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Standard Practice for Establishing Performance Characteristics for Colony Counting Methods in Microbiology¹

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1. Scope

- 1.1 This practice deals with the performance characteristics of enumeration methods for microorganisms of health and sanitary significance. The performance characteristics cover membrane filter, pour plate, and spread-plate colony counting techniques. A performance characteristic is a quantitative, experimentally determined value that is used to assess the suitability of an analytical method for a given purpose. The performance characteristics dealt with here are specificity, including selectivity, recovery, upper counting range, and precision and lower counting range.
- 1.2 The purpose of establishing performance characteristics is to provide a set of uniform properties to describe bacterial enumeration techniques and selective media.
- 1.3 This standard does not purport to address the safety problems, if any, associated with its use. It is the responsibility of the user of this standard to establish appropriate safety and health practices and determine the applicability of regulatory limitations prior to use.

2. Referenced Documents

- 2.1 ASTM Standards:
- D 1129 Terminology Relating to Water²

3. Terminology

- 3.1 Definitions of Terms Specific to This Standard:
- 3.1.1 *lower limit of counting range*—that count below which the anticipated error becomes unacceptably large in relation to the count itself.
- 3.1.2 *precision*—the degree of agreement of repeated measurements of the same sample. The usual index of precision is the standard deviation.
- 3.1.3 *recovery*—the degree of agreement between the density of microorganisms obtained with a test method and the density obtained with an acceptable reference method.
- 3.1.4 *selectivity*—the ability of a method to encourage growth of the target organism while retarding development on nontarget organisms. In this way, overcrowding problems can be minimized.
- ¹ This practice is under the jurisdiction of ASTM Committee D-19 on Water and is the direct responsibility of Subcommittee D19.24 on Water Microbiology.
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 - ² Annual Book of ASTM Standards, Vol 11.01.

- 3.1.5 *specificity*—the ability of a method to select and distinguish the microorganism under consideration from all others in the same environment.
- 3.1.6 upper limit of counting range—that point above which the reliability of the colony count on a single plate or membrane from a specified volume is affected by uncontrollable factors.
- 3.2 *Definitions*—For definitions of other terms used in this practice, refer to Terminology D 1129.

4. Significance and Use

- 4.1 Data on the performance characteristics are required to describe the acceptability of microbiological counting methods to the user.
- 4.2 Such data are used to determine the applicability of counting methods for research, monitoring, and regulatory purposes in order to assure uniformity and comparability of method results.
- 4.3 Living microorganisms are inherently more variable in numbers and in responses to test conditions, than chemical analytes. Hence, there is a need to establish criteria to assure that different microbiological methods are evaluated and characterized against a standard set of performance characteristics. These are herein established.

5. Statistical Procedures

- 5.1 Specificity and Selectivity:
- 5.1.1 Specificity is evaluated by selecting a representative number of target and nontarget colonies recovered from various aquatic environments. Multiple dilutions of a water sample are plated or filtered in triplicate from a sample or sample dilution that will provide noncrowded colonies. Incubate as directed. Examine *all* the colonies from no less than two plates or filters. Each plate must contain at least 30 presumptive target organisms. Perform sufficient biochemical tests on each colony to identify it as the target organism. Designate as false positives all colonies that do not verify as target types. Similarly, designate as undetected target all presumptive nontarget colonies that verify as target types.
- 5.1.2 The results of specificity testing are expressed as two individual terms; the error introduced by false positive colonies and the error resulting from undetected target colonies. Calculate the first term by dividing the number of false positive target colonies by the total presumptive target colony count. If there are no false positive colonies, this term will equal zero.

TABLE 1 Results from Example 2

		Test Medium Count ^A		Reference medium Count ^A	
	0 h	24 h	0 h	24 h	
Strain 1	101 ^A	97	101	93	
Strain 2	99	95	105	103	
Strain 3	101	98	97	109	
Strain 4	110	100	105	100	
Strain 5	100	98	100	95	
Average recovery	102	98	102	100	

A Mean of 5 counts from replicate plates.

$$\begin{aligned} \text{Recovery (0 h)} &= \frac{\text{test medium count}}{\text{reference medium count}} \times 100 \\ &= \frac{102(100)}{102} = 100 \,\% \\ \text{Recovery (24 h)} &= \frac{98(100)}{100} = 98 \,\% \end{aligned}$$

Calculate the second term by dividing the number of undetected target colonies by the sum of the verified target colonies and undetected target colonies. If there are no undetected target colonies, this term will equal zero. The specificity index is reported as two individual terms. The nearer each term is to zero, the more specific the method.

5.1.3 Example 1—The following results were obtained after examining five water samples from different aquatic environments:

Presumptive target colonies examined	320
Presumptive nontarget colonies examined	210
False positive colonies	32
Undetected target colonies	13

Indices of specificity:

false positive error =
$$\frac{32}{320}$$
 = 0.1
undetected target error = $\frac{13}{320 - 32 + 13}$
= 0.043

Selectivity is evaluated using the presumptive target colonies generated to evaluate specificity (see 5.1.4) and a total of all countable colonies that developed during each analysis. The selectivity index can then be calculated as the ratio of these numbers.

