of the material to be tested, or by the recommendation of the supplier.)

7.4 Cleaning Solvent, Special boiling point spirit type 2-A in accordance with DIN 51631. (Warning—Flammable. Health hazard.)

8. Preparation of Apparatus

8.1 SRV Machine Generation III and IV—Turn on the test machine and the computer, and allow them to warm up for 15 min prior to running tests.

9. Procedure

9.1 Check the polymeric disk for visible damage or scratches. Clean the polymeric disk and the steel disk by wiping the surfaces with laboratory tissue soaked with the cleaning solvent. Repeat wiping until no dark residue appears on the tissue. Immerse the steel disk in a beaker of the cleaning solvent under ultrasonic vibration for 10 min. Dry the steel test disk with a clean tissue to ensure no streaking occurs on the surface. Generally, a new specimen should be used for each

Note 4—Ensure that the polymer and the constituents of the blend is resistant to the solvent. If the binder is not resistant to the solvent, wipe only the polymeric disk surface with a laboratory tissue.

- 9.2 Prior to testing, determine thickness of plastic specimen in all three contact surfaces (pins) by a micrometer gauge caliper rule. Document measurement readings in the test report.
- 9.3 Place the grease using a calibration ring while ensuring that the grease is applied to a height of 0.2-0.3 mm above the metal test disk.



- 9.4 Place the cleaned polymeric test disk in the adapter with the level side facing the adapter and the test surface with the three pins pointing upwards. Align the polymeric test disk as shown in Fig. 3.
- 9.5 Tighten the test disk by means of the three screws at the side of the adapter. Place the adapter holding the polymeric test disk on the lower disk so that the three pins are immersed in the grease.
- 9.6 Place a 10-mm steel ball in the ring/area specimen holder and tighten it.
- 9.7 Place a small quantity of lubricant in the recess of the adapter.
- 9.8 Place the specimen holder containing the ball into the recess of the adapter.
- 9.9 Position the specimen combination comprising the ring/area holder and ball, the adapter with the polymeric disk and the lower test disk on the test platform in the test chamber. Make sure that one pin of the polymeric test disk is pointing towards the operator.

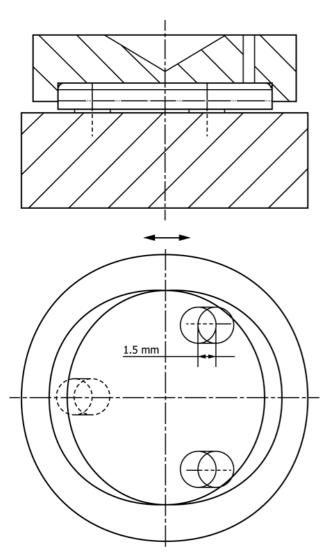


FIG. 3 Test Geometry and Orientation of the Upper Polymeric Pin Specimen in Respect to Oscillatory Motion

- 9.10 Insert the ring-area specimen holder in the openings of the drive axles and tighten it with knurled screws. Slightly tighten the lower test disk by means of a clamping bow.
- 9.11 In the SRV basic software, enter the following test parameters:

Frequency = 50 Hz

Stroke = 1.5 mm

Temperature = 50° C

Load 50 N for 30 s, then increase load to 2000 N

Test duration = 120 min

9.12 To fully tighten the specimen combination, follow the instructions of the SRV software.

10. Report

- 10.1 During testing, friction coefficient f determined from test load F_n and friction load F_f is recorded as well as actual testing temperature. Friction coefficient traces must be stored on data records.
- 10.2 Report the following information—all parameters used to evaluate material:
 - 10.2.1 Temperature, °C,
 - 10.2.2 Stroke, mm,
 - 10.2.3 Frequency, Hz,
 - 10.2.4 Relative humidity,
- 10.2.5 Brand name, type of thickener, type of base oil, and NLGI class of grease,
 - 10.2.6 Polymeric test disk material,
 - 10.2.7 Steel test disk material,
 - 10.2.8 Thickness of each pin prior to and after testing, and
 - 10.2.9 Pretreatment or coating of steel disk.

Note 5—Some polymers and components of the blends are sensitive to humidity as it affects dimensional stability. If this is the case, place the polymeric disks in a box with defined relative humidity (for example, 50%) for 24 h prior to each measurement of thickness.

- 10.3 Clean polymeric and steel specimens after testing in an ultrasound cleaning bath. The tribological test surfaces shall not show any scratches or grooves, changes in color, or material build-up. There shall be no bulges or flimsy fibers in the peripheral area of the specimen. Detect thickness (height) of specimen pins by micrometer gauge. Changes in thickness are interpreted as "linear wear" and shall be documented in the test report.
- 10.3.1 The thickness change on pins should not exceed 0.2 mm
- 10.3.2 The metal disk shall not show significant changes in tribologically stressed surface areas. Particularly no scratches, colored spots, and depressions shall be visible. Evaluation shall be performed with microscope. Carbonitrided surfaces shall not show damages of oxide layer.
- 10.4 Report the linear wear as average of three pins and the coefficient of friction.