5.1.4 Example 2—Using the data presented in 5.1.3: Presumptive target colonies = 320

Total countable colonies = 320 + 210 = 530

Index of selectivity:
$$\frac{320}{530} = 0.604$$

5.2 Recovery:

- 5.2.1 To determine the recovery of a test method, seed a water sample (filter sterilized stream, lake, or ocean water) with a laboratory culture of the target organism. Stress the seeded sample, for example, hold at 11°C for 24 h before performing the recovery assays. Enumerate the target organisms in the seeded sample with the test and reference methods before and after stressing the sample. Use at least five replicates at each dilution. Repeat this procedure with five or more strains of the target organism.
- 5.2.2 Report the mean test method density as a percentage of the mean reference method density.
 - 5.2.3 Example 3—The results in Table 1 were obtained

TABLE 2 Results from Example 4

LC	HC	LC	HC	LC	HC		
8 to	48	48 12 to 64		21 to 98			
9 to	44	14	14 to 67		21 to 100		
9 to	48	14	to 70	21 1	to 102		
10 to	50	14	to 72	22 1	to 100		
10 to	51	14	to 72	23 1	to 96		
11 to	50	15	to 70	23 1	to 95		
11 to	52	17	' to 80	24 1	to 97		
11 to	53	17	' to 82	26 1	to 95 ^A		
11 to	53	17	' to 83		to 97 ^A		
11 to	55	19	to 85	28 1	to 100 ^A		
12 to	55	19	to 90	28 1	to 99 ^A		
12 to	57	19	to 92	28 1	to 101 ^A		
12 to	58	19	to 93	30 1	to 103 ^A		
12 to	58	20) to 95	32 1	to 106 ^A		
12 to	58	20	20 to 95		20 to 95 36 to 110		to 110 ^A
12 to	60	20) to 96				
12 to	63	20) to 98				

 A The μ -test values are greater than 1.96 and therefore the expected (5 \times LC) and observed (HC) counts are not members of the same distribution of means. The upper limit of the counting range for this technique would be 95 colonies.

with five strains of target organism assayed with a test method and a reference method before and after subjecting the seeded samples to a low temperature for 24 h.

- 5.3 Upper Limit of Counting Range:
- 5.3.1 The calculations that follow compare counts from dilutions of the same sample, therefore a Poisson distribution can be assumed.
- 5.3.2 Determination of the upper counting limit requires a sufficient number of natural samples from various aquatic environments. The number required depends only on the difficulty encountered in defining the limit. Each sample shall contain the highest countable number of target organisms in the largest volume that can be plated or filtered. Make an appropriate number of five-fold dilutions and determine the density of organisms in triplicate for each dilution. Incubate as required. Count the plates of two neighboring dilutions and record the results as high count (HC) and low count (LC). Do not count plates where the LC mean is less than eight colonies (see 5.3.2).
- 5.3.3 Report the results of this testing as an upper limit, below which the reliability of the method is not affected. Determine that limit by multiplying the lower mean count of each pair from a sample by 5. Using the μ -test formula given by Hald (1960),³

$$\mu = \frac{X_1 - X_2 - 1}{\sqrt{X_1 + X_2}} \tag{1}$$

determine if the LC \times 5 and the HC are means from the same distribution. The expectation is that 5 \times LC should equal HC. If:

$$\mu = \frac{|(5 \times LC) - HC - 1|}{\sqrt{(5 \times LC) + HC}} > 1.96$$
 (2)

then it is unlikely that $5 \times LC$ and HC are members of the same distribution. The assumption is that the accuracy of the HC has been affected and it is not a reliable estimate of the true count. Designate that point where the first of three or more

³ Hald, Statistical Theory with Engineering Application, John Wiley and Sons, Inc., New York, NY, 1960, p. 725.



consecutive pairs whose μ -test values are greater than 1.96 as the upper counting limit.

- 5.3.4 Example 4—Fifty surface water samples collected from many different aquatic environments were serially diluted using five-fold increments. Triplicate filtered aliquots from each dilution were placed on the test medium and incubated as directed. Colonies on countable plates from neighboring dilutions were counted and the means from each set of plates were calculated. The results are given in Table 2.
 - 5.4 Precision and Lower Counting Range:
- 5.4.1 An estimate of the precision of colony counting methods is simple, since replicate colony counts from the same sample are distributed as in a Poisson series.⁴ The Poisson distribution is unique in that the standard deviation is equal to

the square root of the mean. Therefore, the precision of a colony counting method is governed by the magnitude of the count itself. Since the assumption of a Poisson distribution applies to all colony counting methods, this characteristic does not suggest a means for comparison of methods.

5.4.2 When the assumption of a Poisson distribution is made and the error is allowed to be no more than 35 % of the count itself, the lower limit of the counting range is eight. This characteristic is again not dependent on the method and therefore does not suggest a means for comparison of methods.

6. Keywords

6.1 colony-counting methods; counting range; microbiological methods; performance characteristics; precision; recovery; selectivity; specificity

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⁴ Stearman, R. L., "Statistical Concepts in Microbiology," *Bacteriological Reviews*, Vol 19, 1955, p. 160.