Note 6—According to the TRW specification 62 051 301 (see Introduction), the coefficient of friction should not exceed \leq 0.05 (see Fig. X1.2).

11. Precision and Bias

- 11.1 In 2006,⁸ seven cooperators tested one commercially available grease for chassis hinge joints using plastic specimen made of POM (Delrin 500NC10).⁹ The statistical analysis of data from this interlaboratory test program can be obtained from ASTM Headquarters by requesting Research Report RR:D02-1686.
- 11.2 In 2008,¹⁰ sixteen cooperators tested two commercially available greases for chassis hinge joints using plastic specimen made of POM (Delrin 500NC10). The statistical analysis of data from this interlaboratory test program can be obtained from ASTM Headquarters by requesting Research Report RR:D02-1684.
- 11.3 *Precision*—The precision of this test method, as determined by statistical examination of the interlaboratory test results described in 11.1 and 11.2 follows:

Note 7—The current precision data are based on three greases. Further data will be generated subsequently.

- 11.3.1 Average Pin Wear Length:
- 11.3.1.1 Repeatability—The difference between successive results obtained by the same operator with the same apparatus under constant operating conditions on identical test material would, in the long run, in the normal and correct operation of the test method, exceed the following value in only one case in twenty.

0.066 mm

11.3.1.2 *Reproducibility*—The difference between two single and independent results obtained by different operators working in different laboratories on the identical test material would, in the long run, in the normal and correct operation of the test method, exceed the following value in only one case in twenty.

0.149 mm

11.3.2 Coefficient of Friction, f:

11.3.2.1 Repeatability—The difference between successive results obtained by the same operator with the same apparatus under constant operating conditions on identical test material would, in the long run, in the normal and correct operation of the test method, exceed the following value in only one case in twenty.

0.0095

11.3.2.2 Reproducibility—The difference between two single and independent results obtained by different operators working in different laboratories on the identical test material would, in the long run, in the normal and correct operation of the test method, exceed the following value in only one case in twenty.

0.0155

11.4 *Bias*—The evaluation of friction and wear properties of lubricating oil by this test method has no bias because coefficients of friction and wear lengths can be defined only in terms of this test method.

12. Keywords

12.1 friction and wear; grease; oscillating; plastic socket suspension joint; SRV

APPENDIX

(Nonmandatory Information)

X1. ADDITIONAL FIGURES

X1.1 See Figs. X1.1-X1.3.

⁸ Supporting data have been filed at ASTM International Headquarters and may be obtained by requesting Research Report RR:D02-1686.

⁹ Trademark of and available from E. I. du Pont de Nemours and Company. If you are aware of alternative suppliers, please provide this information to ASTM International Headquarters. Your comments will receive careful consideration at a meeting of the responsible technical committee, which you may attend.

¹⁰ Supporting data have been filed at ASTM International Headquarters and may be obtained by requesting Research Report RR:D02-1684.

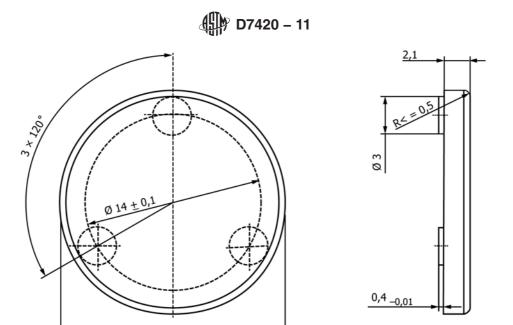


FIG. X1.1 Drawing of the Upper Polymeric Specimen

Ø 18 + 0,2

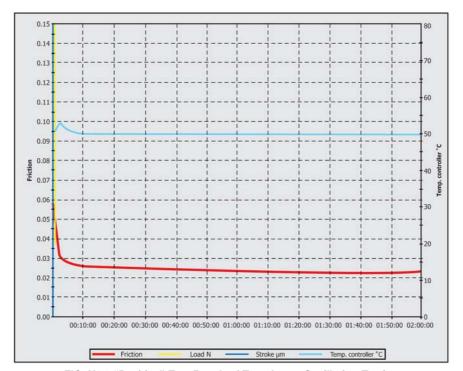


FIG. X1.2 "Positive" Test Result of Translatory Oscillation Testing

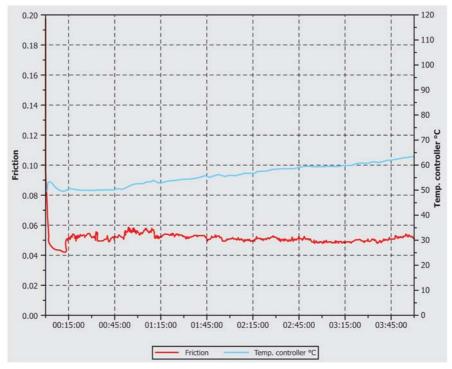


FIG. X1.3 "Negative" Test Result of Translatory Oscillation Testing of Polymeric Chassis Joints

SUMMARY OF CHANGES

Subcommittee D02.G0 has identified the location of selected changes to this standard since the last issue (D7420–10) that may impact the use of this standard.

(1) Cleaned up Section 3, Terminology.

